COMPREHENSIVE HEALTH ASSESSMENT FORMS

INDEX

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Under 1 Month Old

1 to 2 Months Old

3 to 4 Months Old

5 to 6 Months Old

7 to 9 Months Old

12 to 15 Months Old

16 to 23 Months Old

2 Years Old

30 Months Old

3 Years Old

4 to 5 Years Old

6 to 8 Years Old

9 to 12 Years Old

13 to 16 Years Old

17 to 20 Years Old

21 to 39 Years Old - Female

21 to 39 Years Old - Male

40 to 49 Years Old - Female

40 to 49 Years Old - Male

50+ Years Old - Female

50+ Years Old - Male

COMPREHENSIVE HEALTH ASSESSMENT FORMS

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ment
Date:
Female
Father
No
preter:
Chart) Vital Signs
Temp
Pulse
Resp
ditions, religious practices, dietary □ Unremarkable Gestational Age:
Ocstational Age racific Islands: □ Yes □ No
Present
ing □ Yellow drainage IS: □ None □ See Problem List
ing □ Yellow drainage NS: □ None □ See Problem List
ing ☐ Yellow drainage IS: ☐ None ☐ See Problem List P B ☐ HEP C ☐ HIV ☐ ≥ 2 ER visits in 12 months
ing ☐ Yellow drainage IS: ☐ None ☐ See Problem List P B ☐ HEP C ☐ HIV ☐ ≥ 2 ER visits in 12 months
ing □ Yellow drainage IS: □ None □ See Problem List P B □ HEP C □ HIV □ ≥ 2 ER visits in 12 months edication List yhours oz_everyhours
ing □ Yellow drainage IS: □ None □ See Problem List P B □ HEP C □ HIV □ ≥ 2 ER visits in 12 months edication List yhours oz everyhours or Brand:
ing □ Yellow drainage IS: □ None □ See Problem List P B □ HEP C □ HIV □ ≥ 2 ER visits in 12 months edication List yhours oz everyhours or Brand: sbnormal
ing □ Yellow drainage IS: □ None □ See Problem List P B □ HEP C □ HIV □ ≥ 2 ER visits in 12 months edication List yhours oz everyhours or Brand: whoormal lo
ing Yellow drainage INS: None See Problem List P B HEP C HIV □ ≥ 2 ER visits in 12 months edication List y
ing □ Yellow drainage IS: □ None □ See Problem List P B □ HEP C □ HIV □ ≥ 2 ER visits in 12 months edication List y hours hours or Brand: bhormal lo purs) □ Abnormal Prone □ Side
ing Yellow drainage INS: None See Problem List P B HEP C HIV □ ≥ 2 ER visits in 12 months edication List y
ing Yellow drainage INS: None See Problem List P B HEP C HIV □ ≥ 2 ER visits in 12 months edication List y
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ing Yellow drainage INS: None See Problem List P B HEP C HIV □ ≥ 2 ER visits in 12 months edication List y

Name:	DOB: M		IR#:	
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)	
Adverse Childhood Experiences	□ <u>PEARLS,</u> □ Other:			
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS</u> , □ H&P, □ Other:			
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:			
Maternal Depression	□ <u>EPDS</u> , □ <u>PHQ-9</u> , □ Other:			
Tobacco Use / Exposure	□ <u>SHA</u> , □ Other:			
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:			
Growth and Develop	ment			
□ Prone, lifts head briefly	□ Turns head side to side	□ Responds to	sound	
□ Moro reflex	Blinks at bright light	□ Keeps hand	s in a fist	
Physical Examination	ı		WNL	
General appearance	Well-nourished & develo No abuse/neglect eviden			
Head	Symmetrical, A.F. open			
Eyes	PERRLA, conjunctivae & Red reflexes present, No Appears to see			
Ears	Canals clear, TMs norma Appears to hear	al		
Nose	Passages clear, MM pink	k, no lesions		
Mouth / Palate	Oral mucosa pink, no cle			
Neck	Supple, no masses, thyroid not enlarged			
Chest	Symmetrical, no masses			
Heart	No organic murmurs, reg	•		
Lungs	Clear to auscultation bila	terally		
Abdomen	Soft, no masses, liver &	spleen normal		
Genitalia	Grossly normal			
Male	Circ / uncircumcised, tes	tes in scrotum		
Female	No lesions, normal extern	nal appearance		
Hips	Good abduction, leg leng			
Extremities	No deformities, full ROM			
Skin	Clear, no significant lesio	ons		
Neurologic	Alert, no gross sensory o	Alert, no gross sensory or motor deficit		
Subjective / Objective	9			

Comprehensive He	alth Assessment		Name:	DOB	
Assessment			Anticipatory Guidance Health education preference		
			Diet, Nutrition & Exer		ultimedia 🗆 Other:
			□ Breastfeeding / formula	□ No cow's milk	□ No honey until 1 year old
			□ Feeding position	□ No bottle in bed	
				Cuidanaa	
			Accident Prevention		
			Lead poisoning prevention	 Rear-facing Infant car seat 	Stimulation from hanging objects & bright colors
			□ Call MD for fever	□ Choking hazards	□ Family spacing
			□ Family support, social interaction & communication	Never shake baby	□ Physical growth
			 Signs of maternal depression 	□ Matches / burns	□ Stools
			□ Post-Partum Checkup	 Violence prevention, gun safety 	□ Sneezing
			 Hot liquid away from baby 	Poison control phone number	Hiccups
			 Effects of passive smoking 	□ Smoke detector	Bathing
			□ Skin cancer prevention	□ Hot water temp < 120° F	Circumcision care
Plan			Sleeping position	Drowning / tub safety	□ Cord care
			Next Appointment		
			□ At 2 Months Old	RTC PRN	□ Other:
				•	·
			Documentation Remi	nders	
			Screening tools (TB, HEP B, Maternal Depression, etc.) are completed, dated, & reviewed by provider	□ Length, Weight & Head Circumference measurements plotted in WHO growth chart	Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)
			MA / Nurse Signature	Title	Date
			Provider Signature	Title	Date
Referrals			Notes (include date, ti	me signature and titl	e on all entries)
	□ Audiologist	 Optometrist / Ophthalmologist 	Member/parent refused th		•
 Maternal Behavioral Health 	□ Regional Center	□ Early Start or Local Education Agency			
CA Children's Services (CCS)	□ Other:				
Orders					
Hep B vaccine	Newborn metabolic screen	 Obtain newborn hospital records & hearing screen results 			
□ Hep B Panel (if at risk)	□ Other:	เธอนแจ			

Comprehensive He	alth Assessment		
1 to 2 Months Old	Actual Age:	Date:	
Sex at Birth	🗆 Male 🛛 🗆 Fema	le	
Accompanied by	□ Mother □ Fathe	er 🗆 Other:	
Parent's Primary Language Interpreter Requested	□ Yes □ No Name of Interpreter	□ Refused	
Intake	(See WHO Growth Chart)	Vital S	Signs
Head Circumference		Temp	
Length		Pulse	
Weight		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8	9 10
Cultural Needs (e.g., cult preference/restrictions, and t Birth Weight: Bi	nealthcare beliefs):		markable
Complications: Yes Country of Birth: US At least 1 parent born i OB/GYN Provider: Post-Partum Appointm Chronic Problems/Sign DM Dialysis He Liver Disease Seizure Other: Current Medications/Vi	□ Other: n Africa, Asia, Pacific ent Date: ificant Conditions: □ I art Disease □ HEP B □ as □ Uses DME □ ≥ 2	None □ See Pr □ HEP C □ H ! ER visits in 12 n	oblem List IV
Interval History			
Feedings	 Breastfed every Formulaoz of Formula Type or Bran 	every hou	urs
Elimination	Normal Abnorm	al	
Has WIC	🗆 Yes 🗆 No		
Sleep	Normal Abnorm	al	
Sleep Position	□ Supine □ Prone	□ Side	
Vaccines Up to Date	🗆 Yes 🗆 No	□ See <u>CAIR</u>	
Family History	Unremarkable	□ Diabetes	
□ Heart disease / HTN	□ Lives/lived with someone HBV+	□ Born to HBV	/+ parents
□ High cholesterol		□ Family Hx of or sudden d	f unexpected leath < 50 yrs
□ Other:	1		
Dyadic Behavioral / Social Determinants of Health (SDOH) Lives with	 WNL - Stable relationsh Changes in family since Problems with housing, Family stressors (ment 1 Parent 2 Parent 	e last visit (move, j food, employmen	ob, death) t

Name:	DOB:	IR#:	
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences	□ <u>PEARLS,</u> □ Other:		
Dyadic Behavioral / SDOH	$\Box \underline{SDOH}, \Box \underline{PEARLS}, \\\Box H\&P, \Box Other:$		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
Maternal Depression	□ <u>EPDS</u> , □ <u>PHQ-9</u> , □ Other:		
Tobacco Use / Exposure	□ <u>SHA,</u> □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:		
Growth and Developm	nent		
□ Prone, lifts head 45°	□ Vocalizes (cooing)	□ Grasps rattle	9
□ Kicks	 Follows past midline 	□ Smiles respo (social)	onsively
Physical Examination			WNL
General appearance	Well-nourished & develop No abuse/neglect eviden		
Head	Symmetrical, A.F. open		
Eyes	PERRLA, conjunctivae & Red reflexes present, No Appears to see		
Ears	Canals clear, TMs norma Appears to hear	al	
Nose	Passages clear, MM pink		
Mouth / Pharynx	Oral mucosa pink, no les		
Neck	Supple, no masses, thyroid not enlarged		
Chest	Symmetrical, no masses		
Heart	No organic murmurs, reg	ular rhythm	
Lungs	Clear to auscultation bila	terally	
Abdomen	Soft, no masses, liver & s	spleen normal	
Genitalia	Grossly normal		
Male	Circ / uncircumcised, test	tes in scrotum	
Female	No lesions, normal exterr	nal appearance	
Hips	Good abduction, leg leng	ths equal	
Femoral pulses	Present and equal		
Extremities	No deformities, full ROM		
Skin	Clear, no significant lesio		
Neurologic	Alert, no gross sensory o		
Subjective / Objective			

Comprehensive He	alth Assessmer	nt	Name:	DOB	
Assessment			Anticipatory Guidance Health education preference		
			Diet, Nutrition & Exer	cise	
			□ Breastfeeding / formula	□ No cow's milk	□ No honey until 1 year old
			□ Feeding position	□ No bottle in bed	□ Signs of hunger
			Accident Prevention &	& Guidance	
			Lead poisoning prevention	Rear-facing Infant car seat	□ Childcare plan
			Call MD for fever	Choking hazards	Crying
			□ Hot liquid burns	□ Never shake baby	□ Family spacing
			□ Signs of maternal depression	Matches / burns	□ Sibling and family relationships
			□ Family support, social interaction & communication	 Violence prevention, gun safety 	□ Physical growth
			Diaper rash	Poison control phone number	□ Bathing
Plan			□ Skin cancer prevention	□ Smoke detector	□ Sleeping position
				□ Hot water temp < 120° F	□ Bedtime
			 Effects of passive smoking 	 Drowning / tub safety 	□ Thumb sucking
			Next Appointment		_
			□ At 4 Months Old	□ RTC PRN	□ Other:
			Documentation Remin	nders	
			 Screening tools (TB, HEP B, Maternal Depression, etc.) are completed, dated, & reviewed by provider 	Length, Weight & Head Circumference measurements plotted in WHO growth chart	Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)
			MA / Nurse Signature	Title	Date
Referrals					
	 Dietician / Nutritionist 	□ Audiologist	Provider Signature	Title	Date
Maternal Behavioral Health	 Optometrist / Ophthalmologist 	□ Pulmonologist	-		
CA Children's Services (CCS)	□ Regional Center	Early Start or Local Education Agency	Notes (include date, tir		,
□ Other:			□ Member/parent refused th	ne following screening/orde	rs:
Orders					
□ DTaP	□ IPV	CBC / Basic metabolic panel	1		
□ Hep B vaccine		□ Hct / Hgb			
🗆 Hib	□ Rotavirus	□ ECG □ COVID 19 test	1		
□ Hep B Panel (if at risk)	□ Other:		1		
]		1 to 2 Months Old - Page 2 of 2

Comprehensive He	alth Assessment		
3 to 4 Months Old	Actual Age:	Date:	
Sex at Birth	🗆 Male 🛛 🗆 Fema	le	
Accompanied by	□ Mother □ Fathe	er □ Other:	
Parent's Primary Language			
Interpreter Requested	Yes Do Name of Interpreter	□ Refused :	
Intake	(See WHO Growth Chart)	Vital S	Signs
Head Circumference		Temp	
Length		Pulse	
Weight		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8	9 10
Cultural Needs (e.g., cult preference/restrictions, and t Birth Weight: Bi	nealthcare beliefs): irth Length: Ge	□ Unre	markable
Delivery: Vaginal Complications: Yes Country of Birth: US At least 1 parent born i	s □ No □ Other:	Islands:	∕os ⊐No
	□ Vaginal	C-Section	
Delivery Chronic Problems/Sign	Complications		
DM Dialysis He Liver Disease Seizure Other:	es □ Uses DME □ ≥ 2	ER visits in 12 n	
Interval History			
Feedings	Breastfed every Formulaoz e Formula Type or Bran	every hoi	urs
Elimination	Normal Abnorma		
Has WIC	🗆 Yes 🗆 No		
Sleep	Normal Abnorma	al	
Sleep Position	□ Supine □ Prone	□ Side	
Vaccines Up to Date	🗆 Yes 🗆 No	□ See <u>CAIR</u>	
Family History	Unremarkable	□ Diabetes	
□ Heart disease / HTN	□ Lives/lived with someone HBV+	□ Born to HB\	+ parents
□ High cholesterol	□ Cancer	□ Family Hx o or sudden d	f unexpected eath < 50 yrs
□ Anemia	□ Other:		`
Dyadic Behavioral / Social Determinants of Health (SDOH)	 WNL - Stable relationsh Changes in family since Problems with housing, Family stressors (mental 	e last visit (move, j food, employmen	ob, death) t

Name:	DOB	: N	IR#:
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences	□ <u>PEARLS,</u> □ Other:		
Anemia	□ H&P, □ Other:		
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS</u> , □ H&P, □ Other:		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
Maternal Depression	□ <u>EPDS</u> , □ <u>PHQ-9,</u> □ Other:		
Tobacco Use / Exposure	□ <u>SHA</u> , □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Screener,</u> □ Other:		
Growth and Developr	nent		
 Head steady when sitting 	□ Squeals or coos	□ Orients to v	oices
□ Eyes follow 180°	□ Rolls form stomach to back	Brings hance	ls together
□ Grasps rattle	Gums objects	□ Laughs alou	bu
Physical Examination	1		WNL
General appearance	Well-nourished & develo No abuse/neglect eviden	•	
Head	Symmetrical, A.F. open	cm	
Eyes	PERRLA, conjunctivae 8 Red reflexes present, No Appears to see		
Ears	Canals clear, TMs norma Appears to hear		
Nose	Passages clear, MM pinl		
Mouth / Pharynx	Oral mucosa pink, no les	sions	
Neck	Supple, no masses, thyroid not enlarged		
Chest	Symmetrical, no masses		
Heart	No organic murmurs, reg	gular rhythm	
Lungs	Clear to auscultation bila	terally	
Abdomen	Soft, no masses, liver &	spleen normal	
Genitalia	Grossly normal		
Male	Circ / uncircumcised, tes	tes in scrotum	
Female	No lesions, normal extern	nal appearance	
Hips	Good abduction, leg leng	oths equal	
Femoral pulses	Present and equal		
Extremities	No deformities, full ROM		
Skin	Clear, no significant lesio	ons	
Neurologic	Alert, no gross sensory c	or motor deficit	

Comprehensive He	ealth Assessmer	nt	Name:	DOB	: MR#:
Subjective / Objective	e		Anticipatory Guidance Health education preference		
			Diet, Nutrition & Exer		
			□ Breastfeeding / formula	□ No cow's milk	□ No honey until 1 year old
			Feeding position	□ No bottle in bed	□ Signs of hunger
			Accident Prevention	& Guidance	
			□ Lead poisoning	□ Rear facing infant	Childcare plan
			prevention □ Signs of maternal	car seat □ Choking hazards	□ Rolling
Assessment			depression Family support, social interaction & communication	□ Storage of drugs / toxic chemicals	□ Family spacing
			 Effects of passive smoking 	Matches / burns	□ Sibling and family relationships
			□ Skin cancer prevention	□ Violence prevention, gun safety	□ Physical growth
			□ Sleeping position	Poison control phone number	□ Reaching for objects
			□ No bottle in bed	□ Smoke detector	□ Bathing
			□ Falls	□ Hot water temp < 120° F	Bedtime
			□ Minor illness care	Drowning / pool fence	Teething
			Next Appointment		
Plan			□ At 6 Months Old	RTC PRN	□ Other:
			Documentation Remi	I	
			 Screening tools (TB, HEP B, Maternal Depression, etc.) are completed, dated, & reviewed by provider 	□ Length, Weight & Head Circumference measurements plotted in WHO growth chart	 Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)
			MA / Nurse Signature	Title	Date
Referrals					
	Dietician / Nutritionist	□ Audiologist	Provider Signature	Title	Date
□ Maternal Behavioral Health	 Optometrist / Ophthalmologist 	Pulmonologist			
CA Children's Services (CCS)	Regional Center	Early Start or Local Education Agency			
□ Other:		<u></u>	Notes (include date, ti	me, signature, and titl	e on all entries)
Orders			Member/parent refused t	he following screening/orde	rs:
COVID 19 vaccine	Influenza vaccine	CBC / Basic metabolic panel			
□ DTaP	□ IPV	Hct / Hgb			
 Hep B vaccine (if not up to date) 		□ PPD skin test □ QFT			
□ Hib	□ Rotavirus				
DTaP	□ IPV	COVID 19 test Iron-fortified formula			
□ Other:		□ Iron supplements			
			L		3 to 4 Months Old - Page 2 of

	alth Assessment		
5 to 6 Months Old	Actual Age:	Date:	
Sex at Birth	🗆 Male 🛛 🗆 Fema	le	
Accompanied by	□ Mother □ Fathe	r 🗆 Other:	
Parent's Primary Language		- Defueed	
Interpreter Requested	Yes Do Name of Interpreter	□ Refused :	
Intake	(See WHO Growth Chart)	Vital S	Signs
Head Circumference		Temp	
Length		Pulse	
Weight		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	45678	9 10
Cultural Needs (e.g., cult preference/restrictions, and h	nealthcare beliefs):		markable
Birth Weight: Bi Delivery: Vaginal Complications: Yes Country of Birth: US At least 1 parent born in Chronic Problems/Sign DM Dialysis Her	□ C-section S □ No □ Other: n Africa, Asia, Pacific ificant Conditions: □ I art Disease □ HEP B □	Islands: □ \ None □ See Pr □ HEP C □ H	Yes □ No oblem List IV
□ Liver Disease □ Seizure □ Other: Current Medications/Vi			nonths
			nonths
Other: Current Medications/Vi		n List hours every hou	
Current Medications/Vi Interval History	tamins: □ See Medicatio	n List hours everyhou d:	
Current Medications/Vi Interval History Feedings	tamins: □ See Medicatio	n List hours everyhou d:	
Other: Current Medications/Vi Interval History Feedings Elimination	tamins: See Medication Breastfed every	n List hours everyhou d: al	
Other: Current Medications/Vi Interval History Feedings Elimination Has WIC	tamins: See Medication Breastfed every Formulaoz of Formula Type or Bran Normal Abnorm Yes No	n List hours everyhou d: al	
Other: Current Medications/Vi Interval History Feedings Elimination Has WIC Sleep	tamins: See Medication Breastfed every Formulaoz of Formula Type or Bran Normal Abnorm Yes No Normal Abnorm	n List hours everyhou d: al al al	JIS
Other: Current Medications/Vi Interval History Feedings Elimination Has WIC Sleep Sleep Position	tamins: See Medication Breastfed every	n List hours every hou d: al al Side takes supplement	urs
Other: Current Medications/Vi Interval History Feedings Elimination Has WIC Sleep Sleep Position Fluoride Use	tamins: See Medication Breastfed every Formulaoz of Formula Type or Bran Normal Abnorm Yes No Normal Abnorm Supine Prone Drinks fluoridated water or	n Listhours everyhou d: al al al c Side takes supplement 6 months: C Ye c See CAIR	urs
Other: Current Medications/Vi Interval History Feedings Elimination Has WIC Sleep Sleep Position Fluoride Use Fluoride Varnish	tamins: See Medication Breastfed every	n List hours every hou d: al al c Side takes suppleme 6 months:Ye	urs
Other: Current Medications/Vi Interval History Feedings Elimination Has WIC Sleep Sleep Position Fluoride Use Fluoride Varnish Vaccines Up to Date	tamins: See Medication Breastfed every Formula Formula Type or Bran Normal Abnorm Yes No Normal Abnorm Supine Prone Drinks fluoridated water on Applied to teeth within last Yes No	In List In Lis	urs nts: □Yes □No s □ No /+ parents
Other: Current Medications/Vi Interval History Feedings Elimination Has WIC Sleep Sleep Position Fluoride Use Fluoride Varnish Vaccines Up to Date Family History	tamins: See Medication Breastfed every	In List In Lis	urs nts: □Yes □No s □ No /+ parents
 □ Other: Current Medications/Vi Interval History Feedings Elimination Has WIC Sleep Sleep Position Fluoride Use Fluoride Varnish Vaccines Up to Date Family History □ Heart disease / HTN 	tamins: See Medication Breastfed every	In List In Lis	urs nts: □Yes □No s □ No /+ parents f unexpected
Other: Current Medications/Vi Interval History Feedings Elimination Has WIC Sleep Sleep Position Fluoride Use Fluoride Varnish Vaccines Up to Date Family History Heart disease / HTN High cholesterol	tamins: See Medication Breastfed every	n Listhours everyhou d: al al al cline cl	Jrs Ints: □Yes □No s □ No /+ parents f unexpected leath < 50 yrs tional support ob, death) t

Name:	DOB: M		IR#:
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences	□ <u>PEARLS,</u> □ Other:		
Blood Lead Education (Start at 6 months)	□ H&P, □ Other:		
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS</u> , □ H&P, □ Other:		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
Maternal Depression	□ <u>EPDS</u> , □ <u>PHQ-9</u> , □ Other:		
Tobacco Use / Exposure	□ <u>SHA</u> , □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:		
Growth and Developm	nent		
No head lag when pulled to sitting	□ Sits briefly alone	□ Orients to be	ell
□ Bears weight on legs	□ Rolls both ways	□ Bangs smal surface	l objects on
□ Reaches for objects	□ Gums objects	□ Babbles	
Physical Examination			WNL
General appearance	Well-nourished & develo No abuse/neglect eviden		
Head	Symmetrical, A.F. open	cm	
Eyes	PERRLA, conjunctivae & Red reflexes present, No Appears to see		
Ears	Canals clear, TMs norma Appears to hear	al	
Nose	Passages clear, MM pink	k, no lesions	
Teeth	Present, grossly normal, No visible cavities		
Mouth / Pharynx	Oral mucosa pink, no les	ions	
Neck	Supple, no masses, Thyroid not enlarged		
Chest / Breast	Symmetrical, no masses		
Heart	No organic murmurs, reg	ular rhythm	
Lungs	Clear to auscultation bila	terally	
Abdomen	Soft, no masses, liver &	spleen normal	
Genitalia	Grossly normal		
Male	Circ / uncircumcised, tes	tes in scrotum	
Female	No lesions, normal extern	nal appearance	
Hips	Good abduction, leg leng	ths equal	
Femoral pulses	Normal		
Extremities	No deformities, full ROM		
Skin	Clear, no significant lesio	ons	
Neurologic	Alert, no gross sensory o	r motor deficit	

Comprehensive Health Assessment	Comp	rehensiv	e Health	Assessment
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Subjective / Objective	e	
A		
Assessment		
Disa		
Plan		
Defensela		
Referrals		
	Optometrist / Ophthalmologist	Audiologist
	Ophthalmologist	Audiologist Pulmonologist
<u>WIC</u> Maternal Behavioral Health	Ophthalmologist Dietician / Nutritionist 	Pulmonologist
<u>WIC</u> Maternal Behavioral	Ophthalmologist	Pulmonologist Early Start or Local
WIC Maternal Behavioral Health Dentist CA Children's Services	Ophthalmologist Dietician / Nutritionist 	Pulmonologist
WIC Maternal Behavioral Health Dentist CA Children's Services (CCS)	Ophthalmologist Dietician / Nutritionist Regional Center	Pulmonologist Early Start or Local
WIC Maternal Behavioral Health Dentist CA Children's Services (CCS)	Ophthalmologist Dietician / Nutritionist Regional Center	 Pulmonologist Early Start or Local Education Agency
WIC Maternal Behavioral Health Dentist CA Children's Services (CCS) Orders	Ophthalmologist Dietician / Nutritionist Regional Center	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic
WIC Maternal Behavioral Health Dentist CA Children's Services (CCS) Orders COVID 19 vaccine	Ophthalmologist Dietician / Nutritionist Regional Center Other:	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel
WIC Maternal Behavioral Health Dentist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP	Ophthalmologist Dietician / Nutritionist Regional Center Other: I PPV PCV	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb
WIC Maternal Behavioral Health Dentist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP	Ophthalmologist Dietician / Nutritionist Regional Center Other: IPV	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel CHC / Hgb PPD skin test
WIC Maternal Behavioral Health Dentist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP Hep A vaccine (if high risk)	Ophthalmologist Dietician / Nutritionist Regional Center Other: I PPV PCV	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb
WIC Maternal Behavioral Health Dentist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP Hep A vaccine (if high	Ophthalmologist Dietician / Nutritionist Regional Center Other: INV INV PCV Rotavirus	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel CHCt / Hgb PPD skin test QFT
 WIC Maternal Behavioral Health Dentist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP Hep A vaccine (if high risk) Hep B vaccine 	Ophthalmologist Dietician / Nutritionist Regional Center Other: PCV Rotavirus Hep B Panel (if high risk) Rx Fluoride drops /	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb PPD skin test QFT CXR Urinalysis ECG
 WIC Maternal Behavioral Health Dentist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP Hep A vaccine (if high risk) 	Ophthalmologist Dietician / Nutritionist Regional Center Other: UIPV PCV Rotavirus Hep B Panel (if high risk) Rx Fluoride drops / chewable tabs	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb PPD skin test QFT CXR Urinalysis
 WIC Maternal Behavioral Health Dentist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP Hep A vaccine (if high risk) Hep B vaccine 	Ophthalmologist Dietician / Nutritionist Regional Center Other: PCV Rotavirus Hep B Panel (if high risk) Rx Fluoride drops /	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb PPD skin test QFT CXR Urinalysis ECG

Name:	DOB	: MR#:		
Anticipatory Guidance (AG) / Education (\/ if discussed)				
Health education preference: Verbal Visual Multimedia Other:				
Diet, Nutrition & Exercise				
□ Introduction to solids	 Fortified Infant Cereals 	Start solid foods one at a time		
□ Breastfeeding / formula	□ No cow's milk	□ Start feeder cup		
Accident Prevention	& Guidance			
Lead poisoning prevention	Rear facing infant car seat	Electrical outlet covers		
□ Routine dental care	□ Choking hazards	□ Blocks		
Brush teeth with fluoride toothpaste	Storage of drugs / toxic chemicals	□ Repetitive games		
 Fluoride varnish treatment 	□ Matches / burns	□ Play with cloth book		
 Family support, social interaction & communication 	 Violence prevention, gun safety 	□ Physical growth		
□ Caution with strangers	Poison control phone number	□ Bathing		
□ Skin cancer prevention	□ Smoke detector	□ Limit screen time		
 Signs of maternal depression 	□ Hot water temp < 120° F	Bedtime		
 Effects of passive smoking 	Drowning / pool fence	□ Teething		
Next Appointment				
□ At 9 Months Old	RTC PRN	□ Other:		

Documentation Reminders

Screening tools (TB,	Length, Weight &	Vaccines entered in CAIR
HEP B, Maternal	Head Circumference	(manufacturer, lot #, VIS
Depression, etc.) are	measurements	publication dates, etc.)
completed, dated, &	plotted in WHO	
reviewed by provider	growth chart	

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)		
□ Member/parent refused the following screening/orders:		

Comprehensive Health Assessment			
7 to 9 Months Old	Actual Age:	Date:	
Sex at Birth	🗆 Male 🛛 🗆 Fema	le	
Accompanied by	□ Mother □ Fathe	r 🗆 Other:	
Parent's Primary Language			
Interpreter Requested	Yes No Name of Interpreter		
Intake	(See WHO Growth Chart)	Vital S	Signs
Head Circumference		Temp	
Length		Pulse	
Weight		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	45678	9 10
Cultural Needs (e.g., cult preference/restrictions, and t Birth Weight: Bi	healthcare beliefs): irth Length: Ge		markable
Delivery: □ Vaginal Complications: □ Yes Country of Birth: □ US At least 1 parent born i	s □ No □ Other: n Africa, Asia, Pacific		
DM Dialysis He Liver Disease Seizure	Chronic Problems/Significant Conditions: □ None □ See Problem List □ DM □ Dialysis □ Heart Disease □ HEP B □ HEP C □ HIV □ Liver Disease □ Seizures □ Uses DME □ ≥ 2 ER visits in 12 months		
Current Medications/Vi	tamins: See Medication	on List	
Interval History			
Diet / Nutrition	Regular Iron-rich	foods Other:	
Feedings	Breastfed every Formulaoz o Formula Type or Bran	every hou	
		d:	Jrs
Elimination	□ Normal □ Abnorm	d:	urs
Elimination Has WIC		d:	urs
	Normal Abnorm	d: al	ırs
Has WIC	Normal Abnorm Yes No	d: al	Jrs
Has WIC Sleep	Normal Abnorm Yes No Normal Abnorm	d: al al □ Side	
Has WIC Sleep Sleep Position	 Normal Yes No Normal Abnorm Abnorm Supine Prone 	d: al al Side takes suppleme	nts: □Yes □No
Has WIC Sleep Sleep Position Fluoride Use	Normal Abnorm Yes No Normal Abnorm Normal Abnorm Supine Prone Drinks fluoridated water or	d: al al Side takes suppleme	nts: □Yes □No
Has WIC Sleep Sleep Position Fluoride Use Fluoride Varnish	Normal Abnorm Yes No Normal Abnorm Normal Abnorm Supine Prone Drinks fluoridated water or Applied to teeth within last	d: al al Side takes supplement 6 months: □ Ye	nts: □Yes □No
Has WIC Sleep Sleep Position Fluoride Use Fluoride Varnish Vaccines Up to Date	 Normal Yes No Normal Abnorm Normal Abnorm Supine Prone Drinks fluoridated water on Applied to teeth within last Yes No 	d: al Side takes supplement 6 months: □ Ye □ See <u>CAIR</u>	nts: ⊡Yes ⊡No s ⊡ No
Has WIC Sleep Sleep Position Fluoride Use Fluoride Varnish Vaccines Up to Date Family History	 Normal Abnorm Yes No Normal Abnorm Supine Prone Drinks fluoridated water on Applied to teeth within last Yes No Unremarkable Lives/lived with 	d: al Side takes supplement 6 months: \(\ge Ye See <u>CAIR</u> Diabetes Born to HBV Family Hx or	nts: ⊡Yes ⊡No s ⊡ No /+ parents
Has WIC Sleep Sleep Position Fluoride Use Fluoride Varnish Vaccines Up to Date Family History □ Heart disease / HTN	 Normal Abnorm Yes No Normal Abnorm Supine Prone Drinks fluoridated water on Applied to teeth within last Yes No Unremarkable Lives/lived with someone HBV+ 	d: al Side takes supplement 6 months: \(\ge Ye See <u>CAIR</u> Diabetes Born to HBV Family Hx or	nts: □Yes □No s □ No /+ parents f unexpected
Has WIC Sleep Sleep Position Fluoride Use Fluoride Varnish Vaccines Up to Date Family History Heart disease / HTN High cholesterol	 Normal Abnorm Yes No Normal Abnorm Supine Prone Drinks fluoridated water on Applied to teeth within last Yes No Unremarkable Lives/lived with someone HBV+ 	d: al al Side takes supplement for months: Ye See <u>CAIR</u> Diabetes Born to HBV Family Hx of or sudden d hips w/ social/emo al at visit (move, j food, employment	nts: □Yes □No s □ No /+ parents f unexpected eath < 50 yrs tional support ob, death) t

Name:	DOB	N	IR#:
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood	□ <u>PEARLS</u> ,		
Experiences Blood Lead Education	□ Other:		
(At each Well Visit)	□ H&P, □ Other:		
Dental (cavities, no dental home)	□ H&P, □ Other:		
Developmental Disorder (At 9 months) Score:	□ <u>ASQ-3</u> , □ <u>SWYC</u> , □ Other:		
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS</u> , □ H&P, □ Other:		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
Tobacco Use /	□ <u>SHA</u> ,	П	
Exposure	□ Other:		
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:		
Growth and Developn			1
Sits without support	□ Transfers object	□ Looks for to	y dropped
Begins to crawl	hand to hand	□ Says "mama	a" or "dada"
□ Pulls to stand	□ Feeds self, cracker	□ Scribbles	
Physical Examination	l		WNL
General appearance	Well-nourished & develo No abuse/neglect eviden		
Head	Symmetrical, A.F. open	_cm	
Eyes	PERRLA, conjunctivae & Red reflexes present, No Appears to see		
Ears	Canals clear, TMs norma Appears to hear	al	
Nose	Passages clear, MM pink	k, no lesions	
Teeth	Present, grossly normal, No visible cavities		
Mouth / Pharynx	Oral mucosa pink, no les	ions	
Neck	Supple, no masses, thyroid not enlarged		
Chest / Breast	Symmetrical, no masses		
Heart	No organic murmurs, reg	ular rhythm	
Lungs	Clear to auscultation bila	terally	
Abdomen	Soft, no masses, liver &	spleen normal	
Genitalia	Grossly normal		
Male	Circ / uncircumcised, tes	tes in scrotum	
Female	No lesions, normal extern	nal appearance	
Hips	Good abduction		
Femoral pulses	Normal		
Extremities	No deformities, full ROM		
Skin	Clear, no significant lesio		
Neurologic	Alert, no gross sensory o	r motor deficit	

Subjective / Objective)	
Assessment		
Plan		
Referrals		
	Optometrist /	Audiologist
<u>WIC</u>	Ophthalmologist	
ב <u>WIC</u>	Ophthalmologist	Audiologist Pulmonologist
<u>WIC</u> Dentist CA Children's Services	Ophthalmologist	Pulmonologist Early Start or Local
<u>WIC</u> Dentist CA Children's Services (CCS)	Ophthalmologist Dietician / Nutritionist	Pulmonologist
<u>WIC</u> Dentist CA Children's Services (CCS)	Ophthalmologist Dietician / Nutritionist	Pulmonologist Early Start or Local
<u>WIC</u> Dentist CA Children's Services (CCS) Other:	Ophthalmologist Dietician / Nutritionist	Pulmonologist Early Start or Local
VIC Dentist CA Children's Services (CCS) Other: Orders	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic
VIC Dentist CA Children's Services (CCS) Other: Drders COVID 19 vaccine	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk)	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel
VIC Dentist CA Children's Services (CCS) Other: Drders COVID 19 vaccine	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic
WIC Dentist CA Children's Services (CCS) Other: Crders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if high	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if high risk) PCV (if not up to	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel
WIC Dentist CA Children's Services (CCS) Other: Drders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if high risk)	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if high risk) PCV (if not up to date)	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb Lipid panel (if high risk)
WIC Dentist CA Children's Services (CCS) Other: Drders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if high risk)	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if high risk) PCV (if not up to	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb Lipid panel (if high risk) PPD skin test
 WIC Dentist CA Children's Services (CCS) Other: Drders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if high risk) Hep B vaccine 	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if high risk) PCV (if not up to date)	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb Lipid panel (if high risk)
 WIC Dentist CA Children's Services (CCS) Other: Other: Drders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if high risk) Hep B vaccine 	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if high risk) PCV (if not up to date) Rotavirus	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb Lipid panel (if high risk) PPD skin test QFT
 WIC Dentist CA Children's Services (CCS) Other: Drders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if high risk) Hep B vaccine Hib (if not up to date) 	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if high risk) PCV (if not up to date) Rotavirus Hep B Panel (if high risk) Rx Fluoride drops /	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb Lipid panel (if high risk) PPD skin test QFT CXR Urinalysis ECG
 Other: Drders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if high 	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if high risk) PCV (if not up to date) Rotavirus Hep B Panel (if high risk) Rx Fluoride drops / chewable tabs	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb Lipid panel (if high risk) PPD skin test QFT CXR Urinalysis
 WIC Dentist CA Children's Services (CCS) Other: Drders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if high risk) Hep B vaccine Hib (if not up to date) 	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if high risk) PCV (if not up to date) Rotavirus Hep B Panel (if high risk) Rx Fluoride drops /	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb Lipid panel (if high risk) PPD skin test QFT CXR Urinalysis ECG

Name:	DOB	MR#:	
Anticipatory Guidance (AG) / Education (√ if discussed) Health education preference: □ Verbal □ Visual □ Multimedia □ Other:			
Diet, Nutrition & Exercise			
Introduction to meats & proteins	 Fortified Infant Cereals 	□ Mashed table food	
Whole grains / iron-rich foods	□ Finger foods	\Box Start feeder cup	
 Physical activity / exercise 	Healthy food choices	\square No bottles in bed	
Accident Prevention &	& Guidance		
□ Lead poisoning prevention	 Rear facing infant car seat 	Electrical outlet covers	
□ Routine dental care	□ Choking hazards	$\hfill\square$ Allow to feed self	
 Brush teeth with fluoride toothpaste 	Storage of drugs / toxic chemicals	Understands "no" but not discipline	
 Fluoride varnish treatment 	□ Matches / burns	\Box Play with cloth book	
 Family support, social interaction & communication 	 Violence prevention, gun safety 	□ Physical growth	
Childcare plan	Poison control phone number	□ Decreased appetite	
□ Skin cancer prevention	□ Smoke detector	□ Limit screen time	
□ Falls	□ Hot water temp < 120° F	□ Bedtime	
 Effects of passive smoking 	Drowning / pool fence	□ Teething	
Next Appointment			
□ At 12 Months Old	RTC PRN	□ Other:	

Documentation Reminders		
 Screening tools (TB, HEP B, Developmental D/O, etc.) are completed, dated, & reviewed by provider 	 Length, Weight & Head Circumference measurements plotted in WHO growth chart 	 Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)
□ Member/parent refused the following screening/orders:

7 to 9 Months Old - Page 2 of 2

Comprehensive He	alth Assessment		
12 to 15 Months Old	Actual Age:	Date:	
Sex at Birth	🗆 Male 🛛 Fema	le	
Accompanied by	□ Mother □ Fathe	er 🗆 Other:	
Parent's Primary Language		- Defused	
Interpreter Requested	□ Yes □ No Name of Interpreter	□ Refused :	
Intake	(See WHO Growth Chart)	Vital S	Signs
Head Circumference		Temp	
Length		Pulse	
Weight		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8	9 10
Cultural Needs (e.g., cul preference/restrictions, and	tural background/traditions,		es, dietary
Birth Weight: B Delivery: Vaginal Complications: Ye Country of Birth: US At least 1 parent born i Chronic Problems/Sigr	□ C-section s □ No □ Other: n Africa, Asia, Pacific ificant Conditions: □ I		Yes □ No oblem List
DM Dialysis He Liver Disease Seizure Other: Current Medications/Ve Interval History Dental Home	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water or	ER visits in 12 n	□ No nts: □Yes □Nc
 Liver Disease Seizure Other: Current Medications/Viewall Interval History	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in	ER visits in 12 n	□ No nts: □Yes □No]Yes □ No
 Liver Disease Seizure Other: Current Medications/View Interval History Dental Home	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in	n List months: □ Yes □ takes suppleme last 6 months: □ foods □ Other:	□ No nts: □Yes □No]Yes □ No
 Liver Disease Seizure Other: Current Medications/Viet Interval History Dental Home Diet / Nutrition 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in □ Regular □ Iron-rich	n List months: □ Yes □ takes suppleme last 6 months: □ foods □ Other:	□ No nts: □Yes □No]Yes □ No
 Liver Disease Seizure Other: Current Medications/Viet Interval History Dental Home Diet / Nutrition Elimination 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm	ER visits in 12 n	□ No nts: □Yes □No]Yes □ No
 Liver Disease Seizure Other: Current Medications/Vie Interval History Dental Home Diet / Nutrition Elimination Has WIC 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none) □ Some (< 30 min/day) □ Active (> 30 min/day)	ER visits in 12 n	□ No nts: □Yes □No □Yes □ No
 Liver Disease Seizure Other: Current Medications/Viet Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none; □ Some (< 30 min/day) □ Active (> 30 min/day)	ER visits in 12 n on List months: □ Yes □ takes suppleme last 6 months: □ Other: al	□ No nts: □Yes □No □Yes □ No
 Liver Disease Seizure Other: Current Medications/Viet Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity Sleep 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none; □ Some (< 30 min/day) □ Active (> 30 min/day) □ Regular □ Sleep re	ER visits in 12 n on List months: □ Yes □ takes suppleme last 6 months: □ foods □ Other: al) egression □Nigf	□ No nts: □Yes □No □Yes □ No
 Liver Disease Seizura Other: Current Medications/Va Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity Sleep Vaccines Up to Date 	es □ Uses DME □ ≥ 2 itaminS: □ See Medication Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none) □ Some (< 30 min/day) □ Active (> 30 min/day) □ Regular □ Sleep re □ Yes □ No	ER visits in 12 n n List months: □ Yes □ r takes suppleme last 6 months: □ foods □ Other: al) egression □Nigh □ See CAIR	□ No nts: □Yes □No □Yes □ No
 Liver Disease Seizure Other: Current Medications/Viet Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity Sleep Vaccines Up to Date Family History 	es Uses DME 2 2 itamins: See Medication Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in Regular Iron-rich Normal Abnorm Yes No Inactive (little or none) Some (< 30 min/day) Active (> 30 min/day) Regular Sleep re Yes No Unremarkable Lives/lived with	ER visits in 12 n In List In List In List In anths: In Yes I In takes supplement In takes supplement In takes I Other: In foods In Other: In takes I Other: In takesI Other: In takes I Other:	□ No nts: □Yes □No 1Yes □ No 1Yes □ No
 Liver Disease Seizure Other: Current Medications/Vie Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity Sleep Vaccines Up to Date Family History Heart disease / HTN 	es □ Uses DME □ ≥ 2 itaminS: □ See Medication Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none) □ Some (< 30 min/day) □ Active (> 30 min/day) □ Regular □ Sleep re □ Yes □ No □ Unremarkable □ Lives/lived with someone HBV+	ER visits in 12 n Item in List months: Yes i takes suppleme i last 6 months: foods Other: al gegression Nigh See CAIR C Diabetes C Born to HBV C Family Hx of	□ No nts: □Yes □No □Yes □ No □ nttime fears /+ parents
 Liver Disease Seizura Other: Current Medications/Vie Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity Sleep Vaccines Up to Date Family History Heart disease / HTN High cholesterol 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none) □ Some (< 30 min/day) □ Active (> 30 min/day) □ Active (> 30 min/day) □ Regular □ Sleep re □ Yes □ No □ Unremarkable □ Lives/lived with someone HBV+ □ Cancer	ER visits in 12 n I ER vis	No nonths No nts: □Yes □No]Yes □ No Itime fears (+ parents f unexpected leath < 50 yrs tional support ob, death) t

Name:	DOB:	M	IR#:
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences	□ <u>PEARLS,</u> □ Other:		
Anemia	□ H&P, □ Other:		
Blood Lead Test Test at 12 months and Educate at each well visit	□ <u>Lead Assessment</u> , □ H&P, □ Other:		
Dental (cavities, no dental home)	□ H&P, □ Other:		
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS</u> , □ H&P, □ Other:		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
Tobacco Use / Exposure	□ <u>SHA</u> , □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:		
Growth and Developm			
Walks alone well	□ Three-word	□ Stacks two-l	block tower
□ Stoops and recovers	vocabulary Plays pat-a-cake 	□ Says "mama	a" or "dada"
□ Takes lids off containers	□ Feeds self	□ Scribbles	
Physical Examination			WNL
General appearance	Well-nourished & develog No abuse/neglect eviden		
Head	Symmetrical, A.F. open	cm	
Eyes	PERRLA, conjunctivae & Red reflexes present, No Appears to see		
Ears	Canals clear, TMs norma Appears to hear	l	
Nose	Passages clear, MM pink	, no lesions	
Teeth	No visible cavities, gross	ly normal	
Mouth / Pharynx	Oral mucosa pink, no les	ions	
Neck	Supple, no masses, thyroid not enlarged		
Chest / Breast	Symmetrical, no masses		
Heart	No organic murmurs, reg	ular rhythm	
Lungs	Clear to auscultation bila	terally	
Abdomen	Soft, no masses, liver & s	spleen normal	
Genitalia	Grossly normal		
Male	Circ / uncircumcised, test	tes in scrotum	
Female	No lesions, normal extern	nal appearance	
Hips	Good abduction		
Femoral pulses	Normal		
Extremities	No deformities, full ROM		
Skin	Clear, no significant lesio	ins	
Neurologic	Alert, no gross sensory o	r motor deficit	

9	
Optometrist /	Audiologist
Ophthalmologist	-
 Optometrist / Ophthalmologist Dietician / Nutritionist 	□ Audiologist □ Pulmonologist
Ophthalmologist	Pulmonologist Early Start or Local
Ophthalmologist Dietician / Nutritionist 	Pulmonologist
Ophthalmologist Dietician / Nutritionist 	Pulmonologist Early Start or Local
Ophthalmologist Dietician / Nutritionist 	Pulmonologist Early Start or Local
Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic
Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk)	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel
Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (at 12 months)
Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk)	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel
Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (at 12 months)
Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR PCV Varicella	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel CBC / Basic metabolic panel Lipid panel (if high risk) PPD skin test QFT
Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR PCV Varicella Hep B Panel (if	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel CBC / Basic metabolic panel Lipid panel (if high risk) PPD skin test QFT CXR
Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR PCV Varicella Hep B Panel (if high risk)	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (at 12 months) Lipid panel (if high risk) PPD skin test QFT CXR Urinalysis
Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR PCV Varicella Hep B Panel (if	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (at 12 months) Lipid panel (if high risk) PPD skin test QFT CXR Urinalysis ECG
Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR PCV Varicella Hep B Panel (if high risk) Blood Lead (at 12	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (at 12 months) Lipid panel (if high risk) PPD skin test QFT CXR Urinalysis

Name:	DOB	: MR#:
Anticipatory Guidanc Health education preference	• • •	
Diet, Nutrition & Exerc		
 Relaxed atmosphere / Avoid rushing while eating 	□ Vegetables, fruits	□ Table food
Whole grains / iron-rich foods	□ Encourage solids	□ Using cup
Physical activity / exercise	Healthy food choices	□ No bottles in bed
Accident Prevention &	& Guidance	
Lead poisoning prevention	 Rear facing toddler car seat 	□ Feeding self
□ Routine dental care	□ Choking hazards	□ Simple games
Brush teeth with fluoride toothpaste	Storage of drugs / toxic chemicals	Temper tantrum
 Fluoride varnish treatment 	□ Matches / burns	□ Family play
 Family support, social interaction & communication 	 Violence prevention, gun safety 	 Mindful of daily movements
□ Caution with strangers	Poison control phone number	□ Treatment of minor cuts
□ Skin cancer prevention	□ Smoke detector	□ Limit screen time
□ Falls	□ Hot water temp < 120° F	□ Bedtime
 Effects of passive smoking 	Drowning / pool fence	□ Toileting habits / training
Next Appointment		
□ In 3 Months	RTC PRN	□ Other:

Documentation Remin	nders	
Screening tools (TB, HEP B, etc.) are completed, dated, & reviewed by provider	□ Length, Weight & Head Circumference measurements plotted in WHO growth chart	Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

Date

Notes (include date, time, signature, and title on all entries)
□ Member/parent refused the following screening/orders:

Comprehensive He	alth Assessment		
16 to 23 Months Old	Actual Age:	Date:	
Sex at Birth	🗆 Male 🛛 🗆 Fema	le	
Accompanied by	Mother Fathe	er 🗆 Other:	
Parent's Primary Language Interpreter	□ Yes □ No	□ Refused	
Requested	Name of Interpreter		
Intake	(See WHO Growth Chart)	Vital S	Signs
Head Circumference		Temp	
Length		Pulse	
Weight		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8	9 10
Cultural Needs (e.g., cul preference/restrictions, and Birth Weight: B	healthcare beliefs):		markable
Delivery: Uaginal Complications: Yes Country of Birth: US At least 1 parent born i Chronic Problems/Sigr	s □ No □ Other: n Africa, Asia, Pacific	None 🗆 See Pr	oblem List
DM Dialysis He Liver Disease Seizure Other:		ER visits in 12 n	nonths
Liver Disease Seizure	es □ Uses DME □ ≥ 2		nonths
□ Liver Disease □ Seizure □ Other:	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio	on List	
□ Liver Disease □ Seizure □ Other: Current Medications/Vi	es □ Uses DME □ ≥ 2	months: □ Yes □	⊐ No nts: ⊡Yes ⊡Nc
Liver Disease Seizure Other: Current Medications/Vi Interval History	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water or	months: □ Yes □ takes supplemen last 6 months: □	⊐ No nts: ⊡Yes ⊡No ⊇Yes ⊡ No
 Liver Disease Seizure Other: Current Medications/View Interval History Dental Home 	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied in	months: □ Yes □ takes suppleme last 6 months: □ foods □ Other	⊐ No nts: ⊡Yes ⊡No ⊇Yes ⊡ No
 Liver Disease Seizure Other: Current Medications/Vie Interval History Dental Home Diet / Nutrition	es □ Uses DME □ ≥ 2 itaminS: □ See Medicatio Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied in □ Regular □ Iron-rich	months: □ Yes □ takes suppleme last 6 months: □ foods □ Other	⊐ No nts: ⊡Yes ⊡No ⊇Yes ⊡ No
 Liver Disease Seizure Other: Current Medications/Viet Interval History Dental Home Diet / Nutrition Elimination 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm	months: □ Yes □ r takes supplemen i last 6 months: □ foods □ Other al	⊐ No nts: ⊡Yes ⊡No ⊇Yes ⊡ No
 Liver Disease Seizure Other: Current Medications/Viet Interval History Dental Home Diet / Nutrition Elimination Has WIC 	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 30 min/day)	months: □ Yes □ takes suppleme last 6 months: □ foods □ Other al	⊐ No nts: ⊡Yes ⊡No iYes ⊡ No -
 Liver Disease Seizura Other: Current Medications/Vit Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 30 min/day) □ Active (> 30 min/day)	months: □ Yes □ takes suppleme last 6 months: □ foods □ Other al	⊐ No nts: ⊡Yes ⊡No iYes ⊡ No ∹
 Liver Disease Seizure Other: Current Medications/Vie Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity Sleep 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water on Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 30 min/day) □ Active (> 30 min/day) □ Regular □ Sleep reg	n List months: □ Yes □ takes suppleme last 6 months: □ foods □ Other al) gression □ Night	⊐ No nts: ⊡Yes ⊡No iYes ⊡ No ∹
 Liver Disease Seizura Other: Current Medications/Vi Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity Sleep Vaccines Up to Date Family History Heart disease / HTN 	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied ir □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 30 min/day) □ Active (> 30 min/day) □ Active (> 30 min/day) □ Regular □ Sleep reg □ Yes □ No □ Unremarkable □ Lives/lived with someone HBV+	n List months: Yes takes suppleme takes suppleme foods foo	□ No nts: □Yes □No IYes □ No T:
 Liver Disease Seizura Other: Current Medications/Vit Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity Sleep Vaccines Up to Date Family History 	es □ Uses DME □ ≥ 2 itaminS: □ See Medicatio Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied ir □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 30 min/day) □ Active (> 30 min/day) □ Regular □ Sleep reg □ Yes □ No □ Unremarkable □ Lives/lived with	n List months: Yes i takes suppleme i last 6 months: foods foods Other al ression See CAIR CHAR	□ No nts: □Yes □No IYes □ No T:
 Liver Disease Seizura Other: Current Medications/Vi Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity Sleep Vaccines Up to Date Family History Heart disease / HTN 	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied ir □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 30 min/day) □ Active (> 30 min/day) □ Active (> 30 min/day) □ Regular □ Sleep reg □ Yes □ No □ Unremarkable □ Lives/lived with someone HBV+	n List months: Yes i takes suppleme i last 6 months: foods foods Other al ression See CAIR CHAR	□ No nts: □Yes □No IYes □ No
 Liver Disease Seizura Other: Current Medications/Vi Interval History Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity Sleep Vaccines Up to Date Family History Heart disease / HTN High cholesterol Anemia Dyadic Behavioral / Social 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water on Fluoride varnish applied in □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 30 min/day) □ Active (> 30 min/day) □ Active (> 30 min/day) □ Regular □ Sleep reg □ Yes □ No □ Unremarkable □ Lives/lived with someone HBV+ □ Cancer □ Other: □ WNL - Stable relations! □ Changes in family since	n List months: Yes i takes suppleme i last 6 months: foods Other of Other of Other of Other of Other of Other Other of Other of Other of Other of Other Other of	□ No nts: □Yes □No <u>Yes □ No</u>
 Liver Disease Seizura Other: Current Medications/Vit Interval History Dental Home Diet / Nutrition Elimination Has WIC Physical Activity Sleep Vaccines Up to Date Family History Heart disease / HTN High cholesterol Anemia Dyadic Behavioral / 	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied ir □ Regular □ Iron-rich □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 30 min/day) □ Active (> 30 min/day) □ Active (> 30 min/day) □ Regular □ Sleep reg □ Yes □ No □ Unremarkable □ Lives/lived with someone HBV+ □ Cancer □ Other: □ WNL - Stable relationst	n List months: Yes i takes supplement last 6 months: foods Other al ression Night See CAIR Diabetes Asthma Family Hx of or sudden d hips w/ social/emoo e last visit (move, j food, employment	□ No nts: □Yes □ No □Yes □ No

Name:	DOB	M	IR#:
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences	□ <u>PEARLS,</u> □ Other:		
Anemia	□ H&P, □ Other:		
Autism Disorder (At 18 months) Score:	□ <u>SWYC</u> , □ <u>M-CHAT</u> , □ Other:		
Blood Lead Education (At each Well Visit)	□ <u>Lead Assessment</u> , □ H&P, □ Other:		
Dental (cavities, no dental home)	□ H&P, □ Other:		
Developmental Disorder (At 18 months) Score:	□ <u>ASQ-3</u> , □ <u>SWYC</u> , □ Other:		
Dyadic Behavioral / SDOH	$\Box \underline{SDOH}, \Box \underline{PEARLS}, \\\Box H\&P, \Box Other:$		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
Tobacco Use / Exposure	□ <u>SHA</u> , □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:		
Growth and Developm	nent		
□ Walks alone fast	□ 7 to 20-word	□ Stacks three	e-block tower
	vocabulary Names 5 body parts 	□ Says "mama	a" or "dada"
□ Kicks a ball	Indicates wants by pointing and pulling	□ Sips from cu spillage	ıp, a little
Physical Examination			WNL
General appearance	Well-nourished & develo No abuse/neglect eviden		
Head	Symmetrical, A.F. open		
Eyes	PERRLA, conjunctivae & Red reflexes present, No Appears to see	strabismus	
Ears	Canals clear, TMs norma Appears to hear	al	
Nose	Passages clear, MM pink	, no lesions	
Teeth	No visible cavities & gros	sly normal	
Mouth / Pharynx	Oral mucosa pink, no les	ions	
Neck	Supple, no masses, thyroid not enlarged		
Chest / Breast	Symmetrical, no masses		
Heart	No organic murmurs, reg	ular rhythm	
Lungs	Clear to auscultation bila	terally	
Abdomen	Soft, no masses, liver &	spleen normal	
Genitalia	Grossly normal		
Male	Circ / uncircumcised, tes	tes in scrotum	
Female	No lesions, normal extern	nal appearance	
Hips	Good abduction, leg leng	th equal	
Femoral pulses	Normal		
Extremities	No deformities, full ROM		
Skin	Clear, no significant lesic	m Blue Cross R	

Courtesy of Anthem Blue Cross. Revised 10/16/23

	Alert, no gross sensory o	or motor deficit
Subjective / Objective	•	
Assessment		
Assessment		
Plan		
Referrals		
	Optometrist /	□ Audiolooist
	□ Optometrist / Ophthalmologist	Audiologist
	Ophthalmologist	Audiologist Pulmonologist
<u>WIC</u> Dentist	Ophthalmologist	Pulmonologist Early Start or Local
Dentist CA Children's Services (CCS)	Ophthalmologist Dietician / Nutritionist 	Pulmonologist
Dentist CA Children's Services (CCS)	Ophthalmologist Dietician / Nutritionist 	Pulmonologist Early Start or Local
WIC Dentist CA Children's Services (CCS) Other:	Ophthalmologist Dietician / Nutritionist 	Pulmonologist Early Start or Local
CA Children's Services (CCS) Other: Orders	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic
WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk)	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel
WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP (if not up to date)	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date)	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk)
WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if not up	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel
 □ WIC □ Dentist □ CA Children's Services (CCS) □ Other: Orders □ COVID 19 vaccine □ DTaP (if not up to date) □ Hep A vaccine (if not up to date) 	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date)	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk)
Cother: Corders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if not up	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date) PPSV (if high risk) Uaricella (2 nd Dose)	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk)
 □ WIC □ Dentist □ CA Children's Services (CCS) □ Other: Orders □ COVID 19 vaccine □ DTaP (if not up to date) □ Hep A vaccine (if not up to date) □ Hep B vaccine (if not up 	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date) PPSV (if high risk)	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk) PPD skin test QFT CXR
 □ WIC □ Dentist □ CA Children's Services (CCS) □ Other: Orders □ COVID 19 vaccine □ DTaP (if not up to date) □ Hep A vaccine (if not up to date) □ Hep B vaccine (if not up to date) □ Hep B vaccine (if not up to date) □ Hep (if not up to date) □ Hep (if not up to date) 	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date) PPSV (if high risk) Varicella (2 nd Dose) Blood Lead	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk) PPD skin test QFT CXR Urinalysis
 □ WIC □ Dentist □ CA Children's Services (CCS) □ Other: Orders □ COVID 19 vaccine □ DTaP (if not up to date) □ Hep A vaccine (if not up to date) □ Hep B vaccine (if not up to date) □ Hep B vaccine (if not up to date) 	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date) PPSV (if high risk) Uaricella (2 nd Dose)	 Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk) PPD skin test QFT CXR

Name:	DOB	: MR#:
Anticipatory Guidanc	• • •	
Health education preference Diet, Nutrition & Exerc	-	uitimedia 🗆 Other:
□ Relaxed atmosphere / Avoid rushing while	□ Vegetables, fruits	Caloric balance
eating Whole grains / iron-rich foods	□ Switch to low-fat milk	□ Limit candy, chips & ice cream
Physical activity / exercise	Regular balanced meal with snacks	□ No bottles
Accident Prevention &	& Guidance	
□ <u>Lead poisoning</u> prevention	Rear facing toddler car seat	□ Independence
□ Routine dental care	□ Safety helmet	□ Make-believe / role play
 Brush teeth with fluoride toothpaste 	Storage of drugs / toxic chemicals	Dressing self
 Fluoride varnish treatment 	□ Matches / burns	□ Reading together
 Family support, social interaction & communication 	 Violence prevention, gun safety 	 Mindful of daily movements
□ Caution with strangers	Poison control phone number	□ Parallel peer play
□ Skin cancer prevention	□ Smoke detector	□ Limit screen time
□ Falls	□ Hot water temp < 120° F	□ Bedtime
 Effects of passive smoking 	Drowning / pool fence	□ Toileting habits / training
Next Appointment		
□ At 2 Years Old	RTC PRN	□ Other:

Documentation Remin	nders	
□ Screening tools (TB, Autism, Developmental D/O, HEP B, etc.) are completed, dated, & reviewed by provider	Length, Weight & Head Circumference measurements plotted in WHO growth chart	Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)
□ Member/parent refused the following screening/orders:

Comprehensive He		
2 Years Old	Actual Age:	Date:
Sex at Birth	Male Fem	ale
Accompanied by	□ Mother □ Fath	er □ Other:
Parent's Primary Language		
Interpreter	□ Yes □ No	□ Refused
Requested	Name of Interprete	
Intake	(See CDC Growth Chart)	Vital Signs
Allergies / Reaction		Temp
Height		Pulse
Weight		Resp
BMI Value		BMI %
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8 9 10
preference/restrictions, and Birth Weight: B	·	Unremarkable
Complications: □ Yes Country of Birth: □ US		
At least 1 parent born i	in Africa, Asia, Pacific nificant Conditions: □ eart Disease □ HEP B es □ Uses DME □ ≥	2 ER visits in 12 months
At least 1 parent born i Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other:	in Africa, Asia, Pacific nificant Conditions: □ eart Disease □ HEP B es □ Uses DME □ ≥	None See Problem List HEP C HIV 2 ER visits in 12 months
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Current Medications/Vie	in Africa, Asia, Pacifi nificant Conditions: □ eart Disease □ HEP B es □ Uses DME □ ≥ itamins: □ See Medicat Dental visit within past 12 Drinks fluoridated water of	None See Problem List HEP C HIV E R visits in 12 months
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Current Medications/Ve Interval History	In Africa, Asia, Pacific ificant Conditions: □ eart Disease □ HEP B es □ Uses DME □ ≥ itamins: □ See Medicat Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied	None See Problem List HEP C HIV ER visits in 12 months ion List months: Yes No or takes supplements: Yes No
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Current Medications/Vie Interval History Dental Home	In Africa, Asia, Pacific ificant Conditions: □ eart Disease □ HEP B es □ Uses DME □ ≥ itamins: □ See Medicat Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied	None □ See Problem List □ HEP C □ HIV 2 ER visits in 12 months ion List ? months: □ Yes □ No or takes supplements: □Yes □ No n last 6 months: □Yes □ No
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Current Medications/Vie Interval History Dental Home Diet / Nutrition	In Africa, Asia, Pacific ificant Conditions: □ eart Disease □ HEP B es □ Uses DME □ ≥ itamins: □ See Medicat Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied □ Regular □ Iron-rico	None □ See Problem List □ HEP C □ HIV 2 ER visits in 12 months ion List 2 months: □ Yes □ No or takes supplements: □Yes □ No n last 6 months: □ Yes □ No h foods □ Other: □ Poor
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Current Medications/Vie Interval History Dental Home Diet / Nutrition Appetite	in Africa, Asia, Pacific nificant Conditions: □ eart Disease □ HEP B es □ Uses DME □ ≥ itamins: □ See Medicat Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied □ Regular □ Iron-ric □ Good □ Fair	None □ See Problem List □ HEP C □ HIV 2 ER visits in 12 months ion List 2 months: □ Yes □ No or takes supplements: □Yes □ No n last 6 months: □ Yes □ No h foods □ Other: □ Poor
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Current Medications/Ve Interval History Dental Home Diet / Nutrition Appetite Elimination	in Africa, Asia, Pacifi ificant Conditions: □ eart Disease □ HEP B es □ Uses DME □ ≥ itamins: □ See Medicat Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied □ Regular □ Iron-ric □ Good □ Fair □ Normal □ Abnom	None See Problem List HEP C HIV 2 ER visits in 12 months ion List ? months: Yes No or takes supplements: Yes No h foods Other: Poor nal e) ek)
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Current Medications/Vie Interval History Dental Home Diet / Nutrition Appetite Elimination Has WIC	in Africa, Asia, Pacific nificant Conditions: □ eart Disease □ HEP B es □ Uses DME □ ≥ itamins: □ See Medicat Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied □ Regular □ Iron-ric □ Good □ Fair □ Normal □ Abnom □ Yes □ No □ Inactive (little or non □ Some (< 2 ½ hrs/we	None See Problem List HEP C HIV 2 ER visits in 12 months ion List ? months: Yes No or takes supplements: Yes No h foods Other: Poor nal e) ek)
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Current Medications/Vi Interval History Dental Home Diet / Nutrition Appetite Elimination Has WIC Physical Activity	in Africa, Asia, Pacific nificant Conditions: □ eart Disease □ HEP B es □ Uses DME □ ≥ itamins: □ See Medicat Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied □ Regular □ Iron-ric □ Good □ Fair □ Normal □ Abnom □ Yes □ No □ Inactive (little or non □ Some (< 2 ½ hrs/we	None □ See Problem List □ HEP C □ HIV 2 ER visits in 12 months ion List 2 months: □ Yes □ No or takes supplements: □Yes □ No h foods □ Other: □ Poor nal
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Current Medications/Vie Interval History Dental Home Diet / Nutrition Appetite Elimination Has WIC Physical Activity Sleep Pattern	in Africa, Asia, Pacific nificant Conditions: iart Disease HEP B es Uses DME ≥ itamins: See Medicat Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied □ Good Fair □ Normal Abnom □ Yes No □ Inactive (little or non □ Some (< 2 ½ hrs/we	None See Problem List HEP C HIV 2 ER visits in 12 months ion List 2 months: Yes No or takes supplements: Yes No h foods Other: Poor nal e) ek) j gression Nighttime fears
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Other: Current Medications/Vie Interval History Dental Home Diet / Nutrition Appetite Elimination Has WIC Physical Activity Sleep Pattern Vaccines Up to Date	in Africa, Asia, Pacific nificant Conditions: □ wart Disease □ HEP B es< □ Uses DME □ ≥	None See Problem List HEP C HIV 2 ER visits in 12 months ion List ? months: Yes No or takes supplements: Yes No h foods Other: Poor mal e) ek) j gression Nighttime fears See CAIR
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Current Medications/Vi Interval History Dental Home Diet / Nutrition Appetite Elimination Has WIC Physical Activity Sleep Pattern Vaccines Up to Date Family History	in Africa, Asia, Pacific nificant Conditions: part Disease HEP B es Uses DME ≥ itamins: See Medicat Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied Regular Iron-ric Good Fair Normal Abnom Yes No Inactive (little or non Some (< 2 ½ hrs/we	None See Problem List HEP C HIV 2 ER visits in 12 months ion List 2 months: Yes No or takes supplements: Yes No h foods Other: Poor mal e) ek)) gression Nighttime fears See CAIR Diabetes
At least 1 parent born in Chronic Problems/Sigr DM Dialysis He Liver Disease Seizure Other: Current Medications/Vie Interval History Dental Home Diet / Nutrition Appetite Elimination Has WIC Physical Activity Sleep Pattern Vaccines Up to Date Family History Heart disease / HTN	in Africa, Asia, Pacific nificant Conditions: iart Disease HEP B eart Disease HEP B eart Disease HEP B itamins: See Medicat Dental visit within past 12 Drinks fluoridated water of Fluoride varnish applied Regular Iron-ric Good Fair Normal Abnom Yes No Inactive (little or non Some (< 2 ½ hrs/we	None See Problem List HEP C HIV 2 ER visits in 12 months ion List ion List Proor n last 6 months: Yes No h foods Other: Poor mal ek) gression Nighttime fears See CAIR Diabetes Asthma Family Hx of unexpected

Name:	DOB:	. N	IR#:
Dyadic Behavioral / Social Determinants of Health (SDOH)	 WNL - Stable relationships w/ social/emotional support Changes in family since last visit (move, job, death) Problems with housing, food, employment Family stressors (mental illness, drugs, violence/abuse) 		ob, death) t
Lives with	□ 1 Parent □ 2 Parer	nts 🗆 Other:	
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences	□ <u>PEARLS,</u> □ Other:		
Anemia	□ H&P, □ Other:		
Autism Disorder	□ <u>ASQ-3</u> , □ <u>SWYC,</u> □ <u>M-CHAT</u> , □ Other:		
Blood Lead Test Test at 24 months and Educate at each well visit	□ <u>Lead Assessment</u> , □ H&P, □ Other:		
Dental (cavities, no dental home)	□ H&P, □ Other:		
Developmental Disorder Score:	□ <u>ASQ-3</u> , □ <u>SWYC</u> , □ Other:		
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS</u> , □ H&P, □ Other:		
Dyslipidemia	□ H&P, □ Other:		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
Tobacco Use /	□ <u>SHA</u> ,		
Exposure Tuberculosis	□ Other: □ TB Risk Assessment,		
Exposure	$\Box \text{ Other:}$		
Growth and Developm	nent		
Runs well, walks up and down	 Identifies 5 body parts 	□ Helps aroun	d the house
 Jumps off the ground with both feet 	 Plays hide and seek 	□ Stacks three	e-block tower
Puts 2 or more words together	 Kicks and throws a ball 	□ Handles spo	
7 to 20-word vocabulary	Name at least 1 color	□ Puts on sim	ple clothes
Physical Examination			WNL
General appearance	Well-nourished & develop No abuse/neglect eviden		
Head	Symmetrical, A.F. closed		
Eyes	PERRLA, conjunctivae & Red reflexes present, No Appears to see		
Ears	Canals clear, TMs norma Appears to hear	al	
Nose	Passages clear, MM pink	, no lesions	
Teeth	No visible cavities, gross	ly normal	
Mouth / Pharynx	Oral mucosa pink, no les	ions	
Neck	Supple, no masses, thyroid not enlarged		
Chest / Breast	Symmetrical, no masses		
Heart	No organic murmurs, reg	ular rhythm	
Lungs	Clear to auscultation bila	terally	
Abdomen	Soft, no masses, liver & s	spleen normal	

comprehensive H	ealth Assessmen	ι	
Genitalia	Grossly normal		
Male	Circ / uncircumcised, tes	stes in scrotum	
Female	No lesions, normal exter	rnal appearance	
Hips	Good abduction		
Femoral pulses	Normal		
Extremities	No deformities, full ROM	1	
Lymph nodes	Not enlarged		
Back	No scoliosis		
Skin	Clear, no significant lesio	ons	
Neurologic	Alert, no gross sensory of	or motor deficit	
Subjective / Objectiv	/e		
Assessment			
Plan			
Plan Referrals			
	□ Optometrist / Ophthalmologist	Audiologist	
Referrals	□ Optometrist / Ophthalmologist □ Dietician / Nutritionist	Audiologist Pulmonologist	
Referrals WIC Dentist CA Children's Services	Ophthalmologist	Pulmonologist Early Start or Le	
Referrals	Ophthalmologist Dietician / Nutritionist 	□ Pulmonologist	
Referrals UVIC CA Children's Services (CCS) Other:	Ophthalmologist Dietician / Nutritionist 	Pulmonologist Early Start or Le	
Referrals UVIC Dentist CA Children's Services (CCS) Other: Orders	Ophthalmologist Dietician / Nutritionist Regional Center 	Pulmonologist Early Start or Le Education Agen	ncy
Referrals UVIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk)	Pulmonologist Early Start or Le Education Agen CBC / Basic me panel	ncy etabolic
Referrals UVIC Dentist CA Children's Services (CCS) Other: Orders	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if	Pulmonologist Early Start or Le Education Agen CBC / Basic me	ncy etabolic
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if not up to date) Hep A vaccine (if not up to date)	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date) PPSV (if high risk)	Pulmonologist Early Start or Le Education Agen CBC / Basic me panel	etabolic h risk)
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if not up	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date) PPSV (if high risk)	Pulmonologist Early Start or Le Education Ager CBC / Basic me panel Hct / Hgb (if hig	etabolic h risk)
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if not up to date) Hep B vaccine (if not up to date)	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date) PPSV (if high risk) Shoot Lead (at 2	 Pulmonologist Early Start or Log Education Agent CBC / Basic methy panel Hct / Hgb (if hig Lipid panel (if h PPD skin test QFT CXR 	etabolic h risk)
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if not up to date) Hep B vaccine (if not up to date) Hep B vaccine (if not up to date)	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date) MMR (if not up to date) Varicella (2 nd Dose) Blood Lead (at 2 yrs old)	 Pulmonologist Early Start or Le Education Ages CBC / Basic me panel Hct / Hgb (if hig Lipid panel (if h PPD skin test QFT 	etabolic h risk)
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if not up to date) Hep B vaccine (if not up to date) Hib (if not up to date)	Ophthalmologist Dietician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date) PPSV (if high risk) Shoot Lead (at 2	 Pulmonologist Early Start or Loged end of the second second	etabolic h risk)
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP (if not up to date) Hep A vaccine (if not up to date) Hep B vaccine (if not up to date) Hib (if not up to date)	Ophthalmologist Detician / Nutritionist Regional Center Meningococcal (if high risk) MMR (if not up to date) MMR (if not up to date) Varicella (2 nd Dose) Blood Lead (at 2 yrs old) Hep B Panel (if	 Pulmonologist Early Start or Le Education Agentic Education Agentic CBC / Basic me panel CBC / Basic me panel Hct / Hgb (if hight Lipid panel (if hight PPD skin test QFT CXR Urinalysis ECG 	etabolic h risk) igh risk)

Name:	DOB	: MR#:
Anticipatory Guidanc	• • •	'
Health education preference Diet, Nutrition & Exerc		uitimedia 🗆 Other:
Weight control / obesity	□ Vegetables, fruits	Caloric balance
Whole grains / iron-rich foods	□ Switch to low-fat milk	Limit candy, chips & ice cream
Physical activity / exercise	Regular balanced meal with snacks	□ No bottles
Accident Prevention &	& Guidance	
□ <u>Lead poisoning</u> prevention	Seat belt / Toddler car seat	□ Independence
□ Routine dental care	□ Safety helmet	□ Make-believe / role play
 Brush teeth with fluoride toothpaste 	Storage of drugs / toxic chemicals	Dressing self
 Fluoride varnish treatment 	□ Matches / burns	□ Reading together
 Family support, social interaction & communication 	 Violence prevention, gun safety 	□ Mindful of daily movements
□ Caution with strangers	Poison control phone number	□ Parallel peer play
□ Skin cancer prevention	□ Smoke detector	□ Limit screen time
□ Falls	□ Hot water temp < 120° F	□ Bedtime
 Effects of passive smoking 	Drowning / pool fence	□ Toileting habits / training
Next Appointment		
□ At 30 Months Old	□ RTC PRN	□ Other:

Documentation Remin	nders	
Screening tools (TB, Autism, Developmental D/O, HEP B, etc.) are completed, dated, & reviewed by provider	Height / Weight / BMI measurements plotted in CDC growth chart	Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

 $\hfill\square$ Member/parent refused the following screening/orders:

	alth Assessmen	
30 Months Old	Actual Age:	Date:
Sex at Birth	🗆 Male 🛛 🗆 Fema	le
Accompanied by	□ Mother □ Fathe	er □ Other:
Parent's Primary Language		
Interpreter Requested	Yes No Name of Interpreter	□ Refused :
Intake	(See CDC Growth Chart)	Vital Signs
Allergies / Reaction		Temp
Height		Pulse
Weight		Resp
BMI Value		BMI %
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8 9 10
Cultural Needs (e.g., cul preference/restrictions, and		, religious practices, dietary Unremarkable
Chronic Problems/Sigr	in Africa, Asia, Pacific	Islands: □ Yes □ No
□ DM □ Dialysis □ He □ Liver Disease □ Seizur □ Other: Current Medications/V	es □ Uses DME □ ≥ 2	□ HEP C □ HIV PER visits in 12 months
□ Liver Disease □ Seizur □ Other:	es □ Uses DME □ ≥ 2	□ HEP C □ HIV PER visits in 12 months
□ Liver Disease □ Seizur □ Other: Current Medications/V	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water o	HEP C HIV Rer visits in 12 months
 Liver Disease Seizur Other: Current Medications/V Interval History	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water o Fluoride varnish applied ir	□ HEP C □ HIV ? ER visits in 12 months on List months: □ Yes □ No r takes supplements: □Yes □No
 Liver Disease Seizur Other: Current Medications/V Interval History Dental Home 	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water o Fluoride varnish applied ir	□ HEP C □ HIV ? ER visits in 12 months on List months: □ Yes □ No r takes supplements: □Yes □No n last 6 months: □Yes □ No
 Liver Disease Seizur Other: Current Medications/V Interval History Dental Home Diet / Nutrition 	es □ Uses DME □ ≥ 2 itamins: □ See Medicatio Dental visit within past 12 Drinks fluoridated water o Fluoride varnish applied ir □ Regular □ Iron-rich	HEP C HIV RER visits in 12 months In List In months: Yes No It takes supplements: Yes No It takes supplements: Yes No It foods Other: In Poor It takes In the supplements of takes In the supplements
 Liver Disease Seizur Other: Current Medications/V Interval History Dental Home Diet / Nutrition Appetite 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water o Fluoride varnish applied ir □ Regular □ Iron-rich □ Good □ Fair	HEP C HIV RER visits in 12 months In List In months: Yes No It takes supplements: Yes No It takes supplements: Yes No It foods Other: In Poor It takes In the supplements of takes In the supplements
 Liver Disease Seizur Other: Current Medications/V Interval History Dental Home Diet / Nutrition Appetite Elimination 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water o Fluoride varnish applied ir □ Regular □ Iron-rich □ Good □ Fair □ Normal □ Abnorm	□ HEP C □ HIV P ER visits in 12 months on List months: □ Yes □ No r takes supplements: □Yes □ No n last 6 months: □Yes □ No n foods □ Other: □ Poor nal
 Liver Disease Seizur Other: Current Medications/V Interval History Dental Home Diet / Nutrition Appetite Elimination Has WIC	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water o Fluoride varnish applied ir □ Regular □ Iron-rich □ Good □ Fair □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 2 ½ hrs/wee □ Active (> 60 min/day)	□ HEP C □ HIV P ER visits in 12 months on List months: □ Yes □ No r takes supplements: □Yes □ No n last 6 months: □Yes □ No n foods □ Other: □ Poor nal
 Liver Disease Seizur Other: Current Medications/V Interval History Dental Home Diet / Nutrition Appetite Elimination Has WIC Physical Activity 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water o Fluoride varnish applied ir □ Regular □ Iron-rich □ Good □ Fair □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 2 ½ hrs/wee □ Active (> 60 min/day)	□ HEP C □ HIV P ER visits in 12 months on List months: □ Yes □ No r takes supplements: □Yes □ No n last 6 months: □Yes □ No n foods □ Other: □ Poor nal) k)
 Liver Disease Seizur Other: Current Medications/V Interval History Dental Home Diet / Nutrition Appetite Elimination Has WIC Physical Activity Sleep Pattern 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water o Fluoride varnish applied ir □ Regular □ Iron-rich □ Good □ Fair □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 2 ½ hrs/wee □ Active (> 60 min/day) □ Regular □ Sleep reg	□ HEP C □ HIV P ER visits in 12 months on List months: □ Yes □ No r takes supplements: □Yes □ No n last 6 months: □Yes □ No n foods □ Other: □ Poor ral) k) gression □ Night time fears
 Liver Disease Seizur Other: Current Medications/V Interval History Dental Home Diet / Nutrition Appetite Elimination Has WIC Physical Activity Sleep Pattern Vaccines Up to Date 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water o Fluoride varnish applied ir □ Regular □ Iron-rich □ Good □ Fair □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 2 ½ hrs/wee □ Active (> 60 min/day) □ Regular □ Sleep reg □ Yes □ No □ Unremarkable □ Lives/lived with	□ HEP C □ HIV PER visits in 12 months on List months: □ Yes □ No r takes supplements: □Yes □ No n last 6 months: □Yes □ No n foods □ Other: □ Poor nal) k) gression □ Night time fears □ See <u>CAIR</u>
 Liver Disease Seizur Other: Current Medications/V Interval History Dental Home Diet / Nutrition Appetite Elimination Has WIC Physical Activity Sleep Pattern Vaccines Up to Date Family History 	es □ Uses DME □ ≥ 2 itamins: □ See Medication Dental visit within past 12 Drinks fluoridated water o Fluoride varnish applied ir □ Regular □ Iron-rich □ Good □ Fair □ Normal □ Abnorm □ Yes □ No □ Inactive (little or none □ Some (< 2 ½ hrs/wee □ Active (> 60 min/day) □ Regular □ Sleep reg □ Yes □ No □ Unremarkable	□ HEP C □ HIV PER visits in 12 months on List months: □ Yes □ No r takes supplements: □Yes □ No n last 6 months: □Yes □ No n foods □ Other: □ Poor nal) k) pression □ Night time fears □ See <u>CAIR</u> □ Diabetes

Name:	DOB	: N	IR#:
Dyadic Behavioral / Social Determinants of Health (SDOH)	 WNL - Stable relationships w/ social/emotional support Changes in family since last visit (move, job, death) Problems with housing, food, employment Family stressors (mental illness, drugs, violence/abuse) 		
Lives with	□ 1 Parent □ 2 Parents □ Other:		
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences	□ <u>PEARLS,</u> □ Other:		
Anemia	□ H&P, □ Other:		
Blood Lead Education (At each Well Visit)	□ <u>Lead Assessment</u> , □ H&P, □ Other:		
Dental (cavities, no dental home)	□ H&P, □ Other:		
Developmental Disorder Score:	□ <u>ASQ-3</u> , □ <u>SWYC</u> , □ Other:		
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS</u> , □ H&P, □ Other:		
Hepatitis B	□ <u>CDC HEP Risk,</u> □ H&P, □ Other:		
Tobacco Use / Exposure	□ <u>SHA</u> , □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:		
Growth and Developm	nent		
 Balances on each foot, 1 second 	□ Eats independently	□ Helps in dre	ssing
□ Uses 3-word sentences	 Goes up stairs alternating feet 	□ Draws a single circle	
 Plays with other children 	□ Knows age, sex, first, & last name		issors
Physical Examination			WNL
General appearance	Well-nourished & develo No abuse/neglect eviden		
Head	Symmetrical, A.F. closed		
Eyes	PERRLA, conjunctivae & Red reflexes present, No Appears to see	sclerae clear strabismus	
Ears	Canals clear, TMs norma Appears to hear	al	
Nose	Passages clear, MM pinl	k, no lesions	
Teeth	No visible cavities, gross	ly normal	
Mouth / Pharynx	Oral mucosa pink, no les	ions	
Neck	Supple, no masses, thyroid not enlarged		
Chest / Breast	Symmetrical, no masses		
Heart	No organic murmurs, reg	jular rhythm	
Lungs	Clear to auscultation bila	terally	
Abdomen	Soft, no masses, liver &	spleen normal	
Genitalia	Grossly normal		
Male	Circ / uncircumcised, tes	tes in scrotum	
Female	No lesions, normal extern	nal appearance	
Hips	Good abduction		

Femoral pulses	Normal		
Extremities	No deformities, full ROM	I 0	
Skin	Clear, no significant lesio	ons 🗆	
Neurologic	Alert, no gross sensory of	or motor deficit	
Subjective / Objective)		
A			
Assessment			
Plan			
i idii			
Referrals			
	□ Optometrist / Ophthalmologist	Audiologist	
	Ophthalmologist	Audiologist Pulmonologist	
<u>WIC</u> Dentist	Ophthalmologist	-	
UNC Dentist CA Children's Services (CCS)	Ophthalmologist Dietician / Nutritionist	Pulmonologist	
UNC Dentist CA Children's Services (CCS)	Ophthalmologist Dietician / Nutritionist	Pulmonologist Early Start or Local	
WIC Dentist CA Children's Services (CCS) Other:	Ophthalmologist Dietician / Nutritionist	Pulmonologist Early Start or Local	
WIC Dentist CA Children's Services (CCS) Other: Orders	Ophthalmologist Dietician / Nutritionist	Pulmonologist Early Start or Local	c
WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine	Ophthalmologist Dietician / Nutritionist Regional Center MMR	Pulmonologist Early Start or Local Education Agency CBC / Basic metaboli panel	
WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine	Ophthalmologist Dietician / Nutritionist Regional Center	Pulmonologist Early Start or Local Education Agency CBC / Basic metaboli	
WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP	Ophthalmologist Dietician / Nutritionist Regional Center MMR	Pulmonologist Early Start or Local Education Agency CBC / Basic metaboli panel)
WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP Hep A vaccine (if not up to date) Hep B vaccine (if not up	Ophthalmologist Dietician / Nutritionist Regional Center MMR PPSV	Pulmonologist Early Start or Local Education Agency CBC / Basic metaboli panel Hct / Hgb (if high risk))
WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP Hep A vaccine (if not up to date)	Ophthalmologist Dietician / Nutritionist Regional Center MMR MMR PPSV PPSV (if high risk) Varicella (2 nd Dose)	Pulmonologist Early Start or Local Education Agency CBC / Basic metaboli panel CBC / Hgb (if high risk) Lipid panel (if high risk) PPD skin test QFT)
Other: Other: COVID 19 vaccine DTaP Hep A vaccine (if not up to date) Hep B vaccine (if not up	Ophthalmologist Dietician / Nutritionist Regional Center MMR MMR PPSV PPSV (if high risk) Varicella (2 nd Dose) Blood Lead (if not	Pulmonologist Early Start or Local Education Agency CBC / Basic metaboli panel CHC / Hgb (if high risk) Lipid panel (if high risk) PPD skin test QFT CXR)
 □ WIC □ Dentist □ CA Children's Services (CCS) □ Other: Orders □ COVID 19 vaccine □ DTaP □ Hep A vaccine (if not up to date) □ Hep B vaccine (if not up to date) □ IPV 	Ophthalmologist Dietician / Nutritionist Regional Center MMR MMR PPSV PPSV (if high risk) Varicella (2 nd Dose) Blood Lead (if not in chart)	 Pulmonologist Early Start or Local Education Agency CBC / Basic metaboli panel Hct / Hgb (if high risk) Lipid panel (if high risk) Lipid panel (if high rist QFT CXR Urinalysis)
WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP Hep A vaccine (if not up to date)	Ophthalmologist Dietician / Nutritionist Regional Center MMR MMR PPSV PPSV (if high risk) Varicella (2 nd Dose) Blood Lead (if not	 Pulmonologist Early Start or Local Education Agency CBC / Basic metaboli panel Hct / Hgb (if high risk) Lipid panel (if high risk) Lipid panel (if high rist QFT CXR Urinalysis ECG)
 WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP Hep A vaccine (if not up to date) Hep B vaccine (if not up to date) IPV Influenza vaccine 	Ophthalmologist Dietician / Nutritionist Regional Center MMR MMR PPSV PPSV (if high risk) Varicella (2 nd Dose) Blood Lead (if not in chart) Hep B Panel (if high risk)	 Pulmonologist Early Start or Local Education Agency CBC / Basic metaboli panel Hct / Hgb (if high risk) Lipid panel (if high risk) Lipid panel (if high rist QFT CXR Urinalysis)
 □ WIC □ Dentist □ CA Children's Services (CCS) □ Other: Orders □ COVID 19 vaccine □ DTaP □ Hep A vaccine (if not up to date) □ Hep B vaccine (if not up to date) □ IPV 	Ophthalmologist Dietician / Nutritionist Regional Center MMR MMR PPSV PPSV (if high risk) Varicella (2 nd Dose) Blood Lead (if not in chart) Hep B Panel (if	 Pulmonologist Early Start or Local Education Agency CBC / Basic metaboli panel Hct / Hgb (if high risk) Lipid panel (if high risk) Lipid panel (if high risk) QFT CXR Urinalysis ECG COVID 19 test)

Name:	DOB	MR#:		
Anticipatory Guidance (AG) / Education (V if discussed)				
Health education preference: Verbal Visual Multimedia Other:				
Diet, Nutrition & Exercise				
□ Weight control / obesity	□ Vegetables, fruits	□ Meal socialization		
Whole grains / iron-rich foods	Limit fatty, sugary & salty foods	□ Limit candy, chips & ice cream		
 Physical activity / exercise 	 Regular balanced meal with snacks 	□ No bottles		
Accident Prevention &	& Guidance			
□ <u>Lead poisoning</u> prevention	Seat belt /Toddler car seat	□ Independence		
□ Routine dental care	□ Safety helmet	□ Make-believe / role play		
 Brush teeth with fluoride toothpaste 	Storage of drugs / toxic chemicals	□ Dressing self		
 Fluoride varnish treatment 	□ Matches / burns	Reading together / school readiness		
 Family support, social interaction & communication 	 Violence prevention, gun safety 	□ Knows name, address, & phone number		
□ Caution with strangers	Poison control phone number	□ Plays with other children		
□ Skin cancer prevention	□ Smoke detector	□ Limit screen time		
□ Falls	□ Hot water temp < 120° F	□ Bedtime		
 Effects of passive smoking 	Drowning / pool fence	□ Toileting habits		
Next Appointment				
□ At 3 Years Old	□ RTC PRN	□ Other:		

Documentation Reminders				
Screening tools (TB, Developmental D/O, HEP B, etc.) are completed, dated, & reviewed by provider	 Height / Weight / BMI measurements plotted in CDC growth chart 	Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)		

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)
□ Member/parent refused the following screening/orders:

Comprehensive Health Assessment			
3 Years Old	Actual Age:	Date:	
Sex at Birth	🗆 Male 🛛 Female		
Accompanied by	□ Mother □ Fathe	r 🗆 Other:	
Parent's Primary Language Interpreter	🗆 Yes 🗆 No	□ Refused	
Requested	Name of Interpreter:		
Intake	(See CDC Growth Chart)	Vital S	Signs
Height		Temp	
Weight		BP	
BMI Value		Pulse	
BMI %		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	45678	9 10
Hearing Screening	□ Responded at <u><</u> 25 dE 1000-4000 frequencies	3 at	□ Non coop
Vision Screening	OD: OS:	OU:	□ Non coop
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs): □ Unremarkable Birth Weight: Birth Length: Gestational Age: Delivery: □ Vaginal □ C-section Complications: □ Yes □ No Country of Birth: □ US □ Other:			
At least 1 parent born in Africa, Asia, Pacific Islands: □ Yes □ No Chronic Problems/Significant Conditions: □ None □ See Problem List □ DM □ Dialysis □ Heart Disease □ HEP B □ HEP C □ HIV □ Liver Disease □ Seizures □ Uses DME □ ≥ 2 ER visits in 12 months □ Other: □ □ □ □			
Current Medications/Vitamins: See Medication List Interval History			
Interval History			
Interval History Dental Home	Dental visit within past 12 Drinks fluoridated water or Fluoride varnish applied in	takes suppleme	nts:⊡Yes ⊡No
	Drinks fluoridated water or Fluoride varnish applied in	takes suppleme	nts:⊡Yes ⊡No ìYes ⊡ No
Dental Home	Drinks fluoridated water or Fluoride varnish applied in	takes suppleme last 6 months: □	nts:⊡Yes ⊡No ìYes ⊡ No
Dental Home Diet / Nutrition	Drinks fluoridated water or Fluoride varnish applied in Regular	takes supplementation in takes supplementation in takes and takes in takes	nts:⊡Yes ⊡No ìYes ⊡ No
Dental Home Diet / Nutrition Appetite	Drinks fluoridated water or Fluoride varnish applied in Regular Iron-rich Good Fair	takes supplementation in takes supplementation in takes and takes in takes	nts:⊡Yes ⊡No ìYes ⊡ No
Dental Home Diet / Nutrition Appetite Elimination	Drinks fluoridated water or Fluoride varnish applied in Regular Iron-rich Good Fair Normal Abnorm	takes supplement last 6 months: foods Other: Poor al	nts:⊡Yes ⊡No ìYes ⊡ No
Dental Home Diet / Nutrition Appetite Elimination Has WIC	Drinks fluoridated water or Fluoride varnish applied in Regular Iron-rich Good Fair Normal Abnorm Yes No Inactive (little or none) Some (< 2 ½ hrs/weel	takes supplement last 6 months: foods Poor al	nts:⊡Yes ⊡No ìYes ⊡ No

Family History	Unremarkable	□ Diabetes	
□ Heart disease / HTN	□ Lives/lived with someone HBV+	□ Asthma	
□ High cholesterol		□ Family Hx o or sudden o	f unexpected leath < 50 yrs
□ Anemia	□ Other:		
Dyadic Behavioral / Social Determinants of Health (SDOH)	 Changes in family since Problems with housing, 	ionships w/ social/emotional support since last visit (move, job, death) ising, food, employment mental illness, drugs, violence/abuse)	
Lives with	□ 1 Parent □ 2 Parents □ Other:		
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences	□ <u>PEARLS,</u> □ Other:		
Anemia	□ H&P, □ Other:		
Blood Lead Education (At each Well Visit)	□ <u>Lead Assessment</u> , □ H&P, □ Other:		
Dental (cavities, no dental home)	□ H&P, □ Other:		
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS</u> , □ H&P, □ Other:		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
Tobacco Use / Exposure	□ <u>SHA</u> , □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:		
Growth and Developr	nent		
 Balances on each foot, 1 second 	□ Eats independently	□ Helps in dre	essing
□ Uses 3-word sentences	 Goes up stairs alternating feet 	Draws a sin	gle circle
 Plays with several children 	Knows age, sex, first, & last name	□ Cuts with so	cissors
Physical Examination			WNL
General appearance	Well-nourished & develo No abuse/neglect evider		
Head	Symmetrical, A.F. closed	1	
Eyes	PERRLA, conjunctivae & Red reflexes present, No Appears to see	o strabismus	
Ears	Canals clear, TMs normal Appears to hear		
Nose	Passages clear, MM pinl	k, no lesions	
Teeth	No visible cavities, grossly normal $\hfill \square$		
Mouth / Pharynx	Oral mucosa pink, no les	sions	
Neck	Supple, no masses, thyroid not enlarged		
Chest / Breast	Symmetrical, no masses	•	
Heart	No organic murmurs, reg	gular rhythm	
Lungs	Clear to auscultation bila	iterally	
Abdomen	Soft, no masses, liver &	spleen normal	
Genitalia	Grossly normal		

Male Female	Circ / uncircumcised, tes	tes in scrotum	
Female			
	No lesions, normal exter	nal appearance	
Hips	Good abduction		
Femoral pulses	Normal		
Extremities	No deformities, full ROM		
Skin	Clear, no significant lesio	ons	
Neurologic	Alert, no gross sensory of		
Subjective / Objective			_
Accessment			
Assessment			
Plan			
	□ Optometrist /	□ Audiologist	
Referrals	Ophthalmologist	□ Audiologist	
Referrals UNC Dentist	Ophthalmologist Dietician / Nutritionist 	Pulmonologist	
Referrals WIC Dentist CA Children's Services (CCS)	Ophthalmologist	_	
Referrals WIC Dentist CA Children's Services	Ophthalmologist Dietician / Nutritionist 	Pulmonologist Early Start or Log	
Referrals WIC Dentist CA Children's Services (CCS)	Ophthalmologist Dietician / Nutritionist 	Pulmonologist Early Start or Log	
Referrals WIC Dentist CA Children's Services (CCS) Other:	Ophthalmologist Dietician / Nutritionist 	Pulmonologist Early Start or Lo Education Agene CBC / Basic met	су
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders	Ophthalmologist Dietician / Nutritionist Regional Center	Pulmonologist Early Start or Loo Education Agence	cy abolic
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine	Ophthalmologist Dietician / Nutritionist Regional Center MMR	Pulmonologist Early Start or Lo Education Agene CBC / Basic met panel	cy abolic n risk)
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP Hep A vaccine (if not up	Ophthalmologist Dietician / Nutritionist Regional Center MMR PPSV	Pulmonologist Early Start or Loc Education Agene CBC / Basic met panel Hct / Hgb (if high	cy abolic n risk)
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP Hep A vaccine (if not up to date) Hep B vaccine (if not up	Ophthalmologist Dietician / Nutritionist Regional Center MMR DPPSV PPSV (if high risk) Varicella (2 nd Dose) Blood Lead (if not	Pulmonologist Early Start or Lo Education Agent CBC / Basic met panel Hct / Hgb (if high Lipid panel (if high QFT QKR	cy abolic n risk)
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP Hep A vaccine (if not up to date) Hep B vaccine (if not up to date)	Ophthalmologist Dietician / Nutritionist Regional Center MMR DPPSV PPSV (if high risk) Varicella (2 nd Dose)	Pulmonologist Early Start or Lo Education Agent CBC / Basic met panel Hct / Hgb (if high Lipid panel (if high PPD skin test QFT	cy abolic n risk)

Name:	DOB	MR#:		
Anticipatory Guidance (AG) / Education (\/ if discussed)				
Health education preference: Verbal Visual Multimedia Other:				
Diet, Nutrition & Exercise				
□ Weight control / obesity	□ Vegetables, fruits	□ Meal socialization		
Whole grains / iron-rich foods	Limit fatty, sugary & salty foods	□ Limit candy, chips & ice cream		
 Physical activity / exercise 	 Regular balanced meal with snacks 	□ School lunch program		
Accident Prevention &	& Guidance			
□ <u>Lead poisoning</u> prevention	Seat belt /Toddler car seat			
□ Routine dental care	□ Safety helmet	□ Make-believe / role play		
 Brush teeth with fluoride toothpaste 	Storage of drugs / toxic chemicals	□ Dressing self		
 Fluoride varnish treatment 	□ Matches / burns	Reading together / school readiness		
 Family support, social interaction & communication 	 Violence prevention, gun safety 	☐ Knows name, address, & phone number		
□ Caution with strangers	Poison control phone number	□ Plays with other children		
□ Skin cancer prevention	□ Smoke detector	□ Limit screen time		
□ Falls	□ Hot water temp < 120° F	□ Bedtime		
 Effects of passive smoking 	Drowning / pool fence	□ Toileting habits		
Next Appointment				
□ At 4 Years Old	□ RTC PRN	□ Other:		

Documentation Reminders			
 Screening tools (TB, HEP B, etc.) are completed, dated, & reviewed by provider 	 Height / Weight / BMI measurements plotted in CDC growth chart 	 Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.) 	

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)
Member/parent refused the following screening/orders:

Comprehensive He		6	
4 to 5 Years Old	Actual Age:	Date:	
Sex at Birth	🗆 Male 🛛 Fema	le	
Accompanied by	□ Mother □ Fathe	r 🗆 Other:	
Parent's Primary Language			
Interpreter	□ Yes □ No	□ Refused	
Requested	Name of Interpreter		
Intake	(See CDC Growth Chart)	Vital S	Signs
Height		Temp	
Weight		BP	
BMI Value		Pulse	
BMI %		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	45678	9 10
Hearing Screening	□ Responded at <u><</u> 25 dI 1000-4000 frequencie		□ Non coop
Vision Screening	OD: OS:	OU:	□ Non coop
Birth Weight: Bi	irth Lenath G	atational Ago	
Delivery: Vaginal Complications: Yes Country of Birth: US At least 1 parent born i Chronic Problems/Sign	□ C-section s □ No □ Other: in Africa, Asia, Pacific ificant Conditions: □ I DM □ Dialysis □ Hea HV □ HTN □ Liver D sits in 12 months	<mark>Islands: □ \</mark> None □ See Pr nrt Disease isease □ Seizu	Yes □ No oblem List
Delivery: □ Vaginal Complications: □ Yes Country of Birth: □ US At least 1 parent born i Chronic Problems/Sign □ Asthma □ Cancer □ HEP B □ HEP C □ H □ Uses DME ⊇ 2 ER vis □ Other: □	□ C-section s □ No □ Other: in Africa, Asia, Pacific ificant Conditions: □ I DM □ Dialysis □ Hea HV □ HTN □ Liver D sits in 12 months	<mark>Islands: □ \</mark> None □ See Pr nrt Disease isease □ Seizu	Yes □ No oblem List
Delivery: □ Vaginal Complications: □ Yes Country of Birth: □ US At least 1 parent born i □ Chronic Problems/Sign □ Asthma □ Asthma □ Cancer □ HEP B □ HEP C □ Uses DME □ ≥ 2 ER vis □ Other: □	□ C-section s □ No □ Other: in Africa, Asia, Pacific ificant Conditions: □ I DM □ Dialysis □ Hea HV □ HTN □ Liver D sits in 12 months	Islands: □ \ None □ See Pr art Disease isease □ Seizu n List months: □ Yes □ takes supplement	Yes No oblem List rres
Delivery: □ Vaginal Complications: □ Yes Country of Birth: □ US At least 1 parent born i □ Chronic Problems/Sign □ Asthma □ Asthma □ Cancer □ HEP B □ HEP C □ Uses DME □ ≥ 2 ER vis □ Other: □	□ C-section S □ No □ Other:	Islands: □ \ None □ See Pr art Disease isease □ Seizu n List months: □ Yes □ takes supplement	Yes No oblem List ires
Delivery: □ Vaginal Complications: □ Yes Country of Birth: □ US At least 1 parent born i □ Chronic Problems/Sign □ Asthma □ Asthma □ Cancer □ HEP B □ HEP C □ Uses DME ≥ 2 ER vis □ Other: □ Interval History □ Dental Home □	□ C-section S □ No □ Other:	Islands: □ \ None □ See Pr Int Disease isease □ Seizu In List months: □ Yes □ takes supplement last 6 months: □	Yes No oblem List ires
Delivery: □ Vaginal Complications: □ Yes Country of Birth: □ US At least 1 parent born i □ Chronic Problems/Sign □ Asthma □ Cancer □ Asthma □ Cancer □ □ HEP B □ HEP C □ H □ Uses DME □ ≥ 2 ER vis □ Other: □ Current Medications/Vi Interval History Dental Home Diet / Nutrition	□ C-section s □ No □ Other:	Islands: ````` None Gee Pr art Disease isease Geizu in List months: Geize takes supplement last 6 months: Geize foods Getter: Geods Getter: Geods Getter:	Yes No oblem List ires
Delivery: □ Vaginal Complications: □ Yes Country of Birth: □ US At least 1 parent born i □ Chronic Problems/Sign □ Asthma □ Cancer □ Asthma □ Cancer □ □ HEP B □ HEP C □ HEP □ Uses DME □ ≥ 2 ER vis □ Other: □ Current Medications/Vi Interval History Dental Home Diet / Nutrition Appetite	□ C-section s □ No □ Other:	Islands: ````` None Gee Pr art Disease isease Geizu in List months: Geize takes supplement last 6 months: Geize foods Getter: Geods Getter: Geods Getter:	Yes No oblem List ires
Delivery: □ Vaginal Complications: □ Yes Country of Birth: □ US At least 1 parent born i □ Chronic Problems/Sign □ Asthma □ Cancer □ Asthma □ Cancer □ □ HEP B □ HEP C □ H □ Uses DME □ ≥ 2 ER vis □ Other: □ Current Medications/Vi Interval History Dental Home Diet / Nutrition Appetite Elimination	□ C-section s □ No □ Other:	Islands: None See Pr Int Disease isease Seizu In List months:Yes takes supplement last 6 months: foods Other: Poor al	Yes No oblem List ires
Delivery: □ Vaginal Complications: □ Yes Country of Birth: □ US At least 1 parent born i □ Chronic Problems/Sign □ Asthma □ Cancer □ Asthma □ Cancer □ □ HEP B □ HEP C □ H □ Uses DME □ ≥ 2 ER vis □ Other: □ Other: □ □ □ Duental Home □ □ Diet / Nutrition Appetite □ Elimination Has WIC □	□ C-section s □ No □ Other:	Islands: ````` None Gee Pr art Disease isease Geizu in List in List months: Geizu itakes supplement last 6 months: Geizu foods Geta Other: Geoor al	Yes No oblem List ires

Name:	DOB	: N	IR#:
Family History	Unremarkable	Diabetes	
□ Heart disease / HTN	Lives/lived with someone HBV+	□ Asthma	
□ High cholesterol	Cancer	□ Family Hx of unexpected or sudden death < 50 yrs	
Anemia	□ Other:		
Dyadic Behavioral / Social Determinants of Health (SDOH)	WNL - Stable relationsh Changes in family since Problems with housing Family stressors (ment	e last visit (move, j , food, employmen	ob, death) t
Lives with		nts	,
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/
Adverse Childhood	□ <u>PEARLS</u> ,		Orders/AG)
Experiences Anemia	□ Other: □ H&P, □ Other:		
Blood Lead Education (At each Well Visit)	□ Lead Assessment,		
Dental (cavities, no dental home)	□ H&P, □ Other: □ H&P, □ Other:		
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS</u> , □ H&P, □ Other:		
Dyslipidemia	□ H&P, □ Other:		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
Tobacco Use / Exposure	□ <u>SHA</u> , □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:		
Growth and Developm	nent / School Progre	SS Grade:	
□ Hops on one foot	□ Counts four pennies	□ Copies a sq	uare
□ Catches, throws a ball	□ Knows opposites	□ Recognizes	3-4 colors
 Plays with several children 	Knows name, address, & phone number	Holds crayo finger and the	
Physical Examination	l		WNL
General appearance	Well-nourished & develo No abuse/neglect evider		
Head	Symmetrical		
Eyes	PERRLA, conjunctivae & sclerae clear Red reflexes present, No strabismus		
Ears	Appears to see Canals clear, TMs norma Appears to hear	al	
Nose	Passages clear, MM pink, no lesions		
Teeth	No visible cavities, grossly normal		
Mouth / Pharynx	Oral mucosa pink, no les	sions	
Neck	Supple, no masses, thyroid not enlarged		
Chest / Breast	Symmetrical, no masses		
Heart	No organic murmurs, reg	gular rhythm	
Lungs	Clear to auscultation bila	terally	
Abdomen	Soft, no masses, liver &	spleen normal	

comprehensive He	alth Assessmen	•
Genitalia	Grossly normal	
Male	Circ / uncircumcised, tes	stes in scrotum
Female	No lesions, normal exter	nal appearance
Hips	Good abduction	
Femoral pulses	Normal	
Extremities	No deformities, full ROM	
Skin	Clear, no significant lesio	ons 🗆
Neurologic	Alert, no gross sensory of	or motor deficit
Subjective / Objective	e	
Assessment		
Plan		
Plan		
Plan Referrals		□ Audiologist
Referrals	Ophthalmologist	Audiologist Pulmonologist
Referrals WIC Dentist CA Children's Services	Ophthalmologist	Pulmonologist Early Start or Local
Referrals	Ophthalmologist Dietician / Nutritionist	Pulmonologist
Referrals WIC Dentist CA Children's Services (CCS) Other:	Ophthalmologist Dietician / Nutritionist	Pulmonologist Early Start or Local
Referrals UVIC Dentist CA Children's Services (CCS)	Ophthalmologist Dietician / Nutritionist	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders	Ophthalmologist Dietician / Nutritionist Regional Center MMR PCV13 (if not up to	 Pulmonologist Early Start or Local Education Agency
Referrals UVIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP Hep A vaccine (if not up	Ophthalmologist Dietician / Nutritionist Regional Center MMR	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP	Ophthalmologist Dietician / Nutritionist Regional Center MMR PCV13 (if not up to date)	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel CBC / Hgb (if high risk) Lipid panel (if high risk) PPD skin test
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP Hep A vaccine (if not up to date) Hep B vaccine (if not up	Ophthalmologist Dietician / Nutritionist Regional Center MMR DPCV13 (if not up to date) PPSV (if high risk) Varicella (2 nd Dose) Blood Lead (if not	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk) PPD skin test QFT CXR
Referrals WIC Dentist CA Children's Services (CCS) Other: Orders COVID 19 vaccine DTaP Hep A vaccine (if not up to date) Hep B vaccine (if not up to date)	Ophthalmologist Dietician / Nutritionist Regional Center MMR DPCV13 (if not up to date) PPSV (if high risk) Varicella (2 nd Dose)	Pulmonologist Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk) PPD skin test QFT

Name:	DOB	: MR#:			
Anticipatory Guidance (AG) / Education (Vir discussed)					
Health education preference: □ Verbal □ Visual □ Multimedia □ Other:					
Diet, Nutrition & Exerc	Diet, Nutrition & Exercise				
□ Weight control / obesity	□ Vegetables, fruits	Meal socialization			
Whole grains / iron-rich foods	 Limit fatty, sugary & salty foods 	□ Limit candy, chips & ice cream			
 Physical activity / exercise 	 Regular balanced meal with snacks 	□ School lunch program			
Accident Prevention &	& Guidance				
□ <u>Lead poisoning</u> prevention	□ Seat belt	□ Independence			
□ Routine dental care	Safety helmet	□ Make-believe / role play			
 Brush teeth with fluoride toothpaste 	Storage of drugs / toxic chemicals	□ Dressing self			
 Fluoride varnish treatment 	□ Matches / burns	Reading together / school readiness			
 Family support, social interaction & communication 	 Violence prevention, gun safety 	□ Knows name, address, & phone number			
□ Caution with strangers	 Poison control phone number 	□ Plays with other children			
□ Skin cancer prevention	□ Smoke detector	□ Limit screen time			
□ Falls	□ Hot water temp < 120° F	□ Bedtime			
 Effects of passive smoking 	Drowning / pool fence	□ Toileting habits			
Next Appointment					
□ 1 year	□ RTC PRN	□ Other:			

Documentation Reminders		
Screening tools (TB, HEP B, etc.) are completed, dated, & reviewed by provider	 Height / Weight / BMI measurements plotted in CDC growth chart 	 Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)

e Title Date	
Signature Title Date	
Signature Title Date	

Notes (include date, time, signature, and title on all entries)

 $\hfill\square$ Member/parent refused the following screening/orders:

Comprehensive He			
6 to 8 Years Old	Actual Age:	Date:	
Sex at Birth	□ Male □ Female		
Accompanied By	□ Self □ Parent	□ Other:	
Parent's Primary Language	Vee Ne	- Defused	
Interpreter Requested	□ Yes □ No □ Refused Name of Interpreter:		
Intake	(See CDC Growth Chart)	Vital S	Signs
Height		Temp	
Weight		BP	
BMI Value		Pulse	
BMI %		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8	9 10
Hearing Screening	□ Responded at <u><</u> 25 dB 1000-4000 frequencie		Non coop
Vision Screening	OD: OS:	OU:	□ Non coop
Cultural Needs (e.g., cult preference/restrictions, and h			es, dietary markable
	Depression \Box DM \Box	Dialysis 🗆 Hea	art Disease
Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vii	Depression DM	Dialysis □ Hea isease □ Seizu	art Disease
Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vit Interval History	Depression	Dialysis □ Hea isease □ Seizu on List months: □ Yes □	art Disease ires □ No
Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vit Interval History Dental Home	Depression DM	Dialysis □ Hea isease □ Seizu nn List months: □ Yes □ takes supplemen	art Disease ires □ No
Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vit Interval History Dental Home Diet / Nutrition	Depression DM D HV HTN Liver D sits in 12 months tamins: See Medication Dental visit within past 12 Drinks fluoridated water on Regular Iron-rich	Dialysis □ Hea isease □ Seizu on List months: □ Yes □ takes supplement foods □ Other:	art Disease ires □ No
Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vit Interval History Dental Home	Depression DM	Dialysis □ Hea isease □ Seizu on List itakes supplement foods □ Other: □ Poor) k)	art Disease ires □ No nts: □Yes □No
 Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vit Interval History Dental Home Diet / Nutrition Appetite	Depression DM Depression DM Liver D HV HTN Liver D sits in 12 months tamins: See Medication Dental visit within past 12 Drinks fluoridated water or Regular Iron-rich Good Fair Inactive (little or none Some (< 2 ½ hrs/wee Active (≥ 60 min/day)	Dialysis □ Hea isease □ Seizu n List months: □ Yes □ takes supplemen foods □ Other: □ Poor) k)	art Disease ires □ No nts: □Yes □No
 Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vit Interval History Dental Home Diet / Nutrition Appetite Physical Activity	Depression □ DM □ HV □ HTN □ Liver D sits in 12 months tamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or □ Regular □ Iron-rich □ Good □ Fair □ Inactive (little or none □ Some (< 2 ½ hrs/wee □ Active (≥ 60 min/day) □ Fainting □ Sudden see	Dialysis □ Hea isease □ Seizu n List months: □ Yes □ takes supplemen foods □ Other: □ Poor) k)	art Disease ires
 Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vit Interval History Dental Home Diet / Nutrition Appetite Physical Activity Sleep Pattern	Depression □ DM □ HV □ HTN □ Liver D sits in 12 months tamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or □ Regular □ Iron-rich □ Good □ Fair □ Inactive (little or none □ Some (< 2 ½ hrs/wee □ Active (≥ 60 min/day) □ Fainting □ Sudden se □ Regular □ Fatigue	Dialysis Heat isease Seizu on List months: Yes takes supplement foods Other: Poor K izures SOB Sizures SOB Sizures SOB	art Disease ires
 Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vit Interval History Dental Home Diet / Nutrition Appetite Physical Activity Sleep Pattern Vaccines Up to Date 	Depression □ DM □ HIV □ HTN □ Liver D sits in 12 months tamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or □ Regular □ Iron-rich □ Good □ Fair □ Inactive (little or none) □ Some (< 2 ½ hrs/wee □ Active (≥ 60 min/day) □ Fainting □ Sudden se □ Regular □ Fatigue □ Yes □ No	Dialysis Heat isease Seizu on List months: Yes Months:	art Disease ires
 Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vit Interval History Dental Home Diet / Nutrition Appetite Physical Activity Sleep Pattern Vaccines Up to Date Family History 	Depression □ DM □ HIV □ HTN □ Liver D sits in 12 months tamins: □ See Medication Dental visit within past 12 Drinks fluoridated water on □ Regular □ Iron-rich □ Good □ Fair □ Inactive (little or none □ Some (< 2 ½ hrs/wee □ Active (≥ 60 min/day) □ Fainting □ Sudden se □ Regular □ Fatigue □ Yes □ No □ Unremarkable □ Lives/lived with	Dialysis Heat isease Seizu on List months: Yes Months:	art Disease ires No nts: □Yes □No Chest pain Enuresis
 Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vit Interval History Dental Home Diet / Nutrition Appetite Physical Activity Sleep Pattern Vaccines Up to Date Family History Heart disease / HTN High cholesterol Anemia 	Depression □ DM □ HIV □ HTN □ Liver D sits in 12 months tamins: □ See Medication Dental visit within past 12 Drinks fluoridated water or □ Regular □ Iron-rich □ Good □ Fair □ Inactive (little or none) □ Some (< 2 ½ hrs/wee □ Active (≥ 60 min/day) □ Fainting □ Sudden see □ Regular □ Fatigue □ Yes □ No □ Unremarkable □ Lives/lived with someone HBV+	Dialysis Heat isease Seizu on List months: Yes Months:	art Disease ires No nts: □Yes □No Chest pain Enuresis f unexpected
 Asthma □ Cancer □ HEP B □ HEP C □ H Uses DME □ ≥ 2 ER vis Other: Current Medications/Vit Interval History Dental Home Diet / Nutrition Appetite Physical Activity Sleep Pattern Vaccines Up to Date Family History Heart disease / HTN High cholesterol 	Depression DM = IIV HTN Liver D sits in 12 months tamins: See Medication Dental visit within past 12 Drinks fluoridated water or Regular Iron-rich Good Fair Inactive (little or none Some (< 2 ½ hrs/wee Active (≥ 60 min/day) Fainting Sudden se Regular Fatigue Regular Fatigue Queremarkable Lives/lived with someone HBV+ Cancer	Dialysis Heat isease Seizu on List months: Yes takes supplement foods Other: Poor Snoring Snoring See <u>CAIR</u> Diabetes Asthma Family Hx of or sudden d	art Disease ires I No I No I Chest pain I Enuresis I Enuresis I funexpected leath < 50 yrs tional support ob, death) t

Name:	DOB	: M	R#:
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences	□ <u>PEARLS</u> , □ Other:		
Anemia	□ H&P, □ Other:		
Dental (cavities, no dental home)	□ H&P, □ Other:		
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS</u> , □ H&P, □ Other:		
Dyslipidemia	□ H&P, □ Other:		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
Sudden Cardiac Arrest	□ H&P, □ Other:		
Tobacco Use / Exposure	□ <u>SHA</u> , □ Other:		
Tuberculosis	□ TB Risk Assessment,		
Exposure			
Growth and Developm		1	
□ Rides bicycle	Knows right from left	□ Reads for pl	easure
□ Ties shoelaces	 Draws person with 6 parts including clothing 	□ Tells time	
Rules and consequences	□ Independence	□ Prints first na	ame
Physical Examination	I		WNL
General appearance	Well-nourished & develo No abuse/neglect eviden		
Head	No lesions		
Eyes	PERRLA, conjunctivae & Vision grossly normal	sclerae clear	
Ears	Canals clear, TMs norma Hearing grossly normal	al	
Nose	Passages clear, MM pink	, no lesions	
Teeth	No visible cavities & gros	sly normal	
Mouth / Pharynx	Oral mucosa pink, no les	ions	
Chest / Breast	Symmetrical, no masses		
Heart	No organic murmurs, reg	ular rhythm	
Lungs	Clear to auscultation bila	terally	
Abdomen	Soft, no masses, liver & s	spleen normal	
Genitalia	Grossly normal		
Male	Circ / uncircumcised, tes	tes in scrotum	
Female	No lesions, normal extern	nal appearance	
Femoral pulses	Normal		
Extremities	No deformities, full ROM		
Lymph nodes	Not enlarged		
Back	No scoliosis		
0 1 i	Clear, no significant lesic	ns	
Skin	Clear, no significant lesic		

Subjective / Objective	2	t
	-	
A		
Assessment		
Plan		
Referrals		
	□ Optometrist / Ophthalmologist	□ Audiologist
□ Dentist	 Optometrist / Ophthalmologist Regional Center 	□ Early Start or Local
Dentist Dietician / Nutritionist	Ophthalmologist	
Dentist Dietician / Nutritionist	Ophthalmologist	□ Early Start or Local
Dentist Dietician / Nutritionist CA Children's Services (CCS)	Ophthalmologist	□ Early Start or Local
Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders	Ophthalmologist Regional Center Other:	Early Start or Local Education Agency
Referrals Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders COVID 19 vaccine	Ophthalmologist Regional Center Other: Meningococcal (if	□ Early Start or Local
Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders	Ophthalmologist Regional Center Other:	Early Start or Local Education Agency CBC / Basic metabolic
Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP (if not up to date)	Ophthalmologist Regional Center Other: Meningococcal (if high risk) MMR (if not up to date)	 Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk)
Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP (if not up to date) Hep A (if not up	Ophthalmologist Regional Center Other: Meningococcal (if high risk) MMR (if not up to	Early Start or Local Education Agency CBC / Basic metabolic panel
 Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP (if not up to date) Hep A (if not up to date) 	Ophthalmologist □ Regional Center □ Other: □ Meningococcal (if high risk) □ MMR (if not up to date) □ Tdap (≥7 yrs)	 Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk)
Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP (if not up to date) Hep A (if not up	Ophthalmologist Regional Center Other: Meningococcal (if high risk) MMR (if not up to date)	 Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk)
 Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP (if not up to date) Hep A (if not up to date) Hep B (if not up to date) Hep B (if not up to date) IPV (if not up 	Ophthalmologist □ Regional Center □ Other: □ Meningococcal (if high risk) □ MMR (if not up to date) □ Tdap (≥7 yrs) □ Varicella (if not up	 Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk) PPD skin test (if high risk)
 Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP (if not up to date) Hep A (if not up to date) Hep B (if not up 	Ophthalmologist □ Regional Center □ Other: □ Meningococcal (if high risk) □ MMR (if not up to date) □ Tdap (≥7 yrs) □ Varicella (if not up to date) □ Blood Lead (if high risk)	 Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk) Lipid panel (if high risk) QFT (if high risk) CXR Urinalysis
 Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP (if not up to date) Hep A (if not up to date) Hep B (if not up to date) Hep B (if not up to date) IPV (if not up 	Ophthalmologist □ Regional Center □ Other: □ Meningococcal (if high risk) □ MMR (if not up to date) □ Tdap (≥7 yrs) □ Varicella (if not up to date) □ Blood Lead (if high risk) □ Hep B Panel (if	 Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk) Lipid panel (if high risk) QFT (if high risk) CXR Urinalysis ECG
 Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP (if not up to date) Hep A (if not up to date) Hep B (if not up to date) IPV (if not up to date) IPV (if not up to date) Influenza vaccine 	Ophthalmologist □ Regional Center □ Other: □ Meningococcal (if high risk) □ MMR (if not up to date) □ Tdap (≥7 yrs) □ Varicella (if not up to date) □ Blood Lead (if high risk) □ Hep B Panel (if high risk)	 Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk) Lipid panel (if high risk) QFT (if high risk) CXR Urinalysis
 Dentist Dietician / Nutritionist CA Children's Services (CCS) Orders COVID 19 vaccine DTaP (if not up to date) Hep A (if not up to date) Hep B (if not up to date) IPV (if not up to date) IPV (if not up to date) 	Ophthalmologist □ Regional Center □ Other: □ Meningococcal (if high risk) □ MMR (if not up to date) □ Tdap (≥7 yrs) □ Varicella (if not up to date) □ Blood Lead (if high risk) □ Hep B Panel (if	 Early Start or Local Education Agency CBC / Basic metabolic panel Hct / Hgb (if high risk) Lipid panel (if high risk) Lipid panel (if high risk) QFT (if high risk) CXR Urinalysis ECG

Name:	DOB	: MR#:	
Anticipatory Guidance (AG) / Education (√ if discussed) Health education preference: □ Verbal □ Visual □ Multimedia □ Other:			
Diet, Nutrition & Exercise			
Weight control / obesity	□ Vegetables, fruits	□ Lean protein	
□ Whole grains / iron-rich foods	□ Limit fatty, sugary & salty foods	□ Limit candy, chips & ice cream	
 Physical activity / exercise 	 Healthy food choices 	□ Eating disorder	
Accident Prevention 8	& Guidance		
□ Routine dental care	□ Use of social media	Peer pressure	
□ <u>Lead Poisoning</u> <u>Prevention</u>	 Avoid risk-taking behavior 	Independence	
 Signs of depression (suicidal ideation) 	□ Gun safety	Personal development	
 Mental health (emotional support) 	Non-violent conflict resolution	□ Physical growth	
 Form caring & supportive relationships with family & peers 	 Safety helmet Seat belt 	□ Daily mindful movements	
□ Early Sex education	□ Limit screen time	□ Puberty	
 Smoking/vaping use/exposure 	Skin cancer prevention	Bedtime	
Next Appointment			
□ 1 year	RTC PRN	□ Other:	

Documentation Reminders

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)
□ Member/parent refused the following screening/orders:

Comprehensive He			
9 to 12 Years Old	Actual Age:	Date:	
Sex at Birth	Male Female		
Accompanied By	□ Self □ Parent □ Other:		
Primary Language			
Interpreter Requested	□ Yes □ No □ Refused Name of Interpreter:		
Intake	(See CDC Growth Chart)	Vital Signs	
Height		Temp	
Weight		BP	
BMI Value		Pulse	
BMI %		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8 9 10	
Hearing Screening	Scale: 0 1 2 3 4 5 6 7 8 9 10 □ 9-10 Yrs Old: Responded at ≤ 25 dB at 1000-4000 frequencies in both ears □ \geq 11 Yrs Old: Responded at ≤ 25 dB at 1000-8000 frequencies in both ears		
Vision Screening	OD: OS:	OU: 🗆 Non coop	
Cultural Needs (e.g., cultural background/traditions, religious practices, dietary preference/restrictions, and healthcare beliefs):			
Asthma □ Cancer □ Depression □ DM □ Dialysis □ Heart Disease HEP B □ HEP C □ High Cholesterol □ HIV □ HTN □ Liver Disease Seizures □ STI □ Uses DME □ ≥ 2 ER visits in 12 months Other: Current Medications/Vitamins: □ See Medication List			
Interval History			
Dental Home	Dental visit within past 12		
Diet / Nutrition		takes supplements:⊡Yes ⊡No w calorie □ ADA	
	□ Iron-rich foods □ Other:		
Appetite	□ Good □ Fair □ Poor		
Physical Activity	 □ Inactive (little or none) □ Some (< 2 ½ hrs/week) □ Active (≥ 60 min/day) □ Fainting □ Sudden seizures □ SOB □ Chest pain 		
Sleep Pattern	□ Regular □ Fatigue □ Snoring □ Enuresis		
Vaccines Up to Date	□ Yes □ No □ See <u>CAIR</u>		
Sexually active	□ Yes □ No □ Multiple Partners □ MSM		
Contraceptive Used	□ None □ Con	doms	
		Menorrhagia	
LMP (females):			
LMP (females): Current Alcohol / Substance Use	□ None	Alcohol	

Name:	DOB		IR#:
Family History	Unremarkable	Diabetes	
□ Heart disease / HTN	Lives/lived with someone HBV+	□ Asthma	
□ High cholesterol	Cancer	□ Family Hx of unexpected or sudden death < 50 yrs	
□ Anemia	□ Other:		
Dyadic Behavioral /	U WNL - Stable relationsh	nips w/ social/emo	tional support
Social	□ Changes in family since	e last visit (move, j	ob, death)
Determinants of	 Problems with housing, 	food, employmen	ıt
Health (SDOH)	Family stressors (mental Family stressors)	al illness, drugs, v	iolence/abuse)
Lives with	□ 1 Parent □ 2 Paren	nts	
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood	□ <u>PEARLS</u> ,		
Experiences	□ PEARLS-12&UP		
-	□ Other:		
Alcohol Misuse (Starting at 11 yrs old)	□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
Anemia	\Box H&P, \Box Other:		
Dental (cavities, no			
dental home)	\Box H&P, \Box Other:		
Depression Score:	□ <u>PHQ-9A</u> ,		
(Starting at 12 yrs old)			
Drug Misuse (Starting at 11 years old)	$\Box \underline{SHA}, \Box \underline{CRAFFT},$		
Dyadic Behavioral /	□ H&P, □ Other: □ <u>SDOH</u> , □ <u>PEARLS</u> ,		
SDOH	□ H&P, □ Other:		
Dyslipidemia	□ H&P, □ Other:		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
HIV (Starting at 11 yrs old)	□ <u>SHA</u> , □ H&P, □ Other:		
Sexually Transmitted			
Infections	□ <u>5⊓A</u> , □ H&P, □ Other:		
(Starting at 11 yrs old) Sudden Cardiac			
Arrest	$\Box \underline{\text{SCD}},$		
(Starting at 11 yrs old)	□ H&P, □ Other:		
Suicide	□ <u>ASQ</u> , □ <u>PHQ-9A</u> ,		
(Starting at 12 yrs old)	Other:		
Tobacco Use /	$\Box \underline{SHA},$		
Exposure Tuberculosis	□ H&P, □ Other: □ TB Risk Assessment,		
Exposure	$\Box \frac{\text{TB Risk Assessment,}}{\text{Other:}}$		
Growth and Developn		ess Grade:	n
□ School achievement	Performs chores	□ Plays / listens to music	
□ School attendance	□ Exhibit compassion	□ Reads for pleasure	
	& empathy		
 Cause and effect are understood 	Participates in organized sports / assist activities	Demonstrate social & emotional competence	
Caring & currentive	social activities	(including self-regulation)	
 Caring & supportive relationships with family & peers 	Adheres to predetermined rules	Knows right from left	
Physical Examination			WNL
General appearance	Well-nourished & develo No abuse/neglect eviden		

Comprehensive He	alth Assessmen	t
Head	No lesions	
Eyes	PERRLA, conjunctivae & Vision grossly normal	
Ears	Canals clear, TMs norma Hearing grossly normal	al 🛛
Nose	Passages clear, MM pin	k, no lesions
Teeth	No visible cavities, gross	sly normal
Mouth / Pharynx	Oral mucosa pink, no les	
Neck	Supple, no masses, thyr enlarged	roid not
Chest / Breast (females)	Symmetrical, no masses Tanner stage: I II III	
Heart	No organic murmurs, reg	gular rhythm
Lungs	Clear to auscultation bila	aterally
Abdomen	Soft, no masses, liver &	spleen normal
Genitalia	Grossly normal Tanner stage:	IV V
Male	Circ / uncircumcised, tes	stes in scrotum
Female	No lesions, normal exter	nal appearance
Femoral pulses	Normal	
Extremities	No deformities, full ROM	1 🗆
Lymph nodes	Not enlarged	
Back	No scoliosis	
Skin	Clear, no significant lesi	ons 🗆
Neurologic	Alert, no gross sensory of	or motor deficit
Subjective / Objective	•	
Assessment		
Plan		
Referrals		
Dentist	Optometrist / Ophthalmologist	Dietician / Nutritionist
Drug / ETOH Tx rehab	□ Behavioral health	Tobacco cessation class
CA Children's Services (CCS)	□ Regional Center	 Early Start or Local Education Agency
□ OB/GYN:	□ Other:	
Orders		
□ COVID 19 vaccine	□ Tdap	CBC / Basic metabolic panel
 Hep B vaccine (if not given previously) 	 Varicella (if not up to date) 	 Hct / Hgb (yearly if menstruating)
 HPV vaccine (if not up to date) 	Hep B Panel (if not up to date)	 Lipid panel (once between 9-11 yrs)
□ Influenza vaccine	Chlamydia	PPD skin test
Meningococcal vaccine	□ Gonorrhea □ HIV (if high risk)	
(11 to 12 yrs) □ MMR (if not up to date)	☐ Herpes ☐ Syphilis	□ Urinalysis □ ECG

Name:	DOB	: MR#:
	Trichomonas	COVID 19 test
□ Rx Fluoride drops / chewable tabs (0.50 mg/1.0 mg QD)	□ Other:	
Anticipatory Guidanc	• • •	
Health education preference		ultimedia 🗆 Other:
Diet, Nutrition & Exerc	cise	
□ Weight control / obesity	Vegetables, fruits	□ Lean protein
Whole grains / iron-rich foods	Limit fatty, sugary & salty foods	□ Limit candy, chips & ice cream
 Physical activity / exercise 	 Healthy food choices 	□ Eating disorder
Accident Prevention &	& Guidance	
 Alcohol/drug/substance misuse counseling 	□ Social media use	Peer pressure
 Signs of depression (suicidal ideation) 	 Avoid risk-taking behavior 	□ Independence
 Mental health (emotional support) 	□ Gun safety	□ Personal development
 Form caring & supportive relationships with family & peers 	 Non-violent conflict resolution 	□ Physical growth
 Early Sex education / Safe sex practices 	□ Safety helmet	 Mindful of daily movements
□ Skin cancer prevention	□ Seat belt	□ Puberty
Smoking/vaping use/exposure	□ Routine dental care	□ Bedtime
Tobacco Use / Cessa Never smoked or used tot Former smoker: # Yrs sm Current smoker: # Yrs sm Type used: □ Cigarettes □ Advised to quit smoking	bacco products boked # Cigarettes sr boked # Cigarettes sr	noked/day Quit date moked/day ing products
Next Appointment		
□ 1 year	RTC PRN	□ Other:

Documentation Reminders

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)

□ Member/parent refused the following screening/orders:

Comprehensive He	alth Assessment		
13 to 16 Years Old	Actual Age:	Date:	
Sex at Birth	Male Female		
Accompanied By	□ Self □ Parent □ Other:		
Primary Language			
Interpreter Requested	□ Yes □ No Name of Interpreter	□ Refused :	
Intake	(See CDC Growth Chart)	Vital Signs	
Height		Temp	
Weight		BP	
BMI Value		Pulse	
BMI %		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8 9 10	
Hearing Screening	□ Responded at < 25 dE 1000-8000 frequencie	3 at	
Vision Screening	OD: OS:	OU: 🗆 Non coop	
	ca, Asia, Pacific Islands: □ ificant Conditions: □ Depression □ DM □ High Cholesterol □ HIV Jses DME □ ≥ 2 ER visit	None	
Interval History			
Dental Home	Dental visit within past 12		
Diet / Nutrition		takes supplements:⊡Yes ⊡No w calorie □ ADA ther:	
Appetite			
Physical Activity	□ Inactive (little or none) □ Some (< 2 ½ hrs/week) □ Active (≥ 60 min/day) □ Fainting □ Sudden seizures □ SOB □ Chest pain		
Vaccines Up to Date			
Sexually Active	□ Yes □ No □ Multiple Partners □ MSM		
Contraceptive Used	□ None □ Cond	doms	
LMP (females):		Menorrhagia	
· · · ·	1	1	
Current Alcohol / Substance Use	□ None	Alcohol	

Name:	DOB		IR#:
Family History	Unremarkable	Diabetes	
□ Heart disease / HTN	Lives/lived with someone HBV+	□ Asthma	
□ High cholesterol	Cancer	□ Family Hx of unexpected or sudden death < 50 yrs	
□ Anemia	□ Other:		
Dyadic Behavioral / Social Determinants of	WNL - Stable relationships w/ social/emotional support Changes in family since last visit (move, job, death) Problems with housing, food, employment, incarceration		
Health (SDOH)	□ Family stressors (menta	al illness, drugs, vi	olence/abuse)
Lives with	□ 1 Parent □ 2 Parer	nts 🗆 Other:	
AAP Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood	□ <u>PEARLS</u> ,		
Experiences			
Alcohol Misuse	□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
Anemia	\Box H&P, \Box Other:		
Dental (cavities, no dental home)	□ H&P, □ Other:		
Depression Score:	□ <u>PHQ-9A,</u> □ Other:		
Drug Misuse	□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS</u> , □ H&P, □ Other:		
Dyslipidemia	□ H&P, □ Other:		
Hepatitis B	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
HIV (Test at least once starting at 15 yrs old)	□ <u>SHA</u> , □ H&P, □ Other:		
Sexually Transmitted Infections	□ <u>SHA</u> , □ H&P, □ Other:		
Sudden Cardiac Arrest	□ <u>SCD</u> , □ H&P, □ Other:		
Suicide	□ <u>ASQ</u> , □ <u>PHQ-9A,</u> □ Other:		
Tobacco Use / Exposure	□ <u>SHA</u> , □ H&P, □ Other:		
Tuberculosis	□ TB Risk Assessment,		
Exposure Growth and Developm	Other: O	SS Grade:	1
School achievement	Performs chores	□ Plays / lister	ns to music
School attendance	□ Learns new skills	□ Reads	
 Understands parental limits & consequences for unacceptable behavior 	Participates in organized sports / social activities	Uses both hands independently	
 Ability to get along with peers 	 Learns from mistakes & failures, tries again 	Preoccupation with rapid body changes	
Physical Examination			WNL
General appearance	Well-nourished & develo No abuse/neglect eviden		
Head	No lesions		
Eyes	PERRLA, conjunctivae & Vision grossly normal	sclerae clear	

Comprehensive He			
Ears	Canals clear, TMs normal Hearing grossly normal		
Nose	Passages clear, MM pink, no lesions		
Teeth	No visible cavities, grossly normal		
Mouth / Pharynx	Oral mucosa pink, no le	sions	
Neck	Supple, no masses, thy enlarged	roid not	
Chest/Breast (females)	Symmetrical, no masse Tanner stage:		
Heart	No organic murmurs, re		
Lungs	Clear to auscultation bil	aterally	
Abdomen	Soft, no masses, liver &	spleen normal	
Genitalia	Grossly normal Tanner stage: I II III	IV V	
Male	Circ / uncircumcised, te		
Female	No lesions, normal exte	rnal appearance	
Femoral pulses	Normal		
Extremities	No deformities, full ROM	И	
Lymph nodes	Not enlarged		
Back	No scoliosis		
Skin	Clear, no significant lesi	ions	
Neurologic	Alert, no gross sensory	or motor deficit	
Subjective / Objective)		
Assessment			
Plan			
Referrals			
Dentist	Optometrist / Ophthalmologist	Dietician / Nutr	itionist
Drug / ETOH Tx rehab	Behavioral health	Tobacco cessa	ation class
CA Children's Services (CCS)	□ Regional Center	□ Early Start or L Education Age	
□ OB/GYN:	□ Other:		
Orders			
COVID 19 vaccine	□ Tdap	□ CBC / Basic m panel	etabolic
 Hep B vaccine (if not up to date) 	Varicella (if not up to date)	□ Hct / Hgb (yea menstruating)	rly if
HPV vaccine (if not up to date)	□ Hep B Panel (if high risk)	□ Lipid panel (if I	nigh risk)
□ Influenza vaccine	Chlamydia	PPD skin test	
Meningococcal vaccine	□ Gonorrhea □ HIV (if high risk)	□ QFT □ CXR	
(if not up to date)	□ Herpes	Urinalysis	
□ MMR (if not up to date)	Syphilis	🗆 ECG	
	Trichomonas	COVID 19 test	

lame: Anticipatory Guidanc	DOB: e (AG) / Education (1	
Health education preference	· · ·	•
Diet, Nutrition & Exer	cise	
Weight control / obesity	□ Vegetables, fruits	□ Lean protein
Whole grains / iron-rich foods	□ Limit fatty, sugary & salty foods	□ Limit candy, chips & ice cream
Physical activity / exercise	 Healthy food choices 	□ Eating disorder
Accident Prevention	& Guidance	
Alcohol/drug/substance misuse counseling	Social Media Use	□ Goals in life
□ Signs of depression (suicidal ideation)	 Avoid risk-taking behavior 	□ Independence
 Mental health (emotional support) 	□ Gun safety	Personal development
 Intimate partner violence 	□ Violent behavior	□ Academic or work plans
 Sex education (partner selection) 	□ Safety helmet	 Family support, social interaction & communication
 Safe sex practices (condoms, contraception, HIV/AIDS) 	□ Seat belt	☐ Mindful of daily movements
□ Skin cancer prevention	 Motor vehicle safety (no texting & driving) 	□ Physical growth
 Smoking/vaping use/exposure 	□ Routine dental care	□ Sexuality
Tobacco Use / Cessa Never smoked or used to Former smoker: # Yrs sm Current smoker: # Yrs sm	bacco products loked # Cigarettes sr	noked/day Quit date
Type used: □ Cigarettes □		
□ Advised to quit smoking	Discussed smoking cessation medication	 Discussed smoking cessation strategies
Next Appointment		
□ 1 year	□ RTC PRN	□ Other:
Documentation Remi	nders	
Screening tools (TB, Depression/Suicide, HEP B, etc.) are completed, dated, & reviewed by provider	Height / Weight / BMI measurements plotted in CDC growth chart	Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)
MA / Nurse	Title	Date
Signature		
Drovidor Signature	Title	Data
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)

□ Member/parent refused the following screening/orders:

Comprehensive He	alth Assessment	t	
17 to 20 Years	Actual Age:	Date:	
Sex at Birth	Male Female		
Accompanied By	□ Self □ Parent □ Other:		
Primary Language			
Interpreter Requested	□ Yes □ No □ Refused Name of Interpreter:		
Intake	(See CDC Growth Chart)	Vital Signs	
Height		Temp	
Weight □ Significant loss/gain:lbs		BP	
BMI Value		Pulse	
BMI %		Resp	
Allergies / Reaction			
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8 9 10	
Hearing Screening	□ Responded at <u><</u> 25 dI 1000-8000 frequencie		
Vision Screening	OD: OS:	OU: 🗆 Non coop	
Cultural Needs (e.g., cult preference/restrictions, and t		, religious practices, dietary □ Unremarkable	
Country of Birth: US	Other:		
At least 1 parent born in Afric			
Dental Home Advance Directive	Dental visit within past 12		
Info given/discussed	Starting at 18 years old	-	
Chronic Problems/Significant Conditions: □ None □ See Problem List □ Asthma □ Cancer □ Depression □ DM □ Dialysis □ Heart Disease □ HEP B □ HEP C □ High Cholesterol □ HIV □ HTN □ Liver Disease □ Seizures □ STI □ Uses DME □ ≥ 2 ER visits in 12 months □ Other: □			
Functional Limitations			
□ Seeing □ Hearing □ Mo Current Medications/Vi			
□ Taking 0.4 to 0.8 mg of folic a			
Interval History			
Diet / Nutrition	□ Regular □ Low calorie □ ADA □ Iron-rich foods □ Other:		
Appetite	□ Good □ F		
Physical Activity	 □ Inactive (little or none) □ Some (< 2 ½ hrs/week) □ Active (≥ 60 min/day) □ Fainting □ Sudden seizures □ SOB □ Chest pain 		
Vaccines Up to Date	□ Yes □ No	□ See <u>CAIR</u>	
Sexually Active	□ Yes □ No □ Mult	iple Partners □ MSM	
Contraceptive Used	□ None □ Condoms	□ Other:	
LMP (females):	G P A	Menorrhagia	
Current Alcohol / Substance Use	□ None	Alcohol	
□ Drugs (specify):	□ IV Drugs-Current □ IV Drugs-Past Hx	□ Other:	

Name:	DOB		IR#:
Family History	Unremarkable	Diabetes	
□ Heart disease / HTN	 Lives/lived with someone HBV+ 	□ Asthma	
□ High cholesterol	Cancer	□ Family Hx o or sudden d	f unexpected leath < 50 yrs
Anemia	□ Other:		
Dyadic Behavioral / Social Determinants of Health (SDOH)	 WNL - Stable relationsh Changes in family since Problems with housing, Family stressors (mental 	e last visit (move, j food, employmen	ob, death) it, incarceration
Lives with	□ 1 Parent □ 2 Parer	nts 🗆 Other:	···· · =· ·
AAP Risk Screener	Screening Tools Used	Low Risk	(see Plan/ Orders/AG)
Adverse Childhood Experiences	□ <u>ACEs</u> , □ <u>PEARLS</u> , □ Other:		
Alcohol Misuse	□ <u>SHA</u> , □ <u>CRAFFT,</u> □ H&P, □ Other:		
Anemia	\Box H&P, \Box Other:		
Dental (cavities, no dental home)	□ H&P, □ Other:		
Depression Score:	□ <u>PHQ-9A,</u> □ Other:		
Drug Misuse	□ <u>SHA</u> , □ <u>CRAFFT,</u> □ H&P, □ Other:		
Dyadic Behavioral / SDOH	□ <u>SDOH</u> , □ <u>PEARLS,</u> □ H&P, □ Other:		
Dyslipidemia	□ H&P, □ Other:		
$\begin{array}{c} Hep \ B \ (\text{Test all 18 yrs and older} \\ \text{at least once at earliest opportunity}) \end{array}$	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
$\begin{array}{l} Hep \ C \ (\text{Test all } 18\text{-}79 \ \text{yrs old} \\ \text{at least once at earliest opportunity}) \end{array}$	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
HIV (Test all 15-65 yrs old at least once at earliest opportunity)	□ <u>SHA</u> , □ H&P, □ Other:		
Sexually Transmitted Infections	□ <u>SHA</u> , □ H&P, □ Other:		
Sudden Cardiac Arrest	□ <u>SCD</u> , □ H&P, □ Other:		
Suicide	□ <u>ASQ</u> , □ <u>PHQ-9A</u> , □ Other:		
Tobacco Use / Exposure	□ <u>SHA</u> , □ H&P, □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:		
Growth and Developn		SS Grade:	
Hobbies / work	□ Plays sports	□ Plays / lister	ns to music
School achievement / attendance	 Acts responsibly for self 	Takes on ne responsibilit	
 Improved social skills; maintains family relationships 	 Sets goals & works towards achieving them 	Preparation education, of marriage &	for further career,
Physical Examination			WNL
General appearance	Well-nourished & develo No abuse/neglect eviden		
Head	No lesions		
Eyes	PERRLA, conjunctivae & Vision grossly normal	sclerae clear	

~ mprohoneivo Hoalth Accocement

Comprehensive He			
Ears	Canals clear, TMs norma Hearing grossly normal	l	
Nose	Passages clear, MM pink	, no lesions	
Teeth	No visible cavities, grossl	ly normal	
Mouth / Pharynx	Oral mucosa pink, no lesi	ions	
Neck	Supple, no masses, thyro enlarged	pid not	
Chest / Breast (females)	Symmetrical, no masses Tanner stage: I II III I	V V	
Heart	No organic murmurs, reg	ular rhythm	
Lungs	Clear to auscultation bilat	terally	
Abdomen	Soft, no masses, liver & s	spleen normal	
Genitalia	Grossly normal Tanner stage: I II III I	V V	
Male	Circ / uncircumcised, test		
Female	No lesions, normal extern	nal appearance	
Vaginal exam	Done or completed elsew name:	/here OB/GYN	
Femoral pulses	Normal		
Lymph nodes	Not enlarged		
Back	No scoliosis		
Skin	Clear, no significant lesio	ns	
Neurologic	Alert, no gross sensory o	r motor deficit	
Assessment			
Plan			
Referrals			
Dentist	Optometrist/	Dietician/ Nutrit	ionist
Drug / ETOH Tx rehab	Ophthalmologist	Tobacco cessa	tion class
CA Children's Services (CCS)	□ Regional Center	□ Early Start or L Education Ager	
	□ Other:		- J
Orders			
COVID 19 vaccine	□ Hep B Panel (at	CBC / Basic me	etabolic
Hep B vaccine (if not up to date)	least once ≥18 yrs) □ Hep C Antibody test (at least once ≥18 yrs)	panel □ Hct / Hgb (year menstruating)	ly if
 HPV vaccine (if not up to date) 	□ Rx for folic acid 0.4- 0.8mg daily (females)	□ Lipid panel (ond between 17-21	
□ Influenza vaccine	Chlamydia	PPD skin test	y13j
Meningococcal vaccine (if not up to data)	□ Gonorrhea □ HIV (if high risk)		
(if not up to date) □ MMR (if not up to date)	Herpes Syphilis Trichemanae	Urinalysis ECG COV/ID 10 test	
□ Tdap	Trichomonas Other:	COVID 19 test	

/ if discussed) Iltimedia Other: Lean protein Limit candy, chips & ice cream Eating disorder
 Lean protein Limit candy, chips & ice cream Eating disorder Transitioning to adult provider
 Limit candy, chips & ice cream Eating disorder Transitioning to adult provider
 Limit candy, chips & ice cream Eating disorder Transitioning to adult provider
cream Eating disorder Transitioning to adult provider
□ Transitioning to adult provider
provider
provider
Personal development & goals in life
Academic or work plans
□ Testicular self-exam
□ Self-breast exam
Prenatal care / encourage breastfeeding
l smoke 🗆 Yes 🗆 No
noked/day Quit date
noked/day
ng products
 Discussed smoking cessation strategies
□ Other:
□ Vaccines entered in CAIR
(manufacturer, lot #, VIS
publication dates, etc.)
· · ·
Date
Date

Notes (include date, time, signature, and title on all entries)

□ Member/parent refused the following screening/orders:

17 to 20 Years Old - Page 2 of 2

Female at Birth	Actual Age:	Date:	
Primary Language			
Interpreter Requested			
Intake	Name of Interpreter: Vital Signs		
Allergies / Reaction	Temp		
-		BP	
Height Weight			
□ Significant loss/gain:lbs		Pulse	
BMI Value		Resp	
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8	9 10
Cultural Needs (e.g., cultur preference/restrictions, and he Country of Birth: US	althcare beliefs):	□ Unrema	
At least 1 parent born in Africa		Yes □ No	
Dental Home	Dental visit within past 1	2 months: □ Yes	s □ No
Advance Directive Info Given/Discussed	□ Yes □ Refuse	d	
Seizures STI Use Other: Functional Limitations (cf	ー neck all that apply): □ Unr	in 12 months emarkable	
Seizures STI Use Other: Functional Limitations (ct Seeing Hearing Mob Current Medications/Vita taking 0.4 to 0.8 mg of folic Education (last grade co	es DME □ ≥ 2 ER visits neck all that apply): □ Unr ility □ Communication □ iminS: □ See Medication acid daily (for reproductive mpleted):	in 12 months emarkable Cognition □ Se List e females)	lf-care
Seizures STI Use Other: Functional Limitations (ct Seeing Hearing Mob Current Medications/Vita taking 0.4 to 0.8 mg of folice	es DME □ ≥ 2 ER visits neck all that apply): □ Unr ility □ Communication □ iminS: □ See Medication acid daily (for reproductive mpleted):	in 12 months emarkable Cognition □ Se List e females)	lf-care
Seizures STI Use Other: Functional Limitations (cf Seeing Hearing Mob Current Medications/Vita taking 0.4 to 0.8 mg of folic Education (last grade co Health education preference: C	es DME □ ≥ 2 ER visits neck all that apply): □ Unr ility □ Communication □ iminS: □ See Medication acid daily (for reproductive mpleted): □ Verbal □ Visual □ Mul □ Regular □ Lo	in 12 months emarkable Cognition	lf-care
Seizures STI Use Other: Functional Limitations (cf Seeing Hearing Mob Current Medications/Vita taking 0.4 to 0.8 mg of folic Education (last grade co Health education preference: Interval History	es DME □ ≥ 2 ER visits neck all that apply): □ Unr ility □ Communication □ imins: □ See Medication acid daily (for reproductive mpleted): □ Verbal □ Visual □ Mul □ Regular □ Lo	in 12 months emarkable Cognition	lf-care
Seizures STI Use Other: Functional Limitations (cf Seeing Hearing Mob Current Medications/Vita taking 0.4 to 0.8 mg of folic Education (last grade co Health education preference: I Interval History Diet / Nutrition	es DME □ ≥ 2 ER visits heck all that apply): □ Unr ility □ Communication □ Imins: □ See Medication acid daily (for reproductive mpleted): □ Verbal □ Visual □ Mul □ Regular □ Lo □ Iron-rich foods □ O	in 12 months emarkable <u>Cognition Se</u> List e females) timedia Other: bw calorie ther: air	ADA Poor
Seizures STI Use Other: Functional Limitations (ct Seeing Hearing Mob Current Medications/Vita taking 0.4 to 0.8 mg of folic Education (last grade co Health education preference: T Interval History Diet / Nutrition Appetite	es DME □ ≥ 2 ER visits neck all that apply): □ Unr ility □ Communication □ imins: □ See Medication acid daily (for reproductive mpleted): □ Verbal □ Visual □ Mul □ Regular □ Le □ Iron-rich foods □ O □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week)	in 12 months emarkable <u>Cognition Se</u> List e females) timedia Other: bw calorie ther: air	ADA Poor gth training)
Seizures STI Use Other: Functional Limitations (cd Seeing Hearing Mob Current Medications/Vita taking 0.4 to 0.8 mg of folic Education (last grade co Health education preference: T Interval History Diet / Nutrition Appetite Physical Activity	as DME □ ≥ 2 ER visits heck all that apply): □ Unr ility □ Communication □ mins: □ See Medication acid daily (for reproductive mpleted): □ Verbal □ Visual □ Mul □ Iron-rich foods □ O □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week) □ Active (≥ 2 ½ hrs per we G P A	in 12 months emarkable Cognition Se List e females) timedia Other ther: air eek w/ 2 days streng	ADA Poor
Seizures STI Use Other: Functional Limitations (cf Seeing Hearing Mob Current Medications/Vita taking 0.4 to 0.8 mg of folic Education (last grade co Health education preference: Interval History Diet / Nutrition Appetite Physical Activity LMP: Pregnant	as DME □ ≥ 2 ER visits heck all that apply): □ Unr ility □ Communication □ mins: □ See Medication acid daily (for reproductive mpleted): □ Verbal □ Visual □ Mul □ Iron-rich foods □ O □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week) □ Active (≥ 2 ½ hrs per we G P A	in 12 months emarkable Cognition Se List e females) timedia Other ow calorie ther: air eek w/ 2 days streng	ADA Poor
 Seizures STI Use Other: Functional Limitations (cf Seeing Hearing Mob Current Medications/Vita taking 0.4 to 0.8 mg of folio Education (last grade co Health education preference: T Interval History Diet / Nutrition Appetite Physical Activity LMP: Pregnant Sexually Active 	as DME □ ≥ 2 ER visits in heck all that apply): □ Unr ility □ Communication □ imins: □ See Medication acid daily (for reproductive mpleted): □ Verbal □ Visual □ Mul □ Regular □ Le □ Iron-rich foods □ O □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week) □ Active (≥ 2 ½ hrs per we G P A □ Yes □ No □	in 12 months emarkable Cognition Se List e females) timedia Other ow calorie ek w/ 2 days streng ek w/ 2 days streng ek w/ 2 days streng Other: e (IPV) in the last urt you? humiliated you? you?	ADA Poor gth training) s 12 months: Yes No Yes No Yes No Yes No
Seizures STI Use Other: Other: Functional Limitations (cd Seeing Determinants Current Medications/Vita taking 0.4 to 0.8 mg of folic Education (last grade co Health education preference: D Interval History Diet / Nutrition Appetite Physical Activity LMP: Pregnant Sexually Active Contraceptive Used	as DME □ ≥ 2 ER visits heck all that apply): □ Unr ility □ Communication □ minS: □ See Medication acid daily (for reproductive mpleted): □ Verbal □ Visual □ Mul □ Regular □ L(□ Iron-rich foods □ O □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week) □ Active (≥ 2 ½ hrs/week) □ Active (≥ 2 ½ hrs per we G P A □ Yes □ No □ □ None □ Condoms Intimate Partner Violenc Has anyone insulted or I Has anyone threatened	in 12 months emarkable Cognition Se List e females) timedia Other ow calorie ek w/ 2 days streng ek w/ 2 days streng ek w/ 2 days streng Other: e (IPV) in the last urt you? humiliated you? you?	If-care ADA Poor gth training) s 12 months: Yes No Yes No Yes No Yes No
 Seizures STI Use Other: Functional Limitations (cf Seeing Hearing Mob Current Medications/Vita taking 0.4 to 0.8 mg of folic Education (last grade co Health education preference: Interval History Diet / Nutrition Appetite Physical Activity LMP: Pregnant Sexually Active Contraceptive Used Social Determinants of Health (SDOH)	as DME □ ≥ 2 ER visits heck all that apply): □ Unr ility □ Communication □ mins: □ See Medication acid daily (for reproductive mpleted): □ Verbal □ Visual □ Mul □ Iron-rich foods □ O □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week) □ Active (≥ 2 ½ hrs/week) □ Active (> 2 ½ hrs/week) □ None □ Condoms Intimate Partner Violenc Has anyone physically h Has anyone threatened Has anyone screamed of	in 12 months emarkable Cognition Se List e females) timedia Other ow calorie ther: air ek w/ 2 days streng ek w/ 2 days streng Other: e (IPV) in the last urt you? humiliated you? you? or cursed at you?	ADA Poor gth training) S 12 months: Yes No Yes No Yes No Yes No

DOB:	MF	R#:
□ None	Diabetes	
□ Lives/lived with someone HBV+	□ Hip fracture	
Cancer	□ Other:	
□ None	□ See <u>CAIR</u>	
□ Influenza:	□ Tdap:	
Pneumococcal:	□ Vancella.	
Cana an in a Ta a la		High Risk
Screening Tools Used	Low Risk	(see Plan/ Orders/AG)
□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
□ H&P, □ Other:		
□ <u>PHQ2,</u> □ <u>PHQ9,</u> □ Other:		
□ H&P, □ Other:		
□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P. □ Other:		
□ H&P, □ Other:		
□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
□ <u>SHA</u> , □ H&P, □ Other:		
□ H&P, □ Other:		
□ <u>SHA,</u> □ H&P, □ Other:		
□ <u>SDOH</u> , □ <u>HITS</u> , □ H&P. □ Other:		
□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
□ <u>TB Risk Assessment.</u> □ Other:		
		WNL
No lesions		
Vision grossly normal		
Canals clear, TMs norma Hearing grossly normal	al	
Passages clear, MM pin	k, no lesions	
	No visible cavities, grossly normal	
	sly normal	
	-	
No visible cavities, gross	sions	
	 None Lives/lived with someone HBV+ Cancer None Influenza: MMR: Pneumococcal: MMR: Pneumococcal: Screening Tools Used ACEs SHA, CRAFFT, H&P, Other: PHQ2, PHQ9, Other: H&P, Other: SHA, CRAFFT, H&P, Other: SHA, CCDC HEP Risk, H&P, Other: SHA, CDC HEP Risk, H&P, Other: SHA, SHA, H&P, Other: SHA, H&P, Other: SHA, TB Risk Assessment Other: No lesions PERRLA, conjunctivae & develor No lesions 	None Diabetes Lives/lived with someone HBV+ Hip fracture Cancer Other: None See CAIR None Varicella: MMR: Other: None Varicella: Pneumococcal: Other: Pneumococcal: Other: Screeening Tools Used Low Risk ACEs Other: H&P, Other: 1 H&P, Other: 1 H&P, Other: 1 SHA, CRAFFT, H&P, Other: 1 SHA, CRAFFT, H&P, Other: 1 SHA, 1 CRAFFT, 1 H&P, Other: 1 SHA, 1 CDC HEP Risk, 1 H&P, Other: 1 SHA, 1 CDC HEP Risk, 1 H&P, Other: 1 SHA, 1 CRAFFT, 1 H&P, Other: 1 SHA, 1 H&P, Other: 1

Courtesy of Anthem Blue Cross. Revised 10/16/23

omprenensive Hea			
Heart	No organic murmurs, re	egular rhythm	
Lungs	Clear to auscultation bil	laterally	
Abdomen	Soft, no masses, liver 8	& spleen normal	
Genitalia	Grossly normal		
Female	No lesions, normal exte appearance		
Vaginal exam	Done or completed else OB/GYN name:	ewhere	
Femoral pulses	Present & equal		
Extremities	No deformities, full ROI	М	
Lymph nodes	Not enlarged		
Back	No scoliosis		
Skin	Clear, no significant les	ions	
Neurologic	Alert, no gross sensory	or motor deficit	
Subjective / Objective			
Account			
Assessment			
Plan			
	Optometrist /	Dietician / Nut	ritionist
Plan Plan Referrals Dentist	Ophthalmologist		
Plan Referrals Dentist Drug / ETOH Tx rehab	Ophthalmologist Behavioral health 	Dietician / Nut Tobacco cessa	
Plan Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN:	Ophthalmologist		
Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN: Orders	Ophthalmologist Behavioral health Other: 	Tobacco cess:	ation class
Plan Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN:	Ophthalmologist Behavioral health 		ation class
Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN: Orders COVID 19 vaccine / booster Hep B vaccine (if not up	Ophthalmologist Behavioral health Other: Varicella (if not up to date) Hep B Panel (if	Tobacco cessa CBC / Basic m panel Hct / Hgb	ation class
Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN: Orders COVID 19 vaccine / booster	Ophthalmologist Behavioral health Other: Varicella (if not up to date)	Tobacco cess: CBC / Basic m panel	ation class
Plan Plan Comparison	Ophthalmologist Dehavioral health Other: Varicella (if not up to date) Hep B Panel (if high risk) Hep C Antibody test (if high risk)	Tobacco cessa CBC / Basic m panel Hct / Hgb Lipid panel Low to modera statin	ation class
Plan Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN: Orders CoVID 19 vaccine / booster Hep B vaccine (if not up to HPV vaccine (if not up to	Ophthalmologist Dehavioral health Other: Varicella (if not up to date) Hep B Panel (if high risk) Hep C Antibody	Tobacco cess CBC / Basic m panel Hct / Hgb Lipid panel Low to modera	ation class
Plan Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN: Orders COVID 19 vaccine / booster Orders Hep B vaccine (if not up to date) HPV vaccine (if not up to date) Influenza vaccine Meningococcal vaccine (if	Ophthalmologist Dehthalmologist Other: Varicella (if not up to date) Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk)	Tobacco cess: CBC / Basic m panel Hct / Hgb Lipid panel Low to modera statin PPD skin test QFT CXR	ation class
Plan Plan Referrals Dentist Dentist Dentist Dorug / ETOH Tx rehab	Ophthalmologist Dehavioral health Other: Varicella (if not up to date) Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes		ation class
Plan Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN: Orders COVID 19 vaccine / booster Orders Hep B vaccine (if not up to date) HPV vaccine (if not up to date) Influenza vaccine Meningococcal vaccine (if	Ophthalmologist Dehthalmologist Other: Varicella (if not up to date) Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk)	Tobacco cess: CBC / Basic m panel Hct / Hgb Lipid panel Low to modera statin PPD skin test QFT CXR	netabolic ate dose
Plan Plan Referrals Dentist Dentist Drug / ETOH Tx rehab OB/GYN: Orders OCVID 19 vaccine / booster Hep B vaccine (if not up to date) HPV vaccine (if not up to date) MnR (if not up to date) Pneumococcal (if high	Ophthalmologist Dehavioral health Other: Varicella (if not up to date) Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes Syphilis Trichomonas Rx for folic acid	 □ Tobacco cessa □ CBC / Basic m panel □ Hct / Hgb □ Lipid panel □ Low to modera statin □ PPD skin test □ QFT □ CXR □ Urinalysis □ ECG □ COVID 19 test □ Fasting plasma 	ation class
Plan Plan Referrals Dentist Dentist Dentist Dentist Drug / ETOH Tx rehab DoB/GYN: DOB/GYN: DOB/GYN: DOB/GYN: DOB/GYN: DIPU vaccine (if not up to date) DHPV vaccine (if not up to date)	Ophthalmologist Dehavioral health Other: Varicella (if not up to date) Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes Syphilis Trichomonas	 □ Tobacco cessa □ CBC / Basic m panel □ Hct / Hgb □ Lipid panel □ Low to modera statin □ PPD skin test □ QFT □ CXR □ Urinalysis □ ECG □ COVID 19 test 	ation class

Anticipatory Guidance (AG) / Education (v if discussed) **Diet, Nutrition & Exercise** □ Weight control / obesity □ Vegetables, fruits □ Lean protein □ Whole grains / □ Limit fatty, sugary & □ Limit candy, chips & ice iron-rich foods salty foods cream □ Physical activity / □ Healthy food □ Eating disorder choices exercise **Accident Prevention & Guidance** □ Avoid risk-taking □ Alcohol/drug/substance $\hfill\square$ Independence misuse counseling behavior □ Routine dental care □ Gun safety □ Personal development □ Signs of depression □ Violent behavior □ Goals in life (suicidal ideation) □ Intimate partner violence □ Mindful of daily □ Family support, social movements interaction & communication □ Academic or work plans □ Diabetes management □ Motor vehicle safety (DUI / no texting & driving) □ Seat belt □ Safe sex practices □ Self-breast exam (condoms, contraception, HIV/AIDS) □ Skin cancer prevention □ Safety helmet □ Breastfeeding □ Smoking/vaping □ ASA use □ Sex education (partner use/exposure selection) **Tobacco Use / Cessation** □ Never smoked or used tobacco products Former smoker: # Yrs smoked _____ # Cigarettes smoked/day _____ Quit date ____ Current smoker: # Yrs smoked _____ # Cigarettes smoked/day _ Type used: □ Cigarettes □ Chewing tobacco □ Vaping products □ Other: □ Advised to quit smoking □ Discussed smoking □ Discussed smoking cessation medication cessation strategies Next Appointment □ RTC PRN □ Other: □ 1 year

DOB:

MR#:

Documentation Reminders

Name:

in	Problem / Medication
rer,	Lists updated
tion	

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)

 $\hfill\square$ Member refused the following screening/orders:

Comprehensive He	aith Assessment		
21 to 39 Years: Male at Birth	Actual Age:	Date:	
Primary Language			
Interpreter		□ Refused	
Requested	Name of Interpreter:		
Intake		Vital S	Signs
Allergies / Reaction		Temp	
Height		BP	
Weight □ Significant loss/gain:lbs		Pulse	
BMI Value		Resp	
Pain	Location: Scale: 0 1 2 3 4	5678	9 10
Cultural Needs (e.g., cult preference/restrictions, and t	nealthcare beliefs):	eligious practices □ Unrem	
Country of Birth: US At least 1 parent born in Africe		Ves 🗆 No	
Dental Home	Dental visit within past 12		⊐ No
Advance Directive			
Info given/discussed Chronic Problems/Sign	□ Yes □ Refused		
Asthma □ Cancer □ Depression □ DM □ Dialysis □ Heart Disease HEP B □ HEP C □ High Cholesterol □ HIV □ HTN □ Liver Disease Seizures □ STI □ Uses DME □ ≥ 2 ER visits in 12 months Other: Functional Limitations (check all that apply): □ Unremarkable Seeing □ Hearing □ Mobility □ Communication □ Cognition □ Self-care Current Medications/Vitamins: □ See Medication List Education (last grade completed): Health education preference: □ Verbal □ Visual □ Multimedia □ Other:			
Interval History			
Diet / Nutrition	□ Regular □ Low □ Iron-rich foods □ Othe		A
Appetite	□ Good □ Fair		or
Physical Activity	 □ Inactive (little or none) □ Some (< 2 ½ hrs/week) □ Active (≥ 2 ½ hrs per wee 	k w/ 2 days strengtl	n training)
Sexually Active	□ Yes □ No □ Multip	le Partners 🗆 🛛	MSM
Contraceptive Used	None Condoms	□ Other:	
Social Determinants of Health (SDOH)	WNL – Stable relationships w/ social/emotional support Changes in family since last visit (move, job, death) Problems with housing, food, employment, incarceration Family stressors (mental illness, drugs, violence/abuse)		
Current Alcohol / Substance Use	□ None	□ Alcohol	- /
□ Drugs (specify):	□ IV Drugs-Current □ IV Drugs-Past Hx	□ Other:	
Family History		□ Diabetes	
□ Heart disease / HTN	□ Lives/lived with	□ Asthma	
□ High cholesterol	someone HBV+	□ Other:	

Name:	DOB:	MI	R#:
Immunization History / Date	□ None	□ See <u>CAIR</u>	
□ COVID #1: □ COVID #2:	□ Influenza:	□ Tdap:	
COVID Booster(s):	□ MMR:	□ Varicella:	
□ Hepatitis B:	□ Pneumococcal:	□ Other:	
USPSTF Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences (screen at least once in adulthood at earliest opportunity)			
Alcohol Misuse	□ <u>SHA</u> , □ <u>CRAFFT,</u> □ H&P, □ Other:		
Depression Score:	□ <u>PHQ2</u> , □ <u>PHQ9,</u> □ Other:		
Diabetes	□ H&P, □ Other:		
Drug Misuse	□ <u>SHA</u> , □ <u>CRAFFT,</u> □ H&P, □ Other:		
Dyslipidemia	□ H&P, □ Other:		
$\begin{array}{c} Hep \ B \ (\text{Test all 18 yrs and older} \\ \text{at least once at earliest opportunity}) \end{array}$	□ <u>CDC HEP Risk,</u> □ H&P, □ Other:		
$\begin{array}{c} Hep \ C \ (\text{Test all } 18-79 \ \text{yrs old} \\ \text{at least once at earliest opportunity}) \end{array}$	□ <u>CDC HEP Risk,</u> □ H&P, □ Other:		
HIV (Test all 15-65 yrs old at least once at earliest opportunity)	□ <u>SHA,</u> □ H&P, □ Other:		
Obesity	□ H&P, □ Other:		
Sexually Transmitted Infections	□ <u>SHA,</u> □ H&P, □ Other:		
SDOH	□ <u>SDOH,</u> □ H&P, □ Other:		
Tobacco Use	□ <u>SHA,</u> □ H&P, □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:		
Physical Examination			WNL
General appearance	Well-nourished & develope No abuse/neglect evident	ed	
Head	No lesions		
Eyes	PERRLA, conjunctivae & s Vision grossly normal	sclerae clear	
Ears	Canals clear, TMs normal Hearing grossly normal		
Nose	Passages clear, MM pink,	no lesions	
Teeth	No visible cavities, grossly	normal	
Mouth / Pharynx	Oral mucosa pink, no lesio	ons	
Neck	Supple, no masses, thyroi	d not enlarged	
Chest	Symmetrical, no masses		
Heart	No organic murmurs, regu	lar rhythm	
Lungs	Clear to auscultation bilate	erally	
Abdomen	Soft, no masses, liver & sp	oleen normal	
Genitalia	Grossly normal		
Male	Circ / uncircumcised, teste Prostate Exam / Rectal	es in scrotum	

oomprenensive ne		
Femoral pulses	Normal	
Extremities	No deformities, full ROM	
Lymph nodes	Not enlarged	
Back	No scoliosis	
Skin	Clear, no significant lesior	ns 🗆
Neurologic	Alert, no gross sensory or	motor deficit
Subjective / Objective		
Accessment		
Assessment		
Plan		
Referrals		
Dentist	Optometrist / Ophthalmologist	Dietician / Nutritionist
Drug / ETOH Tx rehab	Behavioral health	Tobacco cessation class
□ Other:		
Orders	- Tiles	
COVID 19 vaccine / booster	□ Tdap	CBC / Basic metabolic panel
 Hep B vaccine (if not up to date) 	 Varicella (if not up to date) 	□ Hct / Hgb □ Lipid panel
□ HPV vaccine (if not up	□ Hep B Panel (if high	□ Low to moderate dose
to date) □ Influenza vaccine	risk) □ Hep C Antibody test	statin □ PPD skin test
	(if high risk)	🗆 QFT
 Meningococcal vaccine (if not up to date) 	Chlamydia	□ CXR □ Urinalysis
□ MMR (if not up to date)	□ HIV (if high risk)	
□ Pneumococcal (if high	□ Herpes □ Syphilis	COVID 19 test Fasting plasma glucose
risk)	 Trichomonas 	
□ Other:		

Anticipatory Guidance (AG) / Education (v if discussed) **Diet, Nutrition & Exercise** □ Weight control / obesity □ Vegetables, fruits □ Lean protein □ Whole grains / □ Limit fatty, sugary & □ Limit candy, chips & ice iron-rich foods salty foods cream □ Physical activity / □ Healthy food choices □ Eating disorder exercise **Accident Prevention & Guidance** □ Avoid risk-taking □ Alcohol/drug/substance $\hfill\square$ Independence misuse counseling behavior □ Signs of depression □ Gun safety □ Personal development (suicidal ideation) □ Mental health □ Violent behavior □ Goals in life (emotional support) □ Diabetes Management □ Motor vehicle safetv □ Academic or work plans (DUI / no texting & driving) $\hfill\square$ Safe sex practices □ Family support, social □ Seat belt (condoms, interaction & contraception, communication HIV/AIDS) □ Skin cancer prevention □ Safety helmet □ Testicular self-exam □ Smoking/vaping □ Routine dental care □ Sex education (partner use/exposure selection Tobacco Use / Cessation □ Never smoked or used tobacco products Former smoker: # Yrs smoked _____ # Cigarettes smoked/day _____ Quit date _ Current smoker: # Yrs smoked _____ # Cigarettes smoked/day _____ Type used: \Box Cigarettes \Box Chewing tobacco \Box Vaping products \Box Other: □ Advised to quit smoking □ Discussed smoking □ Discussed smoking cessation medication cessation strategies **Next Appointment**

DOB:

MR#:

□ 1 year

Name:

□ Other:

Documentation Reminders

Screening tools (TB, Depression, HEP B, etc.) are completed, dated, & reviewed by provider	 Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.) 	Problem/Medication Lists updated

□ RTC PRN

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)

 $\hfill\square$ Member refused the following screening/orders:

40 to 49 Years: Female at Birth	Actual Age:	Date:	
Primary Language			
Interpreter	□ Yes □ No	□ Refused	
Requested	Name of Interpreter		
Intake		Vital	Signs
Allergies / Reaction		Temp	
Height		BP	
Weight	5	Pulse	
BMI Value		Resp	
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8	9 10
preference/restrictions, and h	□ Other:		markable
At least 1 parent born in Afric			
Dental Home	Dental visit within past 1	2 months: Yes	s 🗆 No
Advance Directive Info Given/Discussed	□ Yes □ Refuse	b	
□ Seizures □ STI □ U □ Other:	Ises DME $\Box \geq 2 \text{ ER visits}$	in 12 months	
□ Other: Functional Limitations (□ Seeing □ Hearing □ Mot Current Medications/Vi □ taking 0.4 to 0.8 mg of fo	(check all that apply): □ Ur bility □ Communication □ tamins: □ See Medicatio lic acid daily (for reproducti	rremarkable Cognition □ Self	f-care
Other: Functional Limitations (Seeing Dearing Mote Current Medications/Vi taking 0.4 to 0.8 mg of fo Education (last grade c	(check all that apply): □ Ur bility □ Communication □ tamins: □ See Medicatio lic acid daily (for reproduction completed):	remarkable Cognition □ Self n List /e females) –	
□ Other: Functional Limitations (□ Seeing □ Hearing □ Mot Current Medications/Vi □ taking 0.4 to 0.8 mg of fo	(check all that apply): □ Ur bility □ Communication □ tamins: □ See Medicatio lic acid daily (for reproduction completed):	remarkable Cognition □ Self n List /e females) –	
Other: Functional Limitations (Seeing Hearing Mot Current Medications/Vi taking 0.4 to 0.8 mg of fo Education (last grade c Health education preference	(check all that apply): □ Ur bility □ Communication □ tamins: □ See Medicatio lic acid daily (for reproducti completed): : □ Verbal □ Visual □ Mu	remarkable <u>Cognition Self</u> n List ve females) _ <u>litimedia Othe</u> w calorie	
Other: Functional Limitations (Seeing Hearing Mot Current Medications/Vi taking 0.4 to 0.8 mg of fo Education (last grade of Health education preference Interval History	(check all that apply): Ur ility Communication tamins: See Medication lic acid daily (for reproduction completed): Urbal Visual Mu	remarkable Cognition	er:
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□ Other: Functional Limitations (□ Seeing □ Hearing □ Mot Current Medications/Vi □ taking 0.4 to 0.8 mg of fo Education (last grade c Health education preference Interval History Diet / Nutrition Appetite Physical Activity	(check all that apply): □ Ur bility □ Communication □ tamins: □ See Medicatio lic acid daily (for reproducti completed):	Iremarkable Cognition Self Cognition Self In List Ve females) Utimedia Othe Ve calorie Ve calori	er: ADA Poor gth training)
□ Other: Functional Limitations (□ Seeing □ Hearing □ Mot Current Medications/Vi □ taking 0.4 to 0.8 mg of fo Education (last grade c Health education preference Interval History Diet / Nutrition Appetite Physical Activity LMP:	(check all that apply): □ Ur bility □ Communication □ tamins: □ See Medicatio lic acid daily (for reproducti completed):	Iremarkable Cognition Self Cognition Self In List Ve females) Utimedia Othe Ve calorie Ve calori	er: ADA Poor gth training) jia e
□ Other: Functional Limitations (□ Seeing □ Hearing □ Mot Current Medications/Vi □ taking 0.4 to 0.8 mg of fo Education (last grade of Health education preference Interval History Diet / Nutrition Appetite Physical Activity LMP: Hysterectomy	(check all that apply): □ Ur bility □ Communication □ tamins: □ See Medicatio lic acid daily (for reproducti completed):	remarkable Cognition Self n List ve females) ultimedia Othe w calorie ther: air Menorrhag Menopaus Menopaus	er: ADA Poor gth training) jia e
Other: Functional Limitations (Seeing Hearing Mote Current Medications/Vi taking 0.4 to 0.8 mg of fo Education (last grade of Health education preference Interval History Diet / Nutrition Appetite Physical Activity LMP: Hysterectomy Sexually active	(check all that apply): □ Ur bility □ Communication □ tamins: □ See Medicatio lic acid daily (for reproducti completed):	Iremarkable Cognition Self Self Self Self Self Self Self Self	er: ADA Poor gth training) gia e artners Yes □ No □ Yes □ No □ Yes □ No
□ Other: Functional Limitations (□ Seeing □ Hearing □ Mot Current Medications/Vi □ taking 0.4 to 0.8 mg of fo Education (last grade of Health education preference Interval History Diet / Nutrition Appetite Physical Activity LMP: Hysterectomy Sexually active Contraceptive Used Intimate Partner Violence / SDOH	(check all that apply): □ Ur bility □ Communication □ tamins: □ See Medicatio lic acid daily (for reproductio completed):	Iremarkable Cognition Self Self Self Self Self Self Self Self	er: ADA Poor gth training) jia e artners Yes □ No □ Yes □ No □ Yes □ No
□ Other: Functional Limitations (□ Seeing □ Hearing □ Mot Current Medications/Vi □ taking 0.4 to 0.8 mg of fo Education (last grade of Health education preference Interval History Diet / Nutrition Appetite Physical Activity LMP: Hysterectomy Sexually active Contraceptive Used Intimate Partner Violence / SDOH In the last 12 months	(check all that apply): □ Ur bility □ Communication □ tamins: □ See Medicatio lic acid daily (for reproducti completed):	Iremarkable Cognition Self Self Self Self Self Self Self Self	er: ADA Poor gth training) jia e artners Yes □ No □ Yes □ No □ Yes □ No

Name:	DOB:	M	R#:
Current Alcohol / Substance Use	□ None	□ Alcohol	
□ Drugs (specify):	□ IV Drugs-Current □ IV Drugs-Past Hx	□ Other:	
Family History	□ None	Diabetes	
□ Heart disease / HTN	□ Lives/lived with someone HBV+	□ Hip fracture	
□ High cholesterol	Cancer	□ Other:	
Immunization History / Date	□ None	□ □ See <u>CA</u>	IR
□ COVID #1: □ COVID #2:	□ Influenza:	□ Tdap:	
□ COVID Booster(s):	□ MMR:	 □ Varicella: □ Exempt (DOB < 1980 & non-healthcare worker) 	
□ Hepatitis B:	□ Pneumococcal:	□ Other:	
USPSTF Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences (screen at least once in adulthood at earliest opportunity)	□ <u>ACEs</u>		
Alcohol Misuse	□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
Breast Cancer	\Box H&P, \Box Other:		
Cervical Cancer	□ H&P, □ Other:		
Colorectal Cancer	□ H&P, □ Other:		
Depression Score:	□ <u>PHQ2</u> , □ <u>PHQ9,</u> □ Other:		
Diabetes	\Box H&P, \Box Other:		
Drug Misuse	□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
Dyslipidemia	□ H&P, □ Other:		
$\begin{array}{c} Hep \ B \ (\text{Test all 18 yrs and older} \\ \text{at least once at earliest opportunity}) \end{array}$	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
$\begin{array}{c} Hep \ C \\ (\text{Test all 18-79 yrs old at} \\ \text{least once at earliest opportunity}) \end{array}$	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
HIV (Test all 15-65 yrs old at least once at earliest opportunity)	□ <u>SHA</u> , □ H&P, □ Other:		
Obesity	□ H&P, □ Other:		
Osteoporosis	□ H&P, □ Other:		
Sexually Transmitted Infections	□ <u>SHA</u> , □ H&P, □ Other:		
SDOH / Intimate Partner Violence	□ <u>SDOH</u> , □ <u>HITS</u> , □ H&P, □ Other:		
Tobacco Use	□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Screener.</u> □ Other:		
Physical Examination			WNL
General appearance	Well-nourished & develop No abuse/neglect evident		
Head	No lesions		
Eyes	PERRLA, conjunctivae & Vision grossly normal		
Ears	Canals clear, TMs normal Hearing grossly normal		

comprenensive He			
Nose	Passages clear, MM pink, no lesions		
Teeth	No visible cavities, grossly normal		
Mouth / Pharynx	Oral mucosa pink, no lesions		
Neck	Supple, no masses, thyro enlarged	bid not	
Chest / Breast	Symmetrical, no masses		
Heart	No organic murmurs, reg	ular rhythm	
Lungs	Clear to auscultation bilat	Clear to auscultation bilaterally	
Abdomen	Soft, no masses, liver & s	pleen normal	
Genitalia	Grossly normal		
Female	No lesions, normal extern	nal	
Vaginal exam	appearance Done or completed elsew	here	
Femoral pulses	OB/GYN name: Present & equal		
Extremities	No deformities, full ROM		
Lymph nodes	Not enlarged		
Back	No scoliosis		
Skin	Clear, no significant lesio	ns	
Neurologic	Alert, no gross sensory o	r motor deficit	
Subjective / Objective Assessment	9		
Assessment	•		
Assessment Plan	•		
Assessment		Dietician / N	utritionist
Assessment Plan Referrals Dentist	 Optometrist / Ophthalmologist 		
Assessment Plan Referrals	Optometrist /	Dietician / No Tobacco ces	
Assessment Plan Referrals Dentist	 Optometrist / Ophthalmologist 		
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab	 Optometrist / Ophthalmologist Behavioral health 		
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN Orders COVID 19 vaccine /	 Optometrist / Ophthalmologist Behavioral health 	Tobacco ces CBC / Basic	sation class
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN Orders COVID 19 vaccine / booster Hep B vaccine (if not up	 Optometrist / Ophthalmologist Behavioral health Other: Hep B Panel (if high risk) Hep C Antibody 	CBC / Basic panel CBC / Hgb	sation class
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date)	 Optometrist / Ophthalmologist Behavioral health Other: Hep B Panel (if high risk) Hep C Antibody test (if high risk) 	CBC / Basic panel CBC / Hgb Lipid panel	metabolic
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN Orders COVID 19 vaccine / booster Hep B vaccine (if not up	 Optometrist / Ophthalmologist Behavioral health Other: Other: Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea 	CBC / Basic panel CBC / Hgb	metabolic
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date)	 Optometrist / Ophthalmologist Behavioral health Other: Other: Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) 	CBC / Basic panel CBC / Basic panel CHCt / Hgb Lipid panel PPD skin tes QFT CXR	metabolic
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza vaccine MMR (if not up to date) Pneumococcal (if high	 Optometrist / Ophthalmologist Behavioral health Other: Other: Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea 	CBC / Basic panel CBC / Basic panel CHCt / Hgb Lipid panel PPD skin tes QFT	metabolic
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza vaccine MMR (if not up to date) Pneumococcal (if high risk)	 Optometrist / Ophthalmologist Behavioral health Other: Other: Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes Syphilis Trichomonas 	CBC / Basic panel CBC / Basic panel CHC / Hgb Lipid panel PPD skin tes QFT CXR Urinalysis ECG CVID 19 te	metabolic st
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza vaccine MMR (if not up to date) Pneumococcal (if high	 Optometrist / Ophthalmologist Behavioral health Other: Other: Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes Syphilis 	CBC / Basic panel CBC / Basic panel CHCt / Hgb Lipid panel PPD skin tes QFT CXR Urinalysis ECG	metabolic st st ma glucose
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza vaccine MMR (if not up to date) Pneumococcal (if high risk) Tdap Varicella (if not up to	 Optometrist / Ophthalmologist Behavioral health Other: Other: Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes Syphilis Trichomonas Rx for folic acid 0.4- 	CBC / Basic panel CBC / Basic panel CHC / Hgb Lipid panel PPD skin tes QFT CXR Urinalysis ECG COVID 19 te Fasting plase	metabolic st st ma glucose
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza vaccine MMR (if not up to date) Pneumococcal (if high risk) Tdap	 Optometrist / Ophthalmologist Behavioral health Other: Other: Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes Syphilis Trichomonas Rx for folic acid 0.4- 0.8mg daily 	CBC / Basic panel CBC / Basic panel CHC / Hgb Lipid panel PPD skin tes QFT CXR Urinalysis ECG COVID 19 te Fasting plass Oral glucose HbA1C Low to mode	metabolic st st ma glucose tolerance
Assessment Plan Referrals Dentist Drug / ETOH Tx rehab OB/GYN Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza vaccine MMR (if not up to date) Pneumococcal (if high risk) Tdap Varicella (if not up to	 Optometrist / Ophthalmologist Behavioral health Other: Other: Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes Syphilis Trichomonas Rx for folic acid 0.4- 0.8mg daily gFOBT or Fit 	CBC / Basic panel CBC / Basic panel CHC / Hgb Lipid panel PPD skin tes QFT CXR Urinalysis ECG COVID 19 te Fasting plass Oral glucose HbA1C	metabolic st st ma glucose tolerance

Name:

DOB:

MR#:

Anticipatory Guidance (AG) / Education (√ if discussed)				
Diet, Nutrition & Exercise				
Weight control / obesity	□ Vegetables, fruits	□ Lean protein		
Whole grains / iron-rich foods	Limit fatty, sugary & salty foods	Limit candy, chips & ice cream		
 Physical activity / exercise 	□ Healthy food choices	□ Eating disorder		
Accident Prevention 8	Guidance			
Alcohol/drug/substance misuse counseling	 Avoid risk-taking behavior 	□ Independence		
 Signs of depression (suicidal ideation) 	 Skin cancer prevention 	□ Personal development		
 Mental health (emotional support) 	□ Violent behavior	□ Goals in life		
□ Diabetes management	 Mindful of daily movements 	□ Work activities		
 Intimate partner violence 	 Motor vehicle safety (DUI / no texting & driving) 	 Family support, social interaction & communication 		
 Sex education (partner selection) 	□ Seat belt	□ Self-breast exam		
 Safe sex practices (condoms, contraception, HIV/AIDS) 	Safety helmet	□ Aging process		
 Smoking/vaping use/exposure 	□ Routine dental care	 Perimenopause education 		
Tobacco Use / Cessat	ion			
□ Never smoked or used tobacco products				
Former smoker: # Yrs smoked # Cigarettes smoked/day Quit date				
Current smoker: # Yrs smoked # Cigarettes smoked/day				
Type used: Cigarettes Chewing tobacco Vaping products Other:				
□ Advised to quit smoking	 Discussed smoking cessation medication 	 Discussed smoking cessation strategies 		
Next Appointment				
□ 1 year	□ RTC PRN	□ Other:		

Documentation Reminders				
Screening tools (TB, Depression, HEP B, etc.) are completed, dated, & reviewed by provider	Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)	□ Problem / Medication Lists updated		
MA / Nuree				

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)

 $\hfill\square$ Member refused the following screening/orders:

40 to 49 Years Old Female - Page 2 of 2

Comprehensive Healt	h Assessment		
40 to 49 Years: Male at Birth	Actual Age:	Date:	
Primary Language			
Interpreter Requested	□ Yes □ No Name of Interprete		
Intake			Signs
Allergies / Reaction		Temp	
Height		BP	
Weight □ Significant loss/gain:lbs		Pulse	
BMI Value		Resp	
Pain	Location: Scale: 0 1 2 3	4 5 6 7	8 9 10
Cultural Needs (e.g., cultural preference/restrictions, and healt Country of Birth: US	thcare beliefs):	jious practices, c □ Unremarl	
At least 1 parent born in Africa, A		s 🗆 No	
Dental Home	Dental visit within past	12 months:	es □ No
Advance Directive Info Given/Discussed Chronic Problems/Significa	□ Yes □ Refuse		
□ HEP B □ HEP C □ High □ Seizures □ STI □ Uses □ Other:		2 months	
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: "	ck all that apply): Unrem Communication Cog Unins: See Medication Lis pleted):	12 months harkable nition □ Self-can st	re
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com	ck all that apply): Unrem Communication Cog NiNS: See Medication Lis pleted): Verbal Usual Multim	12 months narkable nition □ Self-car st edia □ Other:	
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: "	ck all that apply): Unrem Communication Cog NiNS: See Medication Lis pleted): Verbal Usual Multim	12 months narkable nition □ Self-car st edia □ Other: ow calorie □	ADA
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: 1 Interval History	ck all that apply): Unrem Communication Cog ninS: See Medication Lis pleted): Verbal Usual Multim Regular L	12 months aarkable nition Self-can st edia Other: ow calorie Other:	
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: Interval History Diet / Nutrition	ck all that apply): Unrem Communication Cog ninS: See Medication Lis pleted): Verbal Visual Multim Regular L Iron-rich foods C	12 months aarkable nition Self-can st edia Other: ow calorie Other: air	ADA Poor
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: Interval History Diet / Nutrition Appetite	ck all that apply): □ Unrem □ Communication □ Cog nins: □ See Medication Lis pleted): Verbal □ Visual □ Multim □ Regular □ L □ Iron-rich foods □ C □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week □ Active (≥ 2 ½ hrs per v	2 months arkable nition Self-can st edia Other: ow calorie other: air other: ot	ADA Poor
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: Interval History Diet / Nutrition Appetite Physical Activity	ck all that apply): □ Unrem □ Communication □ Cog nins: □ See Medication Lis pleted): Verbal □ Visual □ Multim □ Regular □ L □ Iron-rich foods □ C □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week □ Active (≥ 2 ½ hrs per v	12 months aarkable nition Self-can st edia Other: ow calorie Other: air Convertight Stars Convertight Sta	ADA Poor ength training)
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: " Interval History Diet / Nutrition Appetite Physical Activity Sexually active	ck all that apply): Unrem Communication Cog ninS: See Medication Lis pleted): Verbal Visual Multim Regular L Inon-rich foods C Good F Inactive (little or none) Some (< 2 ½ hrs/week Active (≥ 2 ½ hrs per v Yes No Mu	12 months aarkable nition Self-can st edia Other: ow calorie Other: air Convertight Stars Convertight Sta	ADA Poor ength training)
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: ' Interval History Diet / Nutrition Appetite Physical Activity Sexually active Contraceptive Used Last Colonoscopy Social Determinants of Health (SDOH)	ck all that apply): □ Unrem □ Communication □ Cog nins: □ See Medication Lis pleted): Verbal □ Visual □ Multim □ Regular □ L □ Iron-rich foods □ C □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week □ Active (≥ 2 ½ hrs per v □ Yes □ No □ Mu □ None □ Condom	2 months arkable nition □ Self-car st edia □ Other: ow calorie □ Other: air □ oweek w/ 2 days stree tiple Partners s □ Other: □ WNL ps w/ social/emot e last visit (move, /food/employment	ADA Poor ength training) I MSM ional support job, death) t/incarceration
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: ' Interval History Diet / Nutrition Appetite Physical Activity Sexually active Contraceptive Used Last Colonoscopy Social Determinants of	ck all that apply): □ Unrem □ Communication □ Cog nins: □ See Medication Lis pleted): Verbal □ Visual □ Multim □ Regular □ L □ Iron-rich foods □ C □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week □ Active (≥ 2 ½ hrs/week □ Active (≥ 1½ hrs/week □ Active (≥ 1½ hrs/week □ Yes □ No □ Mu □ Yes □ No □ Mu □ None □ Condom Date: □ WNL-Stable relationshi □ Changes in family since □ Problems with housing.	2 months arkable nition □ Self-car st edia □ Other: ow calorie □ Other: air □ oweek w/ 2 days stree tiple Partners s □ Other: □ WNL ps w/ social/emot e last visit (move, /food/employment	ADA Poor ength training) I MSM ional support job, death) t/incarceration
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: " Interval History Diet / Nutrition Appetite Physical Activity Sexually active Contraceptive Used Last Colonoscopy Social Determinants of Health (SDOH) Current Alcohol /	ck all that apply): □ Unrem □ Communication □ Cog ninS: □ See Medication Lis pleted): Verbal □ Visual □ Multim □ Regular □ L □ Iron-rich foods □ C □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week □ Active (≥ 2 ½ hrs per v □ Yes □ No □ Mu □ Yes □ No □ Mu □ None □ Condom Date: □ WNL-Stable relationshi □ Changes in family since □ Problems with housing, □ Family stressors(menta □ None	I 2 months arkable nition □ Self-car st edia □ Other: ow calorie □ other: air □ week w/ 2 days stree itiple Partners s □ Other: □ WNL ps w/ social/emot e last visit (move, /food/employment al Ilness, drugs,vir	ADA Poor ength training) I MSM ional support job, death) t/incarceration
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: ' Interval History Diet / Nutrition Appetite Physical Activity Sexually active Contraceptive Used Last Colonoscopy Social Determinants of Health (SDOH) Current Alcohol / Substance Use Drugs (specify):	ck all that apply): Unrem Communication Cog inns: See Medication Lis pleted): Verbal Visual Multim Regular L Inon-rich foods C GOO F Inactive (little or none) Some (< 2 ½ hrs/week Active (> 2 ½ hrs/week Active (> 2 ½ hrs/week Condom Date: WNL-Stable relationshi Changes in family since Problems with housing, Family stressors(menta None None None	I2 months I32 months I32 months I33 mition Self-car Ist I43 Self-car I54 I44 Self-car I44 Self-c	ADA Poor ength training) I MSM ional support job, death) t/incarceration olence/abuse)
Seizures STI Uses Other: Functional Limitations (che Seeing Hearing Mobility Current Medications/Vitam Education (last grade com Health education preference: Interval History Diet / Nutrition Appetite Physical Activity Sexually active Contraceptive Used Last Colonoscopy Social Determinants of Health (SDOH) Current Alcohol / Substance Use	ck all that apply): □ Unrem □ Communication □ Cog ninS: □ See Medication Lis pleted): Verbal □ Visual □ Multim □ Regular □ L □ Iron-rich foods □ C □ Good □ F □ Inactive (little or none) □ Some (< 2 ½ hrs/week □ Active (≥ 2 ½ hrs per v □ Yes □ No □ Mu □ Yes □ No □ Mu □ Yes □ No □ Mu □ Date: □ WNL-Stable relationshi □ Changes in family since □ Problems with housing, □ Family stressors(menta □ None □ IV Drugs-Current □ IV Drugs-Past Hx	12 months aarkable nition	ADA Poor ength training) I MSM ional support job, death) t/incarceration olence/abuse)

DOB:	MR#	# :
□ None	□ See <u>CAI</u>	<u>२</u>
□ Influenza:	□ Tdap:	
	 □ Varicella: □ Exempt (DOB < 1980 & non-healthcare worker) 	
Pneumococcal:	□ Other:	
Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
□ <u>ACEs</u>		
□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P □ Other:		
□ H&P, □ Other:		
□ <u>PHQ2</u> , □ <u>PHQ9</u> , □ Other:		
□ H&P, □ Other:		
□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
□ H&P, □ Other:		
□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
□ <u>SHA</u> , □ H&P, □ Other:		
□ H&P, □ Other:		
□ <u>SHA</u> , □ H&P, □ Other:		
□ <u>SDOH</u> , □ H&P, □ Other:		
□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
□ <u>TB Risk Assessment,</u> □ Other:		
		WNL
	ed	
No lesions		
Vision grossly normal		
Canals clear, TMs normal Hearing grossly normal		
Passages clear, MM pink, no lesions		
No visible cavities, grossly normal		
Supple, no masses, thyro enlarged	d not	
Symmetrical, no masses		
No organic murmurs, regular rhythm		
	•	
Soft, no masses, liver & s	pieen	
	□ None □ Influenza: □ MMR: □ Pneumococcal: Screening Tools Used □ ACEs □ ACEs □ SHA, □ CRAFFT, □ H&P, □ Other: □ SHA, □ CRAFFT, □ H&P, □ Other:	□ None □ See CAI □ Influenza: □ Tdap: □ MMR: □ Varicella: □ Pneumococcal: □ Other: □ Pneumococcal: □ Other: □ ACEs □ □ ACEs □ □ SHA, □ CRAFFT, □ □ H&P, □ Other: □ □ SHA, □ CRAFFT, □ □ H&P, □ Other: □ □ SHA, □ CRAFFT, □ □ H&P, □ Other: □ □ CDC HEP Risk, □ □ CDC HEP Risk, □ □ CDC HEP Risk, □ □ ABP, □ Other: □ □ SHA, □ □ SHA,

Genitalia	Grossly normal		
Male	Circ/uncircumcised, teste Prostate Exam / Rectal	s in scrotum	
Femoral pulses	Present & equal		
Extremities	No deformities, full ROM		
Lymph nodes	Not enlarged		
Back	No scoliosis		
Skin	Clear, no significant lesio	ns	
Neurologic	Alert, no gross sensory o motor deficit	r	
Subjective / Objective			
Assessment			
Plan			
	□ Optometrist / Ophthalmologist	Dietician /	Nutritionis
Referrals □ Dentist	□ Optometrist / Ophthalmologist □ Behavioral health	Tobacco ce	
Referrals □ Dentist	Ophthalmologist		
Referrals Dentist Drug / ETOH Tx rehab Other:	Ophthalmologist	Tobacco ce	
Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine /	Ophthalmologist Behavioral health Hep B Panel (if high	Tobacco ca class	essation
Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster Hep B vaccine (if not up to	Ophthalmologist Behavioral health Hep B Panel (if high risk) Hep C Antibody test	Tobacco ca class	essation ic panel
Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date)	Ophthalmologist Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia	Tobacco ca class CBC / Basi metabolic Hct / Hgb Lipid panel Low to mod	ic panel derate
Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza vaccine	Ophthalmologist □ Behavioral health □ Hep B Panel (if high risk) □ Hep C Antibody test (if high risk)	Tobacco ca class Class CBC / Basi metabolic Hct / Hgb Lipid panel	ic panel derate
Referrals Dentist Drug / ETOH Tx rehab Other: Other: Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza vaccine MMR (if not up to date)	Ophthalmologist Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV Herpes	Tobacco ca class Class Class Class Class Class Class Class Class metabolic Lipid panel Lipid panel Low to moor dose statin PPD skin ta QFT	ic panel derate
Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza vaccine MMR (if not up to date) Pneumococcal vaccine	Ophthalmologist Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV Herpes Syphilis Trichomonas	Tobacco ca class CBC / Basi metabolic Hct / Hgb Lipid panel Low to moo dose statir PPD skin ta QFT CXR Urinalysis	ic panel derate
Referrals Dentist Drug / ETOH Tx rehab Other: Other: COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza vaccine MMR (if not up to date)	Ophthalmologist Behavioral health Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV Herpes Syphilis Trichomonas gFOBT or Fit	Tobacco ca class CBC / Basis metabolic Hct / Hgb Lipid panel Low to moo dose statir PPD skin te QFT CXR Urinalysis ECG	essation ic panel derate n est
Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza vaccine MMR (if not up to date) Pneumococcal vaccine	Ophthalmologist Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV Herpes Syphilis Trichomonas	Tobacco ca class CBC / Basi metabolic Hct / Hgb Lipid panel Low to moo dose statir PPD skin ta QFT CXR Urinalysis	essation ic panel derate 1 est test

Anticipatory Guidance (AG) / Education (v if discussed) **Diet, Nutrition & Exercise** □ Weight control / obesity □ Vegetables, fruits □ Lean protein $\hfill\square$ Whole grains / iron-rich foods □ Limit fatty, sugary & □ Limit candy, chips & salty foods ice cream □ Physical activity / exercise □ Healthy food □ Eating disorder choices **Accident Prevention & Guidance** □ Avoid risk-taking □ Alcohol/drug/substance $\hfill\square$ Independence misuse counseling behavior □ Signs of depression □ Gun safety □ Personal (suicidal ideation) development □ Mental health (emotional □ Violent behavior □ Goals in life support) □ Diabetes management □ Mindful of dailv □ Work activities movements □ Sex education (partner □ Motor vehicle safety □ Family support, (DUI / no texting & selection) social interaction & driving) communication □ Safe sex practices (condoms, □ Seat belt □ Testicular self-exam contraception, HIV/AIDS) □ Smoking/vaping □ Skin cancer □ Routine dental care use/exposure Prevention **Tobacco Use / Cessation** □ Never smoked or used tobacco products □ Former smoker: # Yrs smoked # Cigarettes smoked/day _ Quit date _ □ Current smoker: # Yrs smoked # Cigarettes smoked/day _ Type used: □ Cigarettes □ Chewing tobacco □ Vaping products □ Other: □ Advised to quit smoking □ Discussed smoking □ Discussed smoking cessation medication cessation strategies **Next Appointment** □ Other: □ 1 year □ RTC PRN

Documentation Reminders				
Screening tools (TB, Depression, HEP B, etc.) are completed, dated, & reviewed by provider	□ Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)	Problem / Medication Lists updated		
MA / Nurse Signature Title Date				

Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)
□ Member refused the following screening/orders:

MR#:

DOB:

Name:

Female at Birth	Actual Age:	Date:		
	, lotadi , igo.	Dato.		
Primary Language Interpreter				
Requested	□ Yes □ No □ Refused Name of Interpreter:			
Intake		Vital S	Signs	
Allergies / Reaction		Temp		
Height		BP		
Weight		Pulse		
BMI Value		Resp		
Pain	Location: Scale: 0 1 2 3	4 5 6 7 8	9 10	
Cultural Needs (e.g., cult preference/restrictions, and h Country of Birth: US	ealthcare beliefs):	religious practices □ Unrem		
At least 1 parent born in Afric		Yes 🗆 No		
Dental Home	Dental visit within past 12	2 months: 🗆 Yes	□ No	
Advance Directive Info Given/Discussed	□ Yes □ Refuse	d		
Functional Limitations (check all that apply): □ Unremarkable □ Seeing □ Hearing □ Mobility □ Communication □ Cognition □ Self-care Current Medications/Vitamins: □ See Medication List Education (last grade completed): Health education preference: □ Verbal □ Visual □ Multimedia □ Other:				
	• • • • • • • • • • • • • • • • • • • •	_ ultimedia □ Other		
	• • • • • • • • • • • • • • • • • • • •	 ultimedia □ Other	<u>.</u>	
Health education preference:	□ Verbal □ Visual □ Mu □ Regular □ Lo	ow calorie 🛛 .	n n n n n n n n n n n n n n n n n n n	
Health education preference: Interval History	□ Verbal □ Visual □ Mi	w calorie □ . ther:		
Health education preference: Interval History Diet / Nutrition	Verbal Visual Nt	w calorie ther: air	ADA Poor	
Health education preference: Interval History Diet / Nutrition Appetite	Verbal Visual Mi Regular Lo Iron-rich foods O Good Fi Inactive (little or none) Some (< 2 ½ hrs/week)	w calorie ther: air ek w/ 2 days strengt Menorrhagia	ADA Poor	
Health education preference: Interval History Diet / Nutrition Appetite Physical Activity	Verbal □ Visual □ Mu Regular □ Lo Iron-rich foods □ O Good □ F: Inactive (little or none) Some (< 2 ½ hrs/week) Active (≥ 2 ½ hrs per we	ow calorie	ADA Poor	
Health education preference: Interval History Diet / Nutrition Appetite Physical Activity LMP:	Verbal □ Visual □ Mu Regular □ Lo Iron-rich foods □ O Good □ Fi Inactive (little or none) Some (< 2 ½ hrs/week) Active (≥ 2 ½ hrs per we G P A	w calorie ther: air ek w/ 2 days strengt Menorrhagia	ADA Poor th training)	
Health education preference: Interval History Diet / Nutrition Appetite Physical Activity LMP: Hysterectomy	Verbal □ Visual □ Mu Visual □ Visual □ Mu Visual □ Visual □ Visual □ Mu Visual □ Visual □ Visual □ Mu Visual □ Visual	w calorie ther: air eek w/ 2 days strengt Menorrhagia Menopause Multiple Partn	ADA Poor th training)	
Health education preference: Interval History Diet / Nutrition Appetite Physical Activity LMP: Hysterectomy Sexually active	Verbal □ Visual □ Mu Verbal □ Visual □ Mu Iron-rich foods □ O Good □ Fi Inactive (little or none) Some (< 2 ½ hrs/week) Active (≥ 2 ½ hrs/week) Active (≥ 1½ hrs per week) G P A Partial □ Total Yes □ No	w calorie ther: air eek w/ 2 days strengt Menorrhagia Menopause Multiple Partn	ADA Poor th training)	
Health education preference: Interval History Diet / Nutrition Appetite Physical Activity LMP: Hysterectomy Sexually active Contraceptive Used	Verbal Visual ∩ Mu O Ood ∩ Fi Ood ∩ Fi Ood (2 ½ hrs/week) Ood (2 ½ hrs/week) Active (≥ 2 ½ hrs/week) Active (≥ 2 ½ hrs/week) Ood ∩ Fi Ood ∩ Fi	w calorie	ADA Poor th training)	
Health education preference: Interval History Diet / Nutrition Appetite Physical Activity LMP: Hysterectomy Sexually active Contraceptive Used Last PAP/HPV	Verbal □ Visual □ Mu Visual □ Mu	w calorie	ADA Poor th training)	

Name:	DOB:	MI	R#:
Current Alcohol / Substance Use	□ None	□ Alcohol	
Drugs (specify):	□ IV Drugs-Current □ IV Drugs-Past Hx	□ Other:	
Family History		Diabetes	
Heart disease / HTN	□ Lives/lived with	□ Hip fracture	
High cholesterol	someone HBV+	□ Other:	
Immunization	□ None	🗆 Tdap:	
History / Date	□ See <u>CAIR</u> □ Influenza:	□ Zoster:	
□ COVID #1:			
□ COVID Booster(s):	 MMR: Exempt (DOB <1957 & non-healthcare worker) 	□ Varicella: □ Exempt (non-he	ealthcare worker)
□ Hepatitis B:	□ Pneumococcal:	□ Other:	
USPSTF Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Adverse Childhood Experiences (screen at least once in adulthood at earliest opportunity)	□ <u>ACEs</u>		
Alcohol Misuse	□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
Breast Cancer	□ H&P, □ Other:		
Cervical Cancer	□ H&P, □ Other:		
Cognitive Health (Start at 65 yrs old) Score:	□ <u>MINI-COG,</u> □ <u>AD8</u> , □ Other:		
Colorectal Cancer	□ H&P, □ Other:		
Depression Score:	□ <u>PHQ2</u> , □ <u>PHQ9,</u> □ Other:		
Diabetes	□ H&P, □ Other:		
Drug Misuse	□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
Dyslipidemia	□ H&P, □ Other:		
$\begin{array}{c} Hep \ B \ (\text{Test all 18 yrs and older} \\ \text{at least once at earliest opportunity}) \end{array}$	□ <u>CDC HEP Risk,</u> □ H&P, □ Other:		
$Hep \ C \ (\text{Test all 18-79 yrs old at} \\ \text{least once at earliest opportunity})$	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
HIV (Test all 15-65 yrs old at least once at earliest opportunity)	□ <u>SHA</u> , □ H&P, □ Other:		
Lung Cancer	□ H&P, □ Other:		
Obesity	□ H&P, □ Other:		
Osteoporosis	□ H&P, □ Other:		
Sexually Transmitted Infections	□ <u>SHA</u> , □ H&P, □ Other:		
SDOH	□ <u>SDOH</u> , □ H&P, □ Other:		
Tobacco Use	□ <u>SHA</u> , □ <u>CRAFFT</u> , □ H&P, □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Screener,</u> □ Other:		
Physical Examination			WNL
General appearance	Well-nourished & develo No abuse/neglect evider		
Head	No lesions		

Comprehensive Hea		
Eyes	PERRLA, conjunctivae & Vision grossly normal	& sclerae clear □
Ears	Canals clear, TMs norm Hearing grossly normal	al 🛛
Nose	Passages clear, MM pin	k, no lesions \Box
Teeth	No visible cavities, gross	sly normal 🛛
Mouth / Pharynx	Oral mucosa pink, no le	sions 🗆
Neck	Supple, no masses, thy	roid not enlarged
Chest / Breast	Symmetrical, no masses	S 🗆
Heart	No organic murmurs, re	gular rhythm 🛛
Lungs	Clear to auscultation bila	aterally
Abdomen	Soft, no masses, liver &	spleen normal
Genitalia	Grossly normal	
Female	No lesions, normal exter	
Vaginal exam	Done or completed else OB/GYN name:	where
Femoral pulses	Present & equal	
Extremities	No deformities, full ROM	1 🗆
Lymph nodes	Not enlarged	
Back	No scoliosis	
Skin	Clear, no significant lesi	ons 🗆
Neurologic	Alert, no gross sensory	or motor deficit
Subjective / Objective		
Assessment		
Plan		
Referrals		
Dentist	Optometrist / Ophthalmologist	Dietician / Nutritionist
Drug / ETOH Tx rehab	□ Behavioral health	Tobacco cessation class
□ OB/GYN	□ Other:	
Orders		
COVID 19 vaccine / booster	Hep C Antibody test (if high risk)	CBC / Basic metabolic panel
Hep B vaccine (if not up to date)	Chlamydia Gonorrhea	□ Hct / Hgb □ Lipid panel
□ Influenza vaccine	□ HIV (if high risk)	PPD skin test
□ MMR (if not up to date)	□ Herpes □ Syphilis	
	Trichomonas	□ Urinalysis
Pneumococcal	Rx for folic acid 0.4-0.8mg daily	□ ECG □ COVID 19 test
□ Tdap	□ gFOBT or Fit	Fasting plasma glucose
□ Varicella (if not up to	Colonoscopy PAP	Oral glucose tolerance test HbA1C
date)		□ Low to moderate dose statin

□ Hep B Panel (if high risk) □ Bone Density Test smoking history & currently smoke or have quit within past 15 years) □ Other: Anticipatory Guidance (AG) / Education (√ if discussed) Diet, Nutrition & Exercise □ Weight control / obesity □ Vegetables, fruits □ Lean protein □ Whole grains / iron-rich foods □ Limit fatty, sugary & iron-rich foods □ Limit fatty, sugary & iron-rich foods □ Physical activity / exercise □ Healthy food □ Eating disorder Accident Prevention & Guidance □ ASA use □ Independence □ Signs of depression (suicidal ideation) □ Goals in life □ Aging process □ Diabetes management □ Mindful of daily movements □ Work or retirement activitie movements □ Safe sex practices (condoms, contraception, HIV/AIDS) □ Seat belt □ Self-breast exam	Name:	DOB:	MR#:		
Importation (in the product of the		•	□ Low Dose CT (20-pack year		
Anticipatory Guidance (AG) / Education (√if discussed) Diet, Nutrition & Exercise Weight control / obesity ∨ Vegetables, fruits □ Lean protein Whole grains / □ Limit fatty, sugary & □ Limit candy, chips & ice cream Physical activity / □ Healthy food □ Eating disorder Accident Prevention & Guidance □ Alcohol/drug/substance □ ASA use □ Independence Signs of depression □ Gaals in life □ Aging process (suicidal ideation) □ Mindful of daily □ Work or retirement activitie Bex education (partner selection) □ Motor vehicle safety □ Family support, social (condoms, contraception, HIV/AIDS) □ Routine dental care □ Perimenopause education Serie sex practices □ Seat belt □ Self-breast exam (condoms, contraception, HIV/AIDS) □ Routine dental care □ Perimenopause education Serie sex moker: # Yrs smoked# Cigarettes smoked/day Quit date			smoke or have quit within		
Diet, Nutrition & Exercise Weight control / obesity Vegetables, fruits Lean protein Whole grains / iron-rich foods Limit fatty, sugary & salty foods Limit candy, chips & ice cream Physical activity / exercise Healthy food Eating disorder Accident Prevention & Guidance Independence Alcohol/drug/substance misuse counseling ASA use Independence Signs of depression (suicidal ideation) Guals in life Aging process Mental health (emotional support) Goals in life Aging process Diabetes management (condoms, contraception, HIV/AIDS) Mindful of daily movements Work or retirement activitie interaction & communicatie driving) Safe sex practices (condoms, contraception, HIV/AIDS) Seat belt Self-breast exam Rever smoked or used tobacco products Perimenopause education use/exposure Perimenopause education use/exposure Tobacco Use / Cessation (Sucriet Smoker, #Yrs smoked Cigarettes smoked/day	□ Other:				
□ Weight control / obesity □ Vegetables, fruits □ Lean protein □ Whole grains / iron-rich foods □ Limit fatty, sugary & salty foods □ Limit candy, chips & ice cream □ Physical activity / exercise □ Healthy food choices □ Eating disorder Accident Prevention & Guidance □ ASA use □ Independence □ Alcohol/drug/substance misuse counseling □ ASA use □ Independence □ Signs of depression (suicidal ideation) □ Goals in life □ Aging process □ Mental health (emotional support) □ Goals in life □ Aging process □ Diabetes management (condoms, contraception, HIV/AIDS) □ Mindful of daily movements □ Work or retirement activitie driving) □ Safe sex practices (condoms, contraception, HIV/AIDS) □ Seat belt □ Self-breast exam □ Smoking/vaping use/exposure □ Routine dental care □ Perimenopause education use/exposure □ Surver smoked or used tobacco products □ Perimenopause education use/exposure □ Discussed smoking cessation medication □ Advised to quit smoking □ Discussed smoking cessation medication □ Discussed smoking cessation strategies	Anticipatory Guidance	e (AG) / Education (√ if discussed)		
Whole grains / iron-rich foods Limit fatty, sugary & cream Physical activity / exercise Healthy food choices Accident Prevention & Guidance Alcohol/drug/substance misuse counseling ASA use Signs of depression (suicidal ideation) Goals in life Mental health (emotional support) Goals in life Diabetes management (coundoms, condoms, condoms, misuse/exposure Motor vehicle safety (DUI / no texting & driving) Safe sex practices (condoms, condoms, HIV/AIDS) Routine dental care us/exposure Never smoked or used tobacco products Former smoker: # Yrs smoked # Cigarettes smoked/day Quit date Never smoked or used tobacco products Former smoker: # Yrs smoked # Cigarettes smoked/day Quit date Never smoked to quit smoking Discussed smoking cessation strategies	Diet, Nutrition & Exerc	cise			
iron-rich foods salty foods cream Physical activity / exercise Healthy food choices Eating disorder Accident Prevention & Guidance ACcident Prevention & Guidance Independence Alcohol/drug/substance misuse counseling ASA use Independence Signs of depression (suicidal ideation) Goals in life Personal development Mental health (emotional support) Goals in life Aging process Sex education (partner selection) Mindful of daily movements Work or retirement activitie interaction & communicatie driving) Safe sex practices (condoms, contraception, HIV//AIDS) Seat belt Self-breast exam Tobacco Use / Cessation Routine dental care use/exposure Perimenopause education use/exposure Never smoked or used tobacco products Former smoker: # Yrs smoked # Cigarettes smoked/day Quit date Current smoker: # Yrs smoked # Cigarettes smoked/day Quit date Type used: Cigarettes Chewing tobacco Vaping products Other: Advised to quit smoking Discussed smoking cessation medication Discussed smoking cessation strategies	□ Weight control / obesity	□ Vegetables, fruits	□ Lean protein		
exercise choices Accident Prevention & Guidance Alcohol/drug/substance misuse counseling ASA use Independence Signs of depression (suicidal ideation) Gun safety Personal development Mental health (emotional support) Goals in life Aging process Diabetes management selection) Mindful of daily movements Work or retirement activitie interaction & communicatie driving) Safe sex practices (condoms, contraception, HIV/AIDS) Seat belt Self-breast exam Smoking/vaping use/exposure Routine dental care Perimenopause education use/exposure Never smoked or used tobacco products # Cigarettes smoked/day Quit date # Cigarettes smoked/day Quit date Type used: Cigarettes Chewing tobacco Vaping products Cher: Advised to quit smoking Discussed smoking cessation medication Discussed smoking cessation strategies	•		2 · · · ·		
□ Alcohol/drug/substance misuse counseling □ ASA use □ Independence □ Signs of depression (suicidal ideation) □ Gun safety □ Personal development □ Mental health (emotional support) □ Goals in life □ Aging process □ Diabetes management □ Mindful of daily movements □ Work or retirement activities □ Sex education (partner selection) □ Motor vehicle safety (DUI / no texting & driving) □ Family support, social interaction & communication interaction & communication □ Safe sex practices (condoms, contraception, HIV/AIDS) □ Routine dental care □ Perimenopause education □ Smoking/vaping use/exposure □ Routine dental care □ Perimenopause education □ Never smoked or used tobacco products □ Former smoker: # Yrs smoked # Cigarettes smoked/day Quit date □ Current smoker: # Yrs smoked # Cigarettes smoked/day Quit date □ Discussed smoking cessation medication □ Discussed smoking cessation strategies Next Appointment □ IDiscussed smoking cessation medication □ Discussed smoking cessation strategies			□ Eating disorder		
misuse counseling Gun safety Personal development Signs of depression Gun safety Personal development Mental health Goals in life Aging process Diabetes management Mindful of daily movements Work or retirement activitie interaction & communicatie driving) Sex education (partner selection) Motor vehicle safety (DUI / no texting & driving) Family support, social interaction & communicatie driving) Safe sex practices (condoms, contraception, HIV/AIDS) Seat belt Self-breast exam Smoking/vaping use/exposure Routine dental care Perimenopause education Never smoked or used tobacco products Former smoker: # Yrs smoked # Cigarettes smoked/day Quit date Current smoker: # Yrs smoked # Cigarettes smoked/day Quit date Type used: Cigarettes Chewing tobacco C vaping products C other: Other: Advised to quit smoking Discussed smoking cessation medication Discussed smoking cessation strategies Next Appointment Image and the second	Accident Prevention 8	Guidance			
(suicidal ideation) Goals in life Aging process Mental health (emotional support) Goals in life Aging process Diabetes management Mindful of daily movements Work or retirement activitie interaction & communicatie (DUI / no texting & driving) Family support, social interaction & communicatie interaction & communicatie driving) Safe sex practices (condoms, contraception, HIV/AIDS) Seat belt Self-breast exam Smoking/vaping use/exposure Routine dental care Perimenopause education Never smoked or used tobacco products Former smoker: # Yrs smoked # Cigarettes smoked/day Quit date Current smoker: # Yrs smoked # Cigarettes smoked/day Quit date Type used: □ Cigarettes □ Chewing tobacco □ Vaping products □ Other: Other: Advised to quit smoking Discussed smoking cessation medication Discussed smoking cessation strategies Next Appointment Image: Image	U U	□ ASA use	□ Independence		
(emotional support) Image: Construction of the second	•	□ Gun safety	□ Personal development		
Image: Sex education (partner selection) Motor vehicle safety (DUI / no texting & interaction & communication driving) Image: Safe sex practices (condoms, contraception, HIV/AIDS) Image: Sex education (Partner Section) Image: Sex education (partner selection) Image: Sex education & communication driving) Image: Safe sex practices (condoms, contraception, HIV/AIDS) Image: Sex education & communication driving) Image: Sex education & communication driving) Image: Sex education & communication driving) Image: Sex education & contraception, HIV/AIDS) Image: Sex education & communication driving) Image: Sex education & contraception, HIV/AIDS) Image: Sex education & communication driving) Image: Sex education & contraception, HIV/AIDS) Image: Sex education & contraception & contrateption & contraception & contraception & contraception		Goals in life	□ Aging process		
selection) (DUI / no texting & interaction & communication & com	Diabetes management	,	□ Work or retirement activities		
(condoms, contraception, HIV/AIDS) Image: Routine dental care image: Routine dental	0	(DUI / no texting &	Family support, social interaction & communication		
HIV/AIDS Image: Constraint of the second	(condoms,	□ Seat belt	□ Self-breast exam		
use/exposure					
 □ Never smoked or used tobacco products □ Former smoker: # Yrs smoked # Cigarettes smoked/day Quit date □ Current smoker: # Yrs smoked # Cigarettes smoked/day Type used: □ Cigarettes □ Chewing tobacco □ Vaping products □ Other: □ Advised to quit smoking □ Discussed smoking □ Discussed smoking cessation medication cessation strategies Next Appointment 	a 1 a	□ Routine dental care	□ Perimenopause education		
□ Former smoker: # Yrs smoked# Cigarettes smoked/day Quit date □ Current smoker: # Yrs smoked# Cigarettes smoked/day Type used: □ Cigarettes □ Chewing tobacco □ Vaping products □ Other: □ Advised to quit smoking □ Discussed smoking cessation medication □ Next Appointment	Tobacco Use / Cessat	tion			
□ Current smoker: # Yrs smoked # Cigarettes smoked/day Type used: □ Cigarettes □ Chewing tobacco □ Vaping products □ Other: □ Advised to quit smoking □ Discussed smoking cessation medication □ Next Appointment		•			
Type used: Cigarettes Chewing tobacco Vaping products Other: Advised to quit smoking Discussed smoking Discussed smoking Discussed smoking Next Appointment Vaping products Vaping products Vaping products Other:					
Advised to quit smoking Discussed smoking cessation medication Cessation strategies Next Appointment					
cessation medication cessation strategies Next Appointment	Type used: ☐ Cigarettes ☐ Chewing tobacco ☐ Vaping products ☐ Other:				
	□ Advised to quit smoking	0	0		
□ 1 year □ RTC PRN □ Other:					
	□ 1 year	RTC PRN	□ Other:		
		·	·		

Documentation Reminders			
Screening tools (TB, Depression, HEP B, etc.) are completed, dated, & reviewed by provider	Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)	Problem / Medication Lists updated	

MA / Nurse Signature	Title	Date
Provider Signature	Title	Date

Notes (include date, time, signature, and title on all entries)

 $\hfill\square$ Member refused the following screening/orders:

Comprehensive Health	Assessment			
50+ Years: Male at Birth	Actual Age:	Date:		
Primary Language				
Interpreter Requested	□ Yes □ No □ Refused Name of Interpreter:			
Intake		Vital Signs		
Allergies / Reaction		Temp		
Height		BP		
Weight Significant loss/gain:lbs		Pulse		
BMI Value		Resp		
Pain	Location: Scale: 0 1 2 3 4	4 5 6 7 8 9 10		
Cultural Needs (e.g., cultural b preference/restrictions, and health Country of Birth: US	care beliefs):	us practices, dietary □ Unremarkable		
At least 1 parent born in Africa, As	ia, Pacific Islands: □ Yes	□ No		
Dental Home	Dental visit within past 12	months: □ Yes □ No		
Advance Directive Info Given/Discussed	□ Yes □ Refused			
 Asthma □ Cancer □ Depression □ DM □ Dialysis □ Heart Disease HEP B □ HEP C □ High Cholesterol □ HIV □ HTN □ Liver Disease Seizures □ STI □ Uses DME □ ≥ 2 ER visits in 12 months Other: Functional Limitations (check all that apply): □ Unremarkable Seeing □ Hearing □ Mobility □ Communication □ Cognition □ Self-care Current Medications/Vitamins: □ See Medication List Education (last grade completed):				
Health education preference:	erbal 🗆 Visual 🗆 Multimed	lia 🗆 Other:		
Interval History	Regular Lov	w calorie □ ADA		
Diet / Nutrition	□ Iron-rich foods □ Ott			
Appetite	Good Fai	ir 🗆 Poor		
Physical Activity	 □ Inactive (little or none) □ Some (< 2 ½ hrs/week) □ Active (≥ 2 ½ hrs per week w/ 2 days strength training) 			
Sexually active	□ Yes □ No □ Multiple Partners □ MSM			
Contraceptive Used	□ None □ Condoms □ Other:			
Last Colonoscopy	Date:	□ WNL		
Social Determinants of Health (SDOH)	 WNL-Stable relationships w/ social/emotional support Changes in family since last visit (move, job, death) Problems with housing/food/employment/incarceration Family stressors: mental illness/drugs/violence/abuse 			
Current Alcohol / Substance Use	□ None	□ Alcohol		
Drugs (specify):	□ IV Drugs-Current □ IV Drugs-Past Hx	□ Other:		

Name:	DOB:	MR#	<i>t</i> :
Family History	Unremarkable	□ Diabetes	
Heart disease / HTN	Lives/lived with someone HBV+	□ Asthma	
□ High cholesterol	Cancer	□ Other:	
Immunization History / Date	□ None □ See <u>CAIR</u>	🗆 Tdap:	
□ COVID #1:	□ Influenza:	□ Zoster:	
COVID Booster(s):	 MMR: Exempt (DOB <1957 & non-healthcare worker) 	 Varicella: Exempt (non-healthcare worker) 	
□ Hepatitis B:	Pneumococcal:	□ Other:	
USPSTF Risk Screener	Screening Tools Used	Low Risk	High Risk (see Plan/ Orders/AG)
Abdominal Aortic	□ H&P, □ Other:		,
Aneurism Adverse Childhood Experiences (screen at least once in adulthood at			
earliest opportunity)			
Alcohol Misuse	□ H&P, □ Other:		
Cognitive Health (Start at 65 yrs old) Score:	□ <u>MINI-COG,</u> □ <u>AD8,</u> □ Other:		
Colorectal Cancer	□ H&P, □ Other:		
Depression Score:	□ <u>PHQ2</u> , □ <u>PHQ9</u> , □ Other:		
Diabetes	□ H&P, □ Other:		
Drug Misuse	□ <u>SHA</u> , □ <u>CRAFFT,</u> □ H&P, □ Other:		
Dyslipidemia	□ H&P, □ Other:		
Hep B (Test all 18 yrs and older at least once at earliest opportunity)	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
$\begin{array}{c} Hep \ C \ (\text{Test all 18-79 yrs old at least} \\ \text{once at earliest opportunity}) \end{array}$	□ <u>CDC HEP Risk</u> , □ H&P, □ Other:		
$HIV \ ({\rm Test} \ {\rm all} \ 15\text{-}65 \ {\rm yrs} \ {\rm old} \ {\rm at} \ {\rm least} \ {\rm once} \ {\rm at} \ {\rm earliest} \ {\rm opportunity})$	□ <u>SHA</u> , □ H&P, □ Other:		
Lung Cancer	□ H&P, □ Other:		
Obesity	□ H&P, □ Other:		
Sexually Transmitted Infections	□ <u>SHA,</u> □ H&P, □ Other:		
SDOH	□ <u>SDOH</u> , □ H&P, □ Other:		
Tobacco Use	□ <u>SHA</u> , □ <u>CRAFFT,</u> □ H&P, □ Other:		
Tuberculosis Exposure	□ <u>TB Risk Assessment,</u> □ Other:		
Physical Examination			WNL
General appearance	Well-nourished & develop No abuse/neglect evident	ed	
Head	No lesions		
Eyes	PERRLA, conjunctivae & Vision grossly normal	sclerae clear	
Ears	Canals clear, TMs normal Hearing grossly normal		
Nose	Passages clear, MM pink, no lesions		
Teeth	No visible cavities, grossly normal		
	Courtesy of Anthem Blue	0 D ·	

Courtesy of Anthem Blue Cross. Revised 10/16/23

sompremensive mean	II ASSESSMENT	
Mouth / Pharynx	Oral mucosa pink, no lesi	
Neck	Supple, no masses, thyroid not $\hfill \square$ enlarged $\hfill \square$	
Chest	Symmetrical, no masses	
Heart	No organic murmurs, regular rhythm	
Lungs	Clear to auscultation bilat	terally 🗆
Abdomen	Soft, no masses, liver & s normal	spleen
Genitalia	Grossly normal	
Male	Circ /uncircumcised, teste Prostate Exam / Rectal	es in scrotum □
Femoral pulses	Present & equal	
Extremities	No deformities, full ROM	
Lymph nodes	Not enlarged	
Back	No scoliosis	
Skin	Clear, no significant lesio	ns 🗆
Neurologic	Alert, no gross sensory or motor deficit	
Subjective / Objective		
Assessment		
Assessment Plan		
Plan		
	Optometrist /	Dietician / Nutritioni
Plan Referrals	 Optometrist / Ophthalmologist Behavioral health 	Tobacco cessation
Plan Referrals Dentist	Ophthalmologist	
Plan Referrals Dentist Drug / ETOH Tx rehab Other:	Ophthalmologist	Tobacco cessation
Plan Referrals Dentist Drug / ETOH Tx rehab Other: Orders	Ophthalmologist	Tobacco cessation class
Plan Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster	Ophthalmologist Behavioral health Hep B Panel (if high risk)	Tobacco cessation
Plan Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster Hep B vaccine (if not up to	Ophthalmologist Behavioral health Hep B Panel (if high risk) Hep C Antibody test	CBC / Basic metabolic panel Hct / Hgb
Plan Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster	Ophthalmologist Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) C Chlamydia	
Plan Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza	Ophthalmologist Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea	Tobacco cessation class CBC / Basic metabolic panel Hct / Hgb Lipid panel Low to moderate dose statin
Plan Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date)	Ophthalmologist Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) C Chlamydia	
Plan Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza	Ophthalmologist Dephthalmologist Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes Syphilis	CBC / Basic metabolic panel CBC / Basic metabolic panel CHC / Hgb Lipid panel Lipid panel Cupy to moderate dose statin PPD skin test QFT CXR
Plan Referrals Dentist Dentist Drug / ETOH Tx rehab Other: COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza MMR (if not up to date) Pneumococcal	Ophthalmologist Behavioral health Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes Syphilis Trichomonas	
Plan Referrals Dentist Drug / ETOH Tx rehab Other: Orders COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza MMR (if not up to date)	Ophthalmologist Dephthalmologist Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes Syphilis	CBC / Basic metabolic panel CBC / Basic metabolic panel CHC / Hgb Lipid panel Lipid panel Cupy to moderate dose statin PPD skin test QFT CXR
Plan Referrals Dentist Dentist Drug / ETOH Tx rehab Other: COVID 19 vaccine / booster Hep B vaccine (if not up to date) Influenza MMR (if not up to date) Pneumococcal	Ophthalmologist Behavioral health Behavioral health Hep B Panel (if high risk) Hep C Antibody test (if high risk) Chlamydia Gonorrhea HIV (if high risk) Herpes Syphilis Trichomonas gFOBT or Fit	 □ Tobacco cessation class □ CBC / Basic metabolic panel □ Hct / Hgb □ Lipid panel □ Low to moderate dose statin □ PPD skin test □ QFT □ CXR □ Urinalysis □ ECG

DOB: **MR#**: Anticipatory Guidance (AG) / Education (v if discussed)

Name:

Diet, Nutrition & Exercise □ Weight control / obesity □ Vegetables, fruits □ Lean protein □ Limit fatty, sugary & □ Limit candy, chips & $\hfill\square$ Whole grains / iron-rich foods salty foods ice cream □ Physical activity / exercise □ Healthy food □ Eating disorder choices **Accident Prevention & Guidance** □ Avoid risk-taking □ Alcohol/drug/substance □ Independence misuse counseling behavior □ Signs of depression □ Gun safety □ Personal (suicidal ideation) development □ Diabetes management □ Violent behavior □ Goals in life □ Sex education (partner □ Mindful of daily □ Work or retirement selection) movements activities □ Motor vehicle safety □ Safe sex practices (condoms, □ Family support, contraception, HIV/AIDS) (DUI / no texting & social interaction & driving) communication □ Smoking/vaping □ Seat belt □ Testicular self-exam use/exposure □ Routine dental care □ Safety helmet □ Aging process **Tobacco Use / Cessation** □ Never smoked or used tobacco products □ Former smoker: # Yrs smoked _ ____ # Cigarettes smoked/day _ _ Quit date _ # Cigarettes smoked/day _ □ Current smoker: # Yrs smoked Type used: □ Cigarettes □ Chewing tobacco □ Vaping products □ Other: □ Discussed smoking □ Discussed smoking □ Advised to quit smoking cessation medication cessation strategies **Next Appointment** □ RTC PRN □ Other: \Box 1 year

Documentation Reminders			
Screening tools (TB, Depression, HEP B, etc.) are completed, dated, & reviewed by provider	Vaccines entered in CAIR (manufacturer, lot #, VIS publication dates, etc.)	Problem / Medication Lists updated	
MA / Nurse Signature	Title	Date	
Provider Signature	Title	Date	

Notes (include date, time, signature, and title on all entries)

□ Member refused the following screening/orders: